

Dt.: 30th Jan, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	7,644.40	10,230.83	-2,586.43
DII	12,871.38	11,078.67	+1,792.71

TRADE STATISTICS FOR 29/01/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	551419	46684.17	
Stock Fut.	4625361	272555.9	
Index Opt.	240970825	15236479	1.03
Stock Opt.	10690161	668896.1	
F&O Total	256837766	16224615	

Nifty Action: 29/01/2025

23,163.10 ▲
205.85 (0.9%)

Open: 23,026.75 | High: 23,183.35 | Low: 22,976.50

Advances - 42 | Declines - 9 | Unchanged - 0



Source: NSE India

PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23548	23215	23116	22829	22478
BANKNIFTY	51435	49875	49160	48378	47488

NIFTY FUT.			
	TRIGGER	T1	T2
Above	23650	23861	24169
Below	22650	22368	21658

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	49500	50429	51407
Below	47700	46369	45179



Nifty extended its relief rally, supported by banking majors, closing above its 5 DEMA. However, the ongoing consolidation phase continues, with the 20-day EMA at 23,320 acting as a critical resistance. A decisive close above this level could trigger fresh buying, while failure to reclaim it may push the index back below 23,000. Weak trend indicators suggest rallies will likely face resistance near 23,300, reinforced by heavy call writing at 23,300 and 23,500. On the downside, key support lies between 23,000-22,800, with additional cushioning at 22,500. Sectoral divergence persists, as defensive stocks show resilience while cyclicals remain under pressure. Given the earnings season and macroeconomic shifts, traders should maintain a balanced approach, focusing on stocks near support levels and avoiding those signaling breakdowns. Adapting to price action at key levels will be essential in navigating ongoing volatility.

Trade Scanner: AB CAPITAL, BAJAJ AUTO, BATA INDIA, BHEL, CIPLA, DLF, DALMIA BHARAT, ESCORTS, GODREJ PROPERTY, KOTAKBANK, NAUKRI, SRF. AMBUJA CEMENT, ASIAN PAINTS, BHARTI AIRTEL, COLPAL, CDSL, DIXON, DR. LALPATHLAB, GUJGAS, HCLTECH, INDUSINDBK, IGL, TRENT.

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