Market Outlook

The Nifty 50 closed the day at 24750 and settled the week down by 0.41%, traded sideways. The India VIX ended at 16.07. The Advance-Decline Ratio is 0.16, indicating negative trend. Derivative data indicates a sideways to negative sentiments as we observed shift in Call writing positions from 25000 to 24800, so 24800 will be the immediate hurdle for now and 25000 will be the strong resistance.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24750.70	-0.33
SENSEX	81451.01	-0.22
BANKNIFTY	55749.70	0.37
INDIA VIX	16.08	-2.09

FIIs STATISTICS

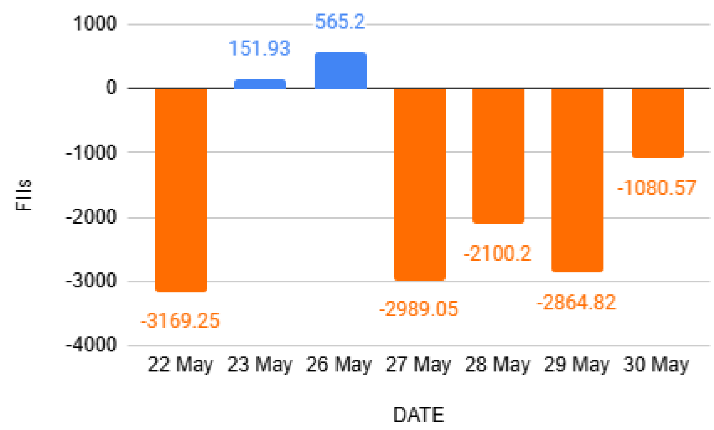
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1080.57	5.67%
Index Options	21255.8	39.59%
Stock Futures	-245.94	-0.96%
Stock Options	-2528.41	35.78%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-6449.74	11774	14509
DII	9095.91	67643	95871

FIIs Activity in Index Future



Amt in Crores

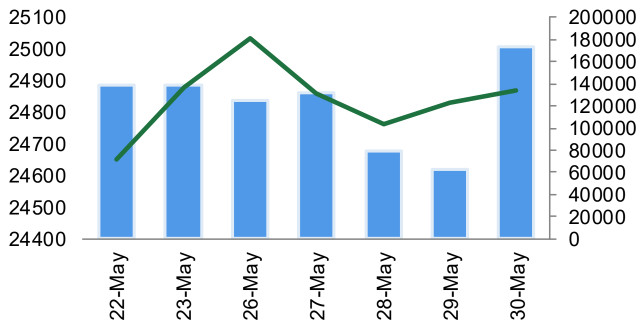
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	284691482	2.9	756.76
ITC	21772343	5.69	42.73
TATASTEEL	20434630	19.96	23.75
POWERGRID	16291615	6.8	122.93
BEL	14701101	10.16	24.68
SBIN	14641733	16.02	57.03
NTPC	13495204	-0.84	20.52
BHARTIARTL	13423748	19.17	188.81
JIOFIN	10688360	18.37	12.78
HDFCBANK	10680728	18.4	-0.59

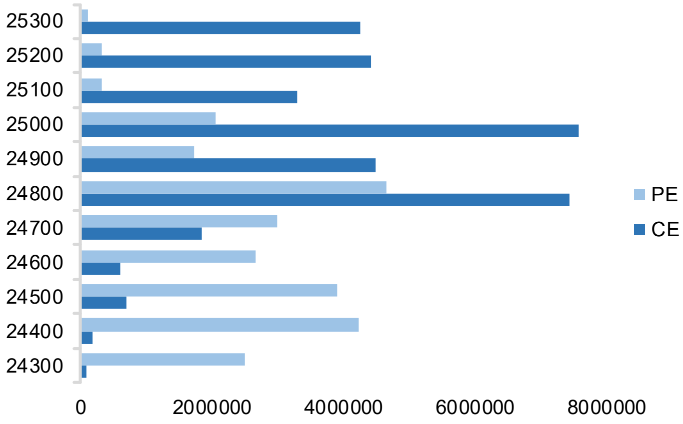
NIFTY

Nifty	24871.20
OI (In contracts)	173600
CHANGE IN OI (%)	2.65
PRICE CHANGE (%)	-0.29
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



