Market Outlook

Nifty 50 closed at 24813 after hitting a high of 24946 during the morning session, but later came under selling pressure. The India VIX ended at 17.54. The Advance-Decline Ratio is 2.50, indicating positive trend. Derivatives data suggests Sideways sentiment in the market for the coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24813.45	0.52
SENSEX	81596.63	0.51
BANKNIFTY	55075.10	0.36
SMALLCAP	17548.60	0.38

FIIs STATISTICS

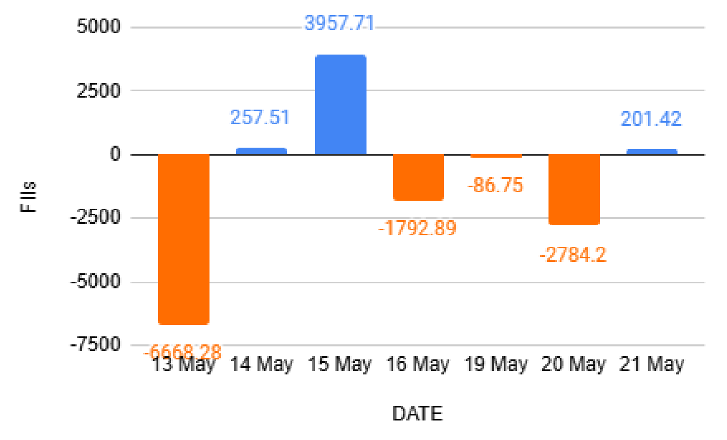
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	201.42	-0.01%
Index Options	35299.38	-1.94%
Stock Futures	2084.2	0.45%
Stock Options	-1568.99	2.51%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	2201.79	15443	18178
DII	683.77	30482	58710

FIIs Activity in Index Future



Amt in Crores

NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	23943231	-0.46	2.78
TATASTEEL	18769866	9.44	-37.92
POWERGRID	6615488	-8.5	-43.78
BHARTIARTL	5062275	-1	-45.26
HDFCBANK	4481751	-10.01	-36.63
SHRIRAMFIN	4255048	-8.03	13.51
RELIANCE	3499009	-14.3	-45.55
ICICIBANK	3293659	-11.18	-51.46
ITC	3274563	5.34	-41.46
INFY	2650877	4.67	-41.81

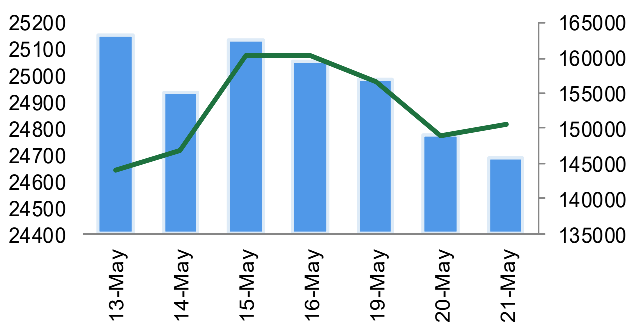
NIFTY

Nifty	24817.30
OI (In contracts)	145833
CHANGE IN OI (%)	-2.13
PRICE CHANGE (%)	0.17
IMPLICATION	SHORT COVERING

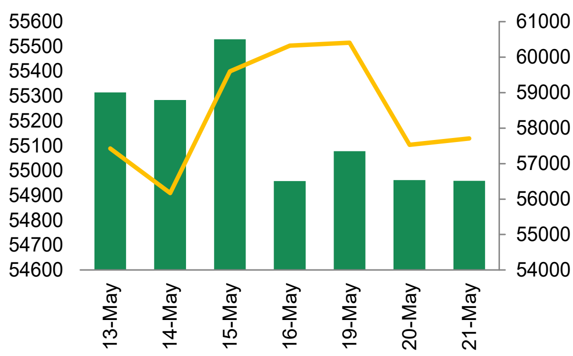
BANKNIFTY

Banknifty	55130.00
OI (In lakhs)	56513
CHANGE IN OI (%)	-0.04
PRICE CHANGE (%)	0.05
IMPLICATION	SHORT COVERING

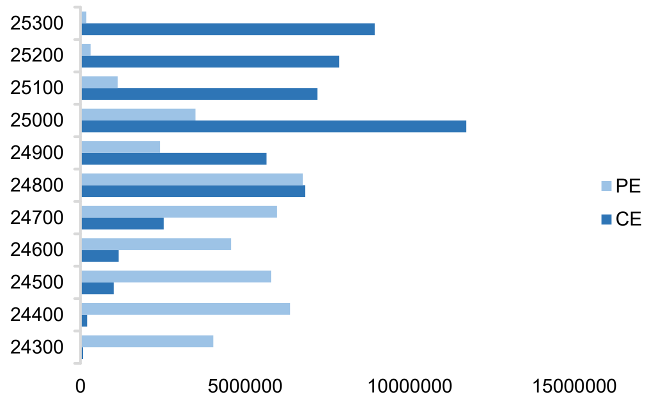
NIFTY (CLOSE VS OI)



