

Daily Research Report



Dt.: 18 Feb, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	8867.62	7872.41	+995.21
DII	12484.64	12295.60	+187.04

TRADE STATISTICS FOR 17/02/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	105750	18098.41	
Stock Fut.	1536843	103106.5	
Index Opt.	422218660	70617765	0.97
Stock Opt.	9519473	664653	
F&O Total	433380726	71403623	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25888	25803	25686	25609	25492
BANKNIFTY	61673	61423	60991	60742	60301

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25850	26181	26247
Below	25500	25332	25100

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	61200	61501	61807
Below	60300	59757	59213



Nifty 50 maintained its bullish undertone despite a subdued start and ended the session on a firmly footing above the crucial 25700 level and extending its rebound for a second consecutive day. Earlier in the week, the index had successfully defended the key pivot near 25400 with a sharp intraday recovery, forming a clear Bullish Engulfing pattern on the daily chart. Tuesday's follow-through price action has strengthened the credibility of this signal, confirming 25400 as a strong demand base. Yesterday's recovery move above 25700 was supported by healthy market breadth, with advances clearly outpacing declines, and leadership emerging from PSU banks, IT, auto stocks and select index heavyweights. This reflects constructive sectoral rotation rather than a narrow short-covering rally, lending stability to the ongoing up move. Nifty now faces an immediate resistance zone at 25850, followed by a stronger supply band in the 25900–26000 region, which could limit near-term gains without a visible pick-up in volumes and fresh long build-up. As long as the index sustains above 25400 and more tactically above 25640 on an intraday basis; the bullish structure remains intact. A decisive break down below 25400 would negate the positive setup and call for trimming trading longs. Fresh aggressive long positions are better considered only on a breakout above 25850 and a sustained close above 26000, which would signal absorption of overhead supply and open the door for an extension toward 26300–26400 in the current series.

Trade Scanner: ASTRAL, BANKINDIA, DRREDDY, INDIANB, KEI, ONGC, POLYCAB, UNIONBANK..... ANGELONE, BHARTIARTL, HINDUNILVR, INOXWIND, JIOFIN, M&M, MPHASIS, NUVAMA, SHREECEM, SONACOMS, TATATECH.....

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