

Daily Research Report

Dt.: 13 Oct, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	12581.81	14291.69	-1708.48
DII	15506.63	12461.61	+3045.02

TRADE STATISTICS FOR 12/10/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	69838	10624.46	
Stock Fut.	784692	50129.39	
Index Opt.	181714772	26613240	0.94
Stock Opt.	5451144	356970	
F&O Total	188020446	27030964	

Nifty Action: 12/10/2026



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	22751	22635	22465	22349	22176
BANKNIFTY	55899	55578	55097	54776	54295

NIFTY FUT.			
	TRIGGER	T1	T2
Above	22800	23010	23195
Below	22000	21922	21827

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55500	56450	57072
Below	54000	53524	52178

NIFTY CHART



Nifty decline below the 5-day DEMA and marginal breach of the 200-week WEMA have weakened the immediate recovery outlook. However, the daily Inside Bar and progressing positive RSI divergence leave room for a relief bounce, subject to price confirmation. A sustained move above 22520 could improve sentiment and open the way towards 22800, while a decisive break below 22200 may expose 22050. Maintain a cautious, level-based approach and avoid aggressive directional positions until Nifty confirms a breakout from the Inside Bar. Conversely, a decisive break below 22,200 may create fresh short-selling opportunities towards 22050, with 22000 as the next major reference. Monitor price behaviour around the 200-week WEMA, along with changes in Call/Put OI and intraday momentum, for confirmation. Given the weak near-expiry PCR of around 0.60, prioritise capital preservation, avoid chasing opening volatility and favour selective stock-specific trades with favourable risk-reward setups. The immediate focus is whether Nifty can reclaim the long-term moving average or whether sustained weakness triggers another leg of selling. Traders should adopt a cautious, confirmation-led approach, monitor the Inside Bar breakout and changes in Call/Put OI, and avoid chasing early-session moves.

Trade Scanner: AUOPHARMA, PREMIERENE, CGPOWER, HDFCAMC, IDFCFIRSTB, MOTHERSON, NAM-INDIA, ANANDRATHI, CUMMINSIND, HCLTECH, PGEL, POLYCAB.. DMART, GODREJCP, INDIGO, JSWSTEEL, KAYNES, LTM, MARICO, RELIANCE, SBIN, SHRIRAMFIN, TCS, UNITDSPR, VBL.

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