

# 2 mins Nifty Wrap

## Market News

19 - February - 2026



### Market News:

- Intellect Design Arena Ltd announced that Arab National Bank (ANB) has successfully deployed its eMACH.ai Digital Transaction Banking platform, enhancing the bank's digital capabilities and accelerating its transformation journey.
- Mahindra Group has unveiled plans to set up a maintenance facility in India in collaboration with Embraer SA for the C-390 Millennium aircraft, contingent upon its selection under the Indian Air Force's Medium Transport Aircraft (MTA) program.
- Puravankara Limited has launched Purva Silversky, a premium 6.99-acre residential project in Hebbagodi, Electronic City, off Hosur Road in Bengaluru, featuring 356 homes across three 32-storey towers.



TradingView

### Technical Summary:

The Nifty index opened on a positive note but gradually drifted lower throughout the session, ultimately erasing the gains of the past three days. As a result, it formed a large bearish candlestick on the daily chart and closed below its 20- and 50-DEMA, signaling weakening short-term momentum. The decline was largely attributed to escalating tensions between the US and Iran, which damped risk appetite and reflected cautious near-term sentiment in the market. On the sectoral front, Realty and Media stocks emerged as the major laggards, ending the session as the top losers.

### Levels to watch:

The Nifty has its crucial resistance 25700 (Pivot Level) and 25900 (Key Resistance). While support on the downside is placed at 25300 (Pivot Level) and 25200 (Key Support).

### What should short term traders expect?

The Index can short below 25400 for the potential target of 25250 the stop loss of 25470 level.

### Technical Data Points

NIFTY SPOT: 25413 (-1.57%)

### TRADING ZONE:

Resistance: 25700 (Pivot Level) and 25900 (Key Resistance)

Support: 25300 (Pivot Level) and 25200 (Key Support).

STRATEGY: Bearish Till Below 25700 (Pivot Level)

BANK NIFTY SPOT: 60653 (-1.46%)

### TRADING ZONE:

Resistance: 61200 (Pivot Level) / 61800 (Key Resistance)

Support: 60000 (Pivot Level) / 59500 (Key Support)

STRATEGY: Bullish till above 59500 (Key Support)

### Top Gainers (Nifty 50)

ONGC	274.25 (3.65%)
HDFCLIFE	734.35 (0.65%)
HINDALCO	904.55 (0.59%)

### Top Losers (Nifty 50)

INDIGO	4,817.10 (-3.28%)
ULTRACEMCO	12,664.00 (-2.97%)
M&M	3,427.00 (-2.93%)
BEL	435.00 (-2.84%)
TRENT	4,069.90 (-2.80%)

### 1 Day Change

Gold	156,400 (0.44%) 15:32
Silver	246,250 (0.81%) 15:33
USD-INR	91.149 (0.43%) 15:33
Dow Jones	49,663 (0.26%)
Nasdaq	24,899 (0.08%)

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