Market Outlook

The Nifty 50 closed the day at 24716 and started the week on a negative note. The India VIX ended at 17.15. The Advance-Decline Ratio is 0.58, indicating negative trend. Derivative data indicates a sideways to positive sentiments as we observed Increase in Put OI at lower levels while ITM Put options saw decrease in OI, suggesting short covering.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24716.60	-0.14
SENSEX	81373.75	-0.09
BANKNIFTY	55903.40	0.28
INDIA VIX	17.15	6.72

FIIs STATISTICS

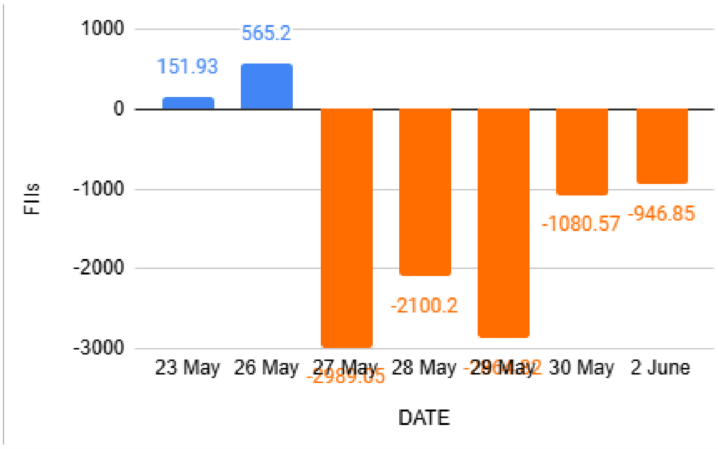
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-946.85	4.70%
Index Options	30117.9	21.33%
Stock Futures	208.19	-0.42%
Stock Options	494	20.87%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-2589.47	-2589	11920
DII	5313.76	5314	101185

FIIs Activity in Index Future



Amt in Crores

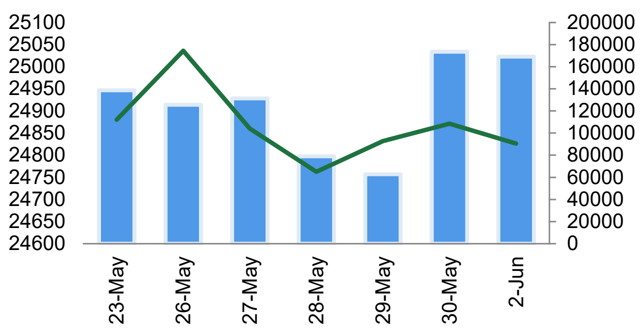
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	30652281	-5.85	-88.09
NTPC	20453456	-1.12	54
TATASTEEL	16069335	-11.19	-4.2
SBIN	15831348	-7.57	22.03
ITC	9023989	-10.75	-51.16
ICICIBANK	7185061	-2.35	-19.87
JIOFIN	6764129	-6.25	-29.32
BEL	6614782	-8.13	-48.4
HINDALCO	5629918	-1.34	-7.26
HDFCBANK	4806505	-8.78	-48.97

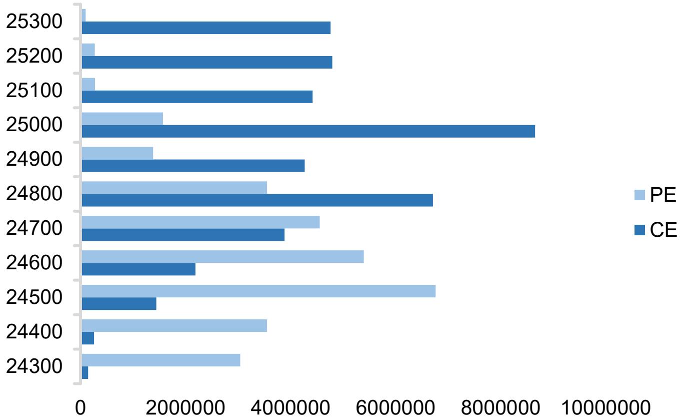
NIFTY

Nifty	24826.30
OI (In contracts)	168988
CHANGE IN OI (%)	-2.66
PRICE CHANGE (%)	-0.18
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



