

Daily Research Report



Dt.: 08<sup>th</sup> July, 2025

| INDEX   | NIFTY   | BANKNIFTY | USDINR  |
|---------|---------|-----------|---------|
| Outlook | Bullish | Bullish   | Neutral |

| INSTITUTIONAL TRADING ACTIVITY IN CRS. |           |            |           |
|--|-----------|------------|-----------|
| Category                               | Buy Value | Sell Value | Net Value |
| FII                                    | 8,962.48  | 8,641.32   | 321.16    |
| DII                                    | 11,129.04 | 9,275.65   | 1,853.39  |

| TRADE STATISTICS FOR 08/07/2025 |                  |                |                |
|---------------------------------|------------------|----------------|----------------|
| Instrument                      | No. of Contracts | Turnover (Cr.) | Put Call Ratio |
| Index Fut.                      | 78210            | 15189.85       |                |
| Stock Fut.                      | 808058           | 57071.23       |                |
| Index Opt.                      | 45877256         | 8802127        | 1.21           |
| Stock Opt.                      | 3544704          | 264752.2       |                |
| F&O Total                       | 50308228         | 9139140        |                |



| PIVOT TABLE |       |       |       |       |       |
|-------------|-------|-------|-------|-------|-------|
|             | R2    | R1    | PIVOT | S1    | S2    |
| NIFTY       | 26030 | 25744 | 25461 | 24958 | 24614 |
| BANKNIFTY   | 58958 | 58059 | 56966 | 55345 | 53731 |

| NIFTY FUT. |         |       |       |
|------------|---------|-------|-------|
|            | TRIGGER | T1    | T2    |
| Above      | 25650   | 26022 | 26327 |
| Below      | 25000   | 24649 | 24332 |

| BANK NIFTY FUT. |         |       |       |
|-----------------|---------|-------|-------|
|                 | TRIGGER | T1    | T2    |
| Above           | 57500   | 58210 | 59699 |
| Below           | 56200   | 55527 | 54569 |



Nifty formed an 'Inside Bar- Doji' candlestick but closed near its 5-DEMA, confirming a pause in corrective move within the broader 25700–25000 consolidation band. A sustained breach below 25550 has triggered the current leg lower, while resistance at 25730 remains a key level for any meaningful upside resumption. Options data indicates strong support in the 25200–25000 zone, with resistance capping near 25500. A breakout could open room for a retest of 25700. The broader trend remains bullish as long as Nifty holds above 25030 on a weekly closing basis. Rising daily ADX above 25, bullish short-term moving average crossovers, and positive momentum indicators point to strengthening trend dynamics. Strategy to retain stock-specific on the long side as long as Nifty holds above 25030. A break below 25400 could lead to a drift toward 25200. While a breakout above 25730 would be waited for aggressive long additions. Meanwhile investors can consider accumulating on dips within this bullish structure until 25030 holds on weekly closing basis.

Trade Scanner: **ADANIENSOL, APOLLOHOSP, ASHOKLEY, BRITANNIA, BHARTIARTL, CUMMINSIND, DIXON, HINDUNILVR, ICICIPRULI, IRCTC, JIOFIN, VBL, AARTIIND, BANDHANBNK, BANKINDIA, GODREJPROP, HCLTECH, HUDCO, INDHOTEL, MANAPPURAM, MCX, SYNGENE.**

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