

Daily Research Report



Dt.: 16th Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	8609.68	10078.00	-1468.32
DII	11749.18	9956.63	+1792.25

TRADE STATISTICS FOR 15/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	93161	18247.44	
Stock Fut.	935983	63697.15	
Index Opt.	135288038	26416168	1.08
Stock Opt.	5466994	386210.9	
F&O Total	141784176	26884324	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26131	26072	25988	25930	25846
BANKNIFTY	59824	59634	59343	59153	58862

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26200	26314	26500
Below	25680	25520	25441

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60200	60440
Below	59000	58710	58509



Nifty began the week on a weak note in line with global cues, but staged a meaningful recovery to close above the 26000 mark. A decisive hold above 26000 has reinforced the base near 25740; however, a sustained close above 26050 remains crucial for a clear revival in trend strength. Until then, the overall structure continues to exhibit a soft undertone. Momentum indicators remain muted, with RSI staying below the neutral 50 level and ADX easing to 16, highlighting the absence of a strong directional trend. A convincing breakout above 26050 could improve sentiment and pave the way for a move toward the 26330 zone. On the downside, a breach below 25740 would weaken the setup and could drag the index toward 25440. Given the prevailing setup, traders are advised to stay cautious and adopt a long-short combination strategy until the index stabilises above 26050. Fresh averaging should be avoided until clearer directional strength emerges beyond this key resistance.

Trade Scanner: BPCL, CANBK, GLENMARK, IOC, MARICO, MAXHEALTH, NMDC, PHOENIXLTD, TECHM, WIPRO..... CONCOR, EXIDEIND, HEROMOTOCO, INDIANB, MANKIND, NHPC, PATANJALI, POWERGRID, YESBANK.

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