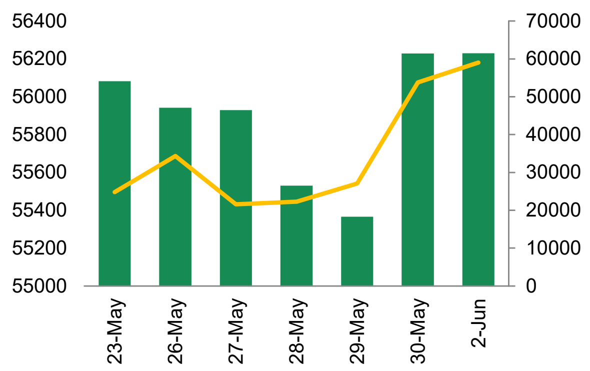
NIFTY OPTION CHAIN



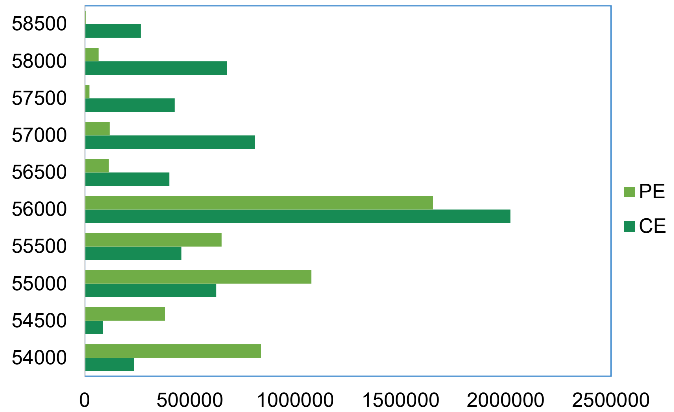
BANKNIFTY

Banknifty	56180.40
OI (In contracts)	61500
CHANGE IN OI (%)	0.13
PRICE CHANGE (%)	0.19
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
FORTIS	725.15	2.0	1126850	465.8
BLUESTARCO	1555.8	1.0	164450	96.9
RVNL	408.65	0.2	2388375	69.0
UNOMINDA	1023.8	1.1	422950	66.1
NBCC	125.55	1.2	39376200	10.7

Short Buildup

Symbol	Price	Price %	OI	OI %
KAYNES	5806	-2.2	41800	63.9
PPLPHARMA	206.92	-0.3	1630000	52.3
MAZDOCK	3403.8	-2.8	926800	42.3
MANKIND	2428.8	-1.8	244125	36.1
BDL	1986.1	-1.9	813150	29.8

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SOLARINDS	409875	269400	1.52
APLAPOLLO	1038450	736050	1.41
UNIONBANK	14823750	12332475	1.2
ADANIENT	5710200	5404800	1.06
BPCL	9578000	9379300	1.02
BANKBARODA	27767025	27492075	1.01
CDSL	5881650	5847850	1.01
CESC	4007250	3957525	1.01
ETERNAL	28965675	28700950	1.01
KAYNES	16000	15800	1.01

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
UNOMINDA	24750	201300	0.12
MANKIND	64125	237150	0.27
ABFRL	5954000	21247200	0.28
SBILIFE	1011750	3528750	0.29
SHREECEM	12650	41500	0.3
BLUESTARCO	43550	140075	0.31
BOSCHLTD	19000	60575	0.31
NYKAA	9888750	31629900	0.31
BDL	322075	962975	0.33
PPLPHARMA	280000	840000	0.33

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2564	2598	2543	2509	2487
ADANIPORTS	1450	1468	1439	1421	1410
APOLLOHOSP	7005	7083	6952	6874	6822
ASIANPAINT	2285	2317	2268	2236	2219
AXISBANK	1212	1223	1205	1193	1186
BAJAJ-AUTO	8821	8979	8730	8571	8480
BAJAJFINSV	2038	2047	2031	2022	2014
BAJFINANCE	9251	9281	9212	9182	9143
BEL	391	394	388	385	383
BHARTIARTL	1880	1892	1866	1854	1840
CIPLA	1492	1510	1479	1461	1447
COALINDIA	405	410	402	397	394
DRREDDY	1259	1268	1252	1243	1236
EICHERMOT	5417	5464	5382	5334	5299
ETERNAL	247	255	237	230	219
GRASIM	2599	2638	2575	2537	2513
HCLTECH	1666	1685	1652	1633	1620
HDFCBANK	1962	1970	1950	1942	1930
HDFCLIFE	786	792	782	776	772
HEROMO-TOCO	4379	4431	4346	4294	4260
HINDALCO	649	661	643	631	624
HINDUNILVR	2358	2377	2346	2327	2316
ICICIBANK	1465	1474	1459	1450	1444
INDUSINDBK	828	837	821	813	805
INFY	1576	1584	1568	1561	1553

SYMBOL	R1	R2	PP	S1	S2
ITC	422	423	420	419	418
JIOFIN	292	295	289	286	284
JSWSTEEL	1012	1025	1005	992	984
KOTAKBANK	2101	2113	2090	2077	2066
LT	3681	3706	3657	3633	3609
M&M	3022	3054	2997	2965	2941
MARUTI	12480	12630	12372	12222	12114
NESTLEIND	2444	2480	2424	2388	2368
NTPC	341	346	338	333	330
ONGC	245	249	243	238	236
POWERGRID	295	298	293	289	287
RELIANCE	1440	1450	1429	1419	1408
SBILIFE	1839	1856	1827	1810	1798
SBIN	826	835	811	803	788
SHRIRAMFIN	654	665	648	637	631
SUNPHARMA	1713	1740	1697	1671	1654
TATACONSUM	1123	1132	1116	1107	1101
TATAMOTORS	726	736	718	708	700
TATASTEEL	164	166	163	161	160
TCS	3482	3509	3464	3436	3418
TECHM	1597	1610	1587	1575	1565
TITAN	3605	3639	3585	3551	3530
TRENT	5732	5796	5689	5625	5582
ULTRACEMCO	11342	11420	11291	11213	11162
WIPRO	251	252	250	248	247

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
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	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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