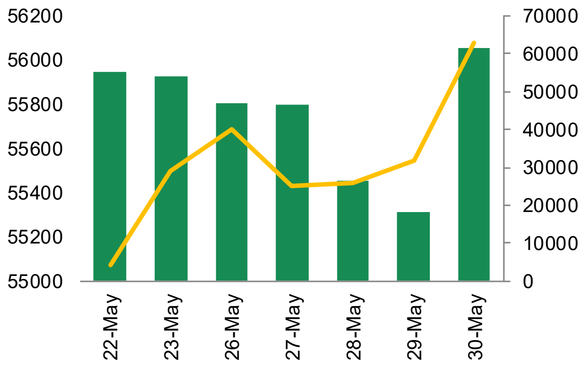
NIFTY OPTION CHAIN



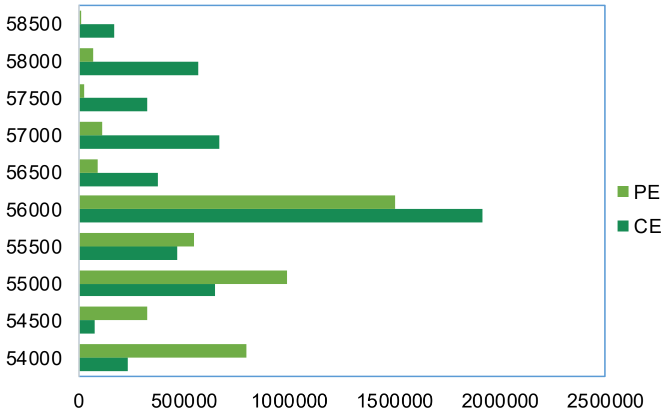
BANKNIFTY

Banknifty	56076.40
OI (In contracts)	61422
CHANGE IN OI (%)	3.72
PRICE CHANGE (%)	0.37
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
INFY	1585	0.84	12475600	61.03
MANAPPURAM	240.22	3.03	53763000	57.8
SUNPHARMA	1697.6	1.82	4973150	45.3
INDIANB	620.9	2.67	6957800	22.5
INOXWIND	195.17	1.51	33530325	19.2

Short Buildup

Symbol	Price	Price %	OI	OI %
NYKAA	200.55	-0.76	60740500	91.39
CHAMBLFERT	554.95	-5.97	11189100	19.19
SJVN	95.43	-6.59	34383825	16.28
MGL	1333	-3.99	2875200	16.1
ALKEM	4986	-3.99	1147600	12.73

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
APLAPOLLO	1052450	635250	1.66
SOLARINDS	377025	269025	1.4
INDUSINDBK	10612700	8138900	1.3
MIDCPNIFTY	1888440	1712180	1.1
UNIONBANK	10403175	9655350	1.08
BPCL	8445850	7861850	1.07
BANKNIFTY	12363055	11801640	1.05
ADANIENT	4996500	4963200	1.01
BSE	8132000	8015000	1.01
AUBANK	2222000	2241000	0.99

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
UNOMINDA	1650	38500	0.04
ABFRL	5704400	21585200	0.26
NIFTYNXT50	200	750	0.27
FORTIS	44175	144925	0.3
SHREECEM	11325	36425	0.31
BDL	225550	710125	0.32
NYKAA	8142000	23608850	0.34
TATACONSUM	785448	2326982	0.34
BOSCHLTD	17500	49450	0.35
BSOFT	3772100	10538400	0.36

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2564	2598	2543	2509	2487
ADANIPORTS	1450	1468	1439	1421	1410
APOLLOHOSP	7005	7083	6952	6874	6822
ASIANPAINT	2285	2317	2268	2236	2219
AXISBANK	1212	1223	1205	1193	1186
BAJAJ-AUTO	8821	8979	8730	8571	8480
BAJAJFINSV	2038	2047	2031	2022	2014
BAJFINANCE	9251	9281	9212	9182	9143
BEL	391	394	388	385	383
BHARTIARTL	1880	1892	1866	1854	1840
CIPLA	1492	1510	1479	1461	1447
COALINDIA	405	410	402	397	394
DRREDDY	1259	1268	1252	1243	1236
EICHERMOT	5417	5464	5382	5334	5299
ETERNAL	247	255	237	230	219
GRASIM	2599	2638	2575	2537	2513
HCLTECH	1666	1685	1652	1633	1620
HDFCBANK	1962	1970	1950	1942	1930
HDFCLIFE	786	792	782	776	772
HEROMO-TOCO	4379	4431	4346	4294	4260
HINDALCO	649	661	643	631	624
HINDUNILVR	2358	2377	2346	2327	2316
ICICIBANK	1465	1474	1459	1450	1444
INDUSINDBK	828	837	821	813	805
INFY	1576	1584	1568	1561	1553

SYMBOL	R1	R2	PP	S1	S2
ITC	422	423	420	419	418
JIOFIN	292	295	289	286	284
JSWSTEEL	1012	1025	1005	992	984
KOTAKBANK	2101	2113	2090	2077	2066
LT	3681	3706	3657	3633	3609
M&M	3022	3054	2997	2965	2941
MARUTI	12480	12630	12372	12222	12114
NESTLEIND	2444	2480	2424	2388	2368
NTPC	341	346	338	333	330
ONGC	245	249	243	238	236
POWERGRID	295	298	293	289	287
RELIANCE	1440	1450	1429	1419	1408
SBILIFE	1839	1856	1827	1810	1798
SBIN	826	835	811	803	788
SHRIRAMFIN	654	665	648	637	631
SUNPHARMA	1713	1740	1697	1671	1654
TATACONSUM	1123	1132	1116	1107	1101
TATAMOTORS	726	736	718	708	700
TATASTEEL	164	166	163	161	160
TCS	3482	3509	3464	3436	3418
TECHM	1597	1610	1587	1575	1565
TITAN	3605	3639	3585	3551	3530
TRENT	5732	5796	5689	5625	5582
ULTRACEMCO	11342	11420	11291	11213	11162
WIPRO	251	252	250	248	247

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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……….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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