Market Outlook

Nifty 50 ended the day at 24609 after facing selling pressure in the opening bell and later find support near 24450-24500. The India VIX ended at 17.25. The Advance-Decline Ratio is 0.28, indicating negative trend. Derivatives data suggests Sideways to negative sentiments in the market for the coming sessions, as Nifty May future price fell sharply with addition in its OI.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24609.70	-0.82
SENSEX	80951.99	-0.79
BANKNIFTY	54941.30	-0.24
SMALLCAP	17503.10	-0.26

FIIs STATISTICS

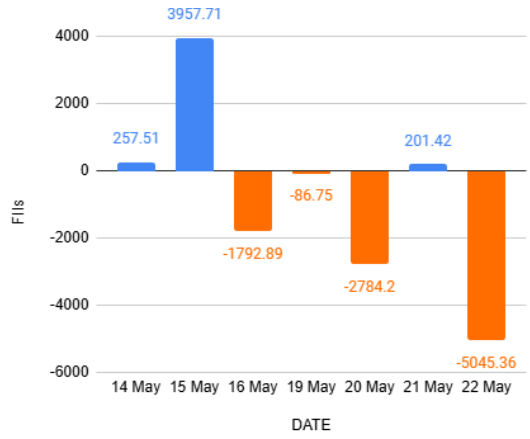
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-3169.25	2.40%
Index Options	-45529.1	-26.14%
Stock Futures	-3460.8	0.19%
Stock Options	-3483.26	4.34%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-5045.36	10398	13133
DII	3715.00	34197	62425

FIIs Activity in Index Future



Amt in Crores

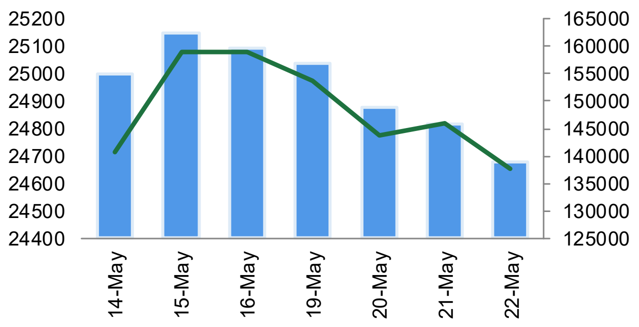
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATASTEEL	35337633	6.13	68.45
POWERGRID	14010210	-1.58	118.03
ITC	11945737	4.72	236.73
RELIANCE	7420006	4.13	97.75
HDFCBANK	6993511	6.41	40.81
WIPRO	5957660	15.29	115.84
NTPC	4546963	3.89	46.98
ICICIBANK	4114985	-2.98	31.49
BHARTIARTL	4052875	-11.53	-5.15
COALINDIA	3995757	7.35	7.36

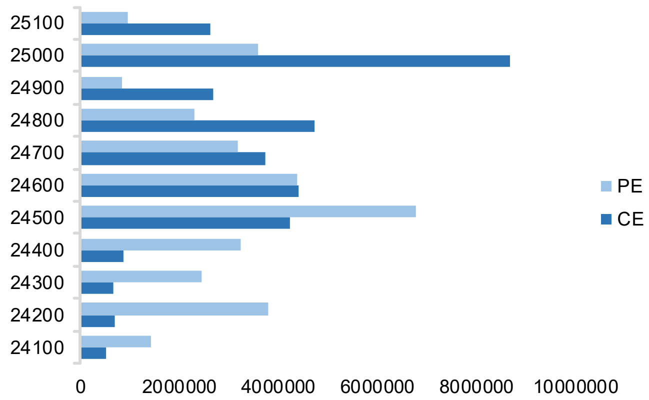
NIFTY

Nifty	24652.20
OI (In contracts)	138975
CHANGE IN OI (%)	-3.36
PRICE CHANGE (%)	-0.72
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



