

Daily Research Report



Dt.: 03<sup>rd</sup> July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	13,954.40	15,516.02	-1,561.62
DII	16,695.01	13,658.33	+3,036.68

TRADE STATISTICS FOR 02/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	125226	24338.56	
Stock Fut.	1147973	80806.9	
Index Opt.	103471465	19854424	1.20
Stock Opt.	4575953	334453.1	
F&O Total	109320617	20294023	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26000	25741	25460	24741	24528
BANKNIFTY	58885	58258	57044	55014	53652

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26027	26363
Below	25000	24659	24349

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58341	59618
Below	56200	55379	54383



Yesterday's decline following the formation of an Inside Bar candle confirms the ongoing consolidation phase. However, the index continues to hold firm above its key 5-day Exponential Moving Average (5-DEMA) support at 25450, which remains a critical demand zone. A sustained move below 25450 may trigger a brief corrective leg within this consolidation, while a breakout above 25730 could reinstate upward momentum. Options data indicates strong support in the 25500–25400 zone, with upside potential extending toward 26,000 if the index clears 25700. The broader trend remains bullish as long as Nifty holds above 25030 on a weekly closing basis. In the near term, minor resistance is seen in the 25730 range, with a move toward 26000 likely in the early part of the July series. A notable rise in the daily ADX above 25 signals strengthening momentum, further supported by bullish crossover signals in short-term moving averages and positive momentum indicator readings. Traders should continue to focus on stock-specific long opportunities, provided the index remains above 25030 on a weekly basis. The review zone stands at 26555, while investors may consider accumulating on dips, targeting the bullish flag breakout projection of 27255 over the longer term. For the day expect major strength above 25230 while breakdown below 25400 may aggravate the decline towards 25300 itself.

**Trade Scanner:** ADANIPT, GLENMARK, IGL, INOXWIND, LUPIN, MAXHEALTH, MPHASIS, NYKAA, PIDILITIND, SAIL, SRF. ASTRAL, CUMMINSIND, EXIDEIND, NBCC, PHOENIXLTD, PRESTIGE, SJVN, TIINDIA, UNITDSPR.

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