

Daily Research Report



Dt.: 19th Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11422.27	10846.59	+595.78
DII	12375.21	9675.35	+2700.36

TRADE STATISTICS FOR 18/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	108971	21165.28	
Stock Fut.	1301095	87720.89	
Index Opt.	59607305	11627182	1.03
Stock Opt.	7151126	498710.5	
F&O Total	68168497	12234778	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25990	25903	25814	25727	25638
BANKNIFTY	59443	59178	58945	58680	58447

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26200	26314	26540
Below	25680	25527	25339

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59550	59897	60274
Below	58700	58539	58358



Nifty continued to drift lower during the session but formed an Inverse Hammer candlestick on the daily chart, reaffirming a base near 25740. While the index is holding above its 50-DEMA, reinforcing strong support around 25700, a sustained close above 25930 is essential for any meaningful recovery to unfold. A further follow-through above 26050 remains crucial to re-establish bullish trend strength. Until this resistance zone is decisively breached, the broader structure indicates a corrective pullback within the established range. Momentum indicators remain muted, with the RSI below the neutral 50 mark and ADX easing to 15, highlighting the lack of strong directional conviction. A convincing breakout above 26050 could improve sentiment and open the path toward 26330. Conversely, a breakdown below 25740 would weaken the setup and may expose the index to further downside toward 25440. Given the current setup, traders are advised to remain cautious and adopt a long-short combination strategy, avoiding fresh averaging until clearer directional strength emerges above key resistance levels.

Trade Scanner: APLAPOLLO, HINDZINC, MARICO, MPHASIS, SBILIFE, SHRIRAMFIN, SRF, TCS, VOLTAS, WIPRO..... ANGELONE, ASTRAL, DMART, EXIDEIND, JINDALSTEL, KALYANKJIL, LTF, NBCC.

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