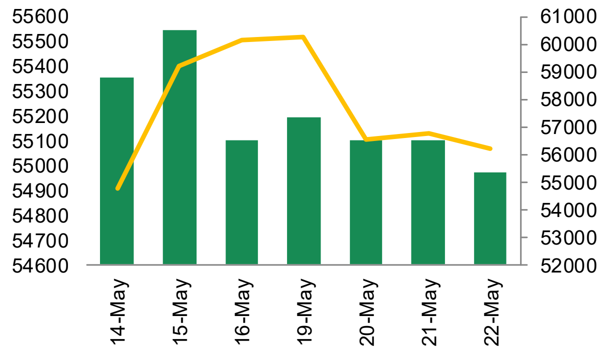
NIFTY OPTION CHAIN



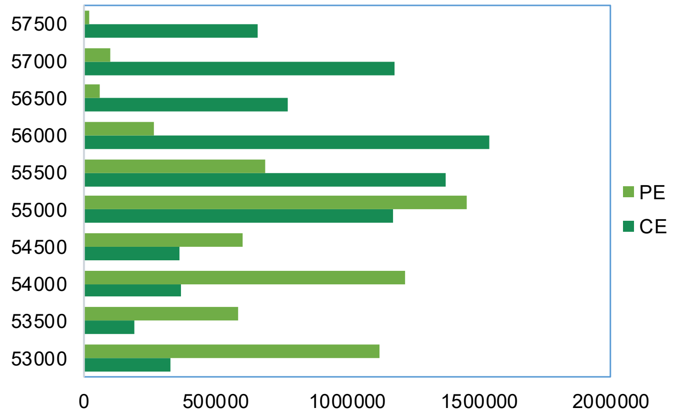
BANKNIFTY

Banknifty	55068.40
OI (In contracts)	55346
CHANGE IN OI (%)	-1.32
PRICE CHANGE (%)	-0.13
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
SIEMENS	3299.5	0.41	2173425	5.09
MUTHOOTFIN	2103.6	0.4	4720650	3.09
SOLARINDS	15020	5.51	496200	1.97
SHREECEM	31365	0.03	300900	1.96
BOSCHLTD	31870	0.33	258100	1.77

Short Build Up

Symbol	Price	Price %	OI	OI %
ABFRL	90.2	-66.44	19991400	24.62
COLPAL	2465.4	-7.17	4923800	6.74
NESTLEIND	2355.1	-1.33	9488000	3.9
HFCL	83.76	-1.39	67483150	3.81
LUPIN	1975.1	-1.32	8492350	2.97

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
NCC	18162725	9600975	1.89
PRESTIGE	1613950	1020500	1.58
AARTIIND	11451900	8140325	1.41
UNIONBANK	29050125	21200175	1.37
INDUSINDBK	34322500	26267700	1.31
SOLARINDS	561825	450675	1.25
ANGELONE	2295150	1853600	1.24
IIFL	7168200	5934950	1.21
BSOFT	6093300	5310000	1.15
MFSL	2521600	2196800	1.15

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4153000	15813000	0.26
TORNTPHARM	409750	1463500	0.28
CHAMBLFERT	4336750	14804800	0.29
VBL	8303525	26393650	0.31
NTPC	23308500	69960000	0.33
ULTRACEMCO	644650	1863650	0.35
UPL	10203150	28219230	0.36
DIXON	1664000	4491450	0.37
SUNPHARMA	5231800	13650350	0.38
BHARTIARTL	11975700	29855175	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2521	2552	2495	2464	2438
ADANIPORTS	1401	1429	1382	1354	1335
APOLLOHOSP	7009	7047	6968	6930	6889
ASIANPAINT	2314	2324	2300	2290	2277
AXISBANK	1198	1204	1189	1183	1174
BAJAJ-AUTO	8832	8927	8682	8586	8436
BAJAJFINSV	2033	2061	2014	1986	1967
BAJFINANCE	9203	9261	9143	9085	9025
BEL	388	391	384	380	376
BHARTIARTL	1841	1849	1830	1822	1811
CIPLA	1486	1500	1476	1462	1452
COALINDIA	406	413	400	393	387
DRREDDY	1233	1241	1224	1216	1206
EICHERMOT	5439	5474	5383	5347	5291
ETERNAL	232	234	230	228	226
GRASIM	2700	2721	2678	2657	2635
HCLTECH	1647	1657	1632	1622	1608
HDFCBANK	1932	1938	1921	1914	1903
HDFCLIFE	762	766	758	754	750
HEROMO-TOCO	4319	4354	4260	4225	4165
HINDALCO	662	673	653	642	633
HINDUNILVR	2358	2385	2337	2310	2289
ICICIBANK	1451	1458	1441	1435	1425
INDUSINDBK	814	842	770	742	699
INFY	1562	1574	1553	1541	1532

SYMBOL	R1	R2	PP	S1	S2
ITC	428	434	424	418	414
JIOFIN	278	281	275	272	269
JSWSTEEL	1017	1026	1004	994	981
KOTAKBANK	2084	2095	2070	2060	2046
LT	3587	3612	3566	3541	3520
M&M	3079	3145	3034	2969	2924
MARUTI	12624	12771	12525	12378	12279
NESTLEIND	2377	2399	2355	2334	2312
NTPC	347	352	342	337	333
ONGC	248	255	244	238	233
POWERGRID	296	302	292	286	282
RELIANCE	1426	1438	1413	1401	1389
SBILIFE	1776	1788	1761	1750	1735
SBIN	790	794	786	782	778
SHRIRAMFIN	657	663	650	644	636
SUNPHARMA	1741	1758	1726	1709	1695
TATACONSUM	1135	1147	1122	1110	1097
TATAMOTORS	726	733	719	712	704
TATASTEEL	163	165	162	160	159
TCS	3501	3524	3480	3457	3435
TECHM	1591	1612	1569	1549	1527
TITAN	3575	3598	3550	3527	3503
TRENT	5447	5536	5371	5282	5206
ULTRACEMCO	11741	11798	11642	11585	11486
WIPRO	249	252	247	245	243

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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…….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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