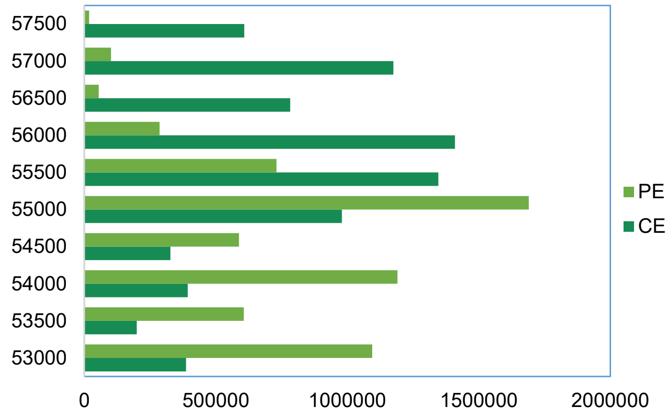
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
TITAGARH	905.2	1.8	5346875	38.6
MFSL	1397	1.3	6900000	8.6
ASTRAL	1381.9	1.1	6270562	7.1
PFC	411.45	0.9	50142300	7.0
BEL	383.2	5.0	90148350	6.4

Short Build Up

Symbol	Price	Price %	OI	OI %
DIXON	15601	-6.2	1626450	29.1
HFCL	85.25	-0.9	72716300	21.3
PIIND	3715.5	-0.7	1742625	6.5
CESC	171.42	-1.5	19117800	5.3
ITC	431.1	-0.8	11396480	4.0

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
NCC	15990125	9100425	1.76
UNIONBANK	28558950	21018750	1.36
AARTIIND	10434575	7746000	1.35
BSOFT	7151300	5954000	1.2
IIFL	7151150	5969050	1.2
PRESTIGE	1252225	1051375	1.19
MFSL	2199200	1926400	1.14
CANBK	147939750	130680000	1.13
INDUSINDBK	29226200	26110500	1.12
ANGELONE	2019600	1844200	1.1

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4118000	15995000	0.26
CHAMBLFERT	4202800	13875700	0.3
VBL	7784775	25205250	0.31
TORNTPHARM	481000	1526500	0.32
ULTRACEMCO	656500	1870450	0.35
NTPC	23568000	66360000	0.36
UPL	10272255	28029530	0.37
EICHERMOT	1280825	3380475	0.38
ASTRAL	2429540	6057702	0.4
BHARTIARTL	12440725	31206550	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2551	2597	2523	2477	2449
ADANIPORTS	1405	1420	1395	1380	1371
APOLLOHOSP	7006	7075	6959	6890	6843
ASIANPAINT	2333	2364	2316	2285	2268
AXISBANK	1210	1219	1204	1194	1188
BAJAJ-AUTO	8794	8980	8677	8491	8373
BAJAJFINSV	2041	2074	2019	1985	1963
BAJFINANCE	9248	9384	9175	9039	8966
BEL	372	378	365	359	352
BHARTIARTL	1826	1839	1816	1803	1792
CIPLA	1488	1516	1472	1445	1429
COALINDIA	417	425	411	403	398
DRREDDY	1236	1245	1227	1218	1210
EICHERMOT	5519	5631	5452	5341	5274
ETERNAL	236	244	233	225	221
GRASIM	2748	2772	2730	2705	2687
HCLTECH	1662	1681	1652	1633	1623
HDFCBANK	1936	1950	1927	1913	1905
HDFCLIFE	757	763	752	745	741
HEROMO-TOCO	4380	4502	4312	4189	4121
HINDALCO	672	679	664	657	649
HINDUNILVR	2380	2413	2363	2331	2313
ICICIBANK	1458	1474	1449	1434	1425
INDUSINDBK	798	811	790	777	768
INFY	1582	1597	1572	1557	1548

SYMBOL	R1	R2	PP	S1	S2
ITC	439	444	436	431	428
JIOFIN	277	281	274	270	268
JSWSTEEL	1031	1045	1023	1009	1001
KOTAKBANK	2116	2135	2103	2084	2072
LT	3628	3674	3597	3550	3520
M&M	3128	3182	3093	3039	3004
MARUTI	12912	13153	12780	12539	12407
NESTLEIND	2399	2435	2380	2344	2324
NTPC	348	353	345	340	337
ONGC	253	256	250	247	244
POWERGRID	304	309	301	296	293
RELIANCE	1443	1455	1435	1422	1414
SBILIFE	1776	1788	1767	1755	1747
SBIN	797	805	792	783	778
SHRIRAMFIN	675	689	667	652	644
SUNPHARMA	1739	1765	1724	1698	1683
TATACONSUM	1142	1158	1132	1115	1106
TATAMOTORS	735	748	727	714	706
TATASTEEL	161	164	160	158	156
TCS	3548	3586	3527	3489	3467
TECHM	1609	1636	1594	1566	1551
TITAN	3620	3647	3604	3577	3561
TRENT	5561	5654	5505	5413	5357
ULTRACEMCO	11894	12055	11802	11641	11549
WIPRO	254	257	252	249	247

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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