

Daily Research Report



Dt.: 19th June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,118.14	11,227.21	+890.93
DII	11,433.84	10,342.50	+1,091.34

TRADE STATISTICS FOR 18/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	124959	22692.37	
Stock Fut.	1179714	76546.19	
Index Opt.	101701271	18868515	0.97
Stock Opt.	7781573	521673.5	
F&O Total	110787517	19489427	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25519	25119	24780	24523	24245
BANKNIFTY	58762	57348	55750	54226	53615

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25444	25779
Below	24300	23836	23439

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	56819	57667
Below	54500	53279	52682



Nifty continues to face resistance near 25000, constrained by unwinding pressure around its 5-day EMA (~24900). Despite no signs of a major reversal, the index is likely to remain range-bound, with the broader uptrend intact above 24500. Options data indicates strong support between 24700–24500, reinforcing this base, while 25000 remains a near-term ceiling. Technically, the daily RSI oscillates within the 50–60 zone and a rising ADX suggests a potential directional move. A bullish ‘Rising Three’ pattern on the weekly chart signals strength, but confirmation awaits a close above 25180. On the global front, geopolitical tensions in the Middle East linger, though recent remarks from U.S. President Trump hinting at a ceasefire between Israel and Iran have helped ease sentiment. Meanwhile, Brent crude trades above \$75/bbl — a four-month high — potentially capping gains. In the near term, expect sideways consolidation with stock-specific moves taking center stage.

Trade Scanner: **ASIANPAINT, DMART, GODREJPROP, GRASIM, HINDPETRO, MPHASIS, PAYTM, RBLBANK, SIEMENS, TVSMOTOR, APLAPOLLO, ASHOKLEY, BAJAJFINSV, BHARATFORG, BIOCON, HINDUNILVR, HINDZINC, MOTHERSON, RVNL, SHRIRAMFIN, VOLTAS**

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