

Daily Research Report



Dt.: 30 July, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	17358.31	14376.44	+2981.87
DII	18176.22	17178.20	+998.02

TRADE STATISTICS FOR 29/07/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	78579	12724.36	
Stock Fut.	1196471	79393.07	
Index Opt.	39168729	6193985	1.17
Stock Opt.	6052374	417189.6	
F&O Total	46496153	6703292	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24387	24332	24223	24163	24076
BANKNIFTY	57539	57368	57153	56991	56777

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24400	24646	24788
Below	23600	23462	23348

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	58000	59050	59672
Below	56000	55254	54678



After reclaiming its 5 DEMA, Nifty has now closed above its 5 WEMA for the second consecutive session, signalling improving near-term strength. The index is attempting to establish a base within the 23800–24000 zone, while the breakout above 24040 has triggered fresh short covering, improving market sentiment. Momentum indicators are turning constructive. The daily RSI has moved back above the 50 mark, while the ADX is rebounding from an extreme low, indicating strengthening momentum. A sustained move above 24250 could accelerate the recovery towards the 24400-breakout zone, confirming a meaningful revival in bullish momentum. On the downside, any slippage below 23980 may expose the index to the 23500–23450 support zone, whereas a sustained breakout above 24400 would significantly strengthen the broader market structure. Traders may continue focusing on stock-specific opportunities and consider fresh long positions on a sustained move above 24250–24400. Investors should continue staggered accumulation of fundamentally strong stocks while deploying fresh capital more aggressively once the index confirms a decisive breakout above the 24400-resistance zone.

Trade Scanner: ABCAPITAL, ALKEM, ASIANPAINT, BHARATFORG, CIPLA, COCHINSHIP, COLPAL, INDHOTEL, NATIONALUM, NTPC, PGEL, ULTRACEMCO. CGPOWER, IOC, LICI, MANKIND, PHOENIXLTD, POLYCAB, SUZLON, UNITDSPR, VMM

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