

Market News:

- Pace Digitek received a Rs 92.5 crore order from Kalpa Power to supply a battery energy storage system with a capacity of 100 MWh.
- Zyds Lifesciences received final approval from the USFDA for Ascorbic Acid Injection.
- Ceigall India Wins Rs 225 Crore Project In Himachal Pradesh.



Technical Summary:

THE INDEX OPENED ON A MUTED NOTE AND REMAINED RANGEBOUND THROUGHOUT THE SESSION. HOWEVER, IT SLIPPED BELOW THE 20 DEMA, INDICATING A CAUTIOUS UNDERTONE IN THE NEAR TERM. ON THE SECTORAL FRONT, METAL AND CPSE WERE THE TOP GAINERS, WHILE FMCG AND MEDIA EMERGED AS THE TOP UNDERPERFORMERS.

Levels to watch:

The Nifty has its crucial resistance 24300 (Pivot Level) and 24450 (Key Resistance). While support on the down-side is placed at 24000 (Multiple Touches) and 23900 (Key Support).

What should short term traders expect?

The Index Can Short below 24180 for the potential target of 24000 the stop loss of 24250 level.

Technical Data Points

NIFTY SPOT: 24252 (-0.47%)

TRADING ZONE:

Resistance: 24300 (Pivot Level) and 24450 (Key Resistance)

Support: 24000 (Multiple Touches) and 23900 (Key Support).

STRATEGY: BEARISH TILL BELOW 24300 (Pivot Level)

BANK NIFTY SPOT: 57495 (0.45%)

TRADING ZONE:

Resistance: 58000 (Pivot Level) and 58500 (Key Resistance)

Support: 57500 (Pivot Level) and 56500 (Key Support).

STRATEGY: Bullish till above 56500 (Key Support).

Top Gainers (Nifty 50)

POWERGRID	272.40 (2.87%)
HDFCLIFE	554.80 (2.36%)
KOTAKBANK	402.80 (1.37%)
NESTLEIND	1,477.10 (1.31%)
BEL	414.00 (1.12%)

Top Losers (Nifty 50)

MARUTI	13,565.00 (-1.17%)
TRENT	2,924.00 (-1.55%)
HCLTECH	1,302.50 (-1.21%)
INDIGO	5,110.00 (-1.06%)
ONGC	236.40 (-0.88%)

1 Day Change

Gold	161380 (1.23%) 15:55
Silver	246400 (1.30%) 15:55
USD-INR	95.68 (-0.01%) 15:56
Dow Jones	53,027 (0.34%)
Nasdaq	29483 (0.62%)

IPO

Augmont Enterprises

IPO Period
Aug 21, 2026 to Aug 25, 2026

Face Value
₹ 5

Issue Size
₹ 825

Market Lot
19 Shares

IPO Price
₹ 750 - ₹ 788

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