

Dt.: 5th Mar, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,022.60	15,428.42	-3,405.82
DII	13,542.14	8,690.71	+4,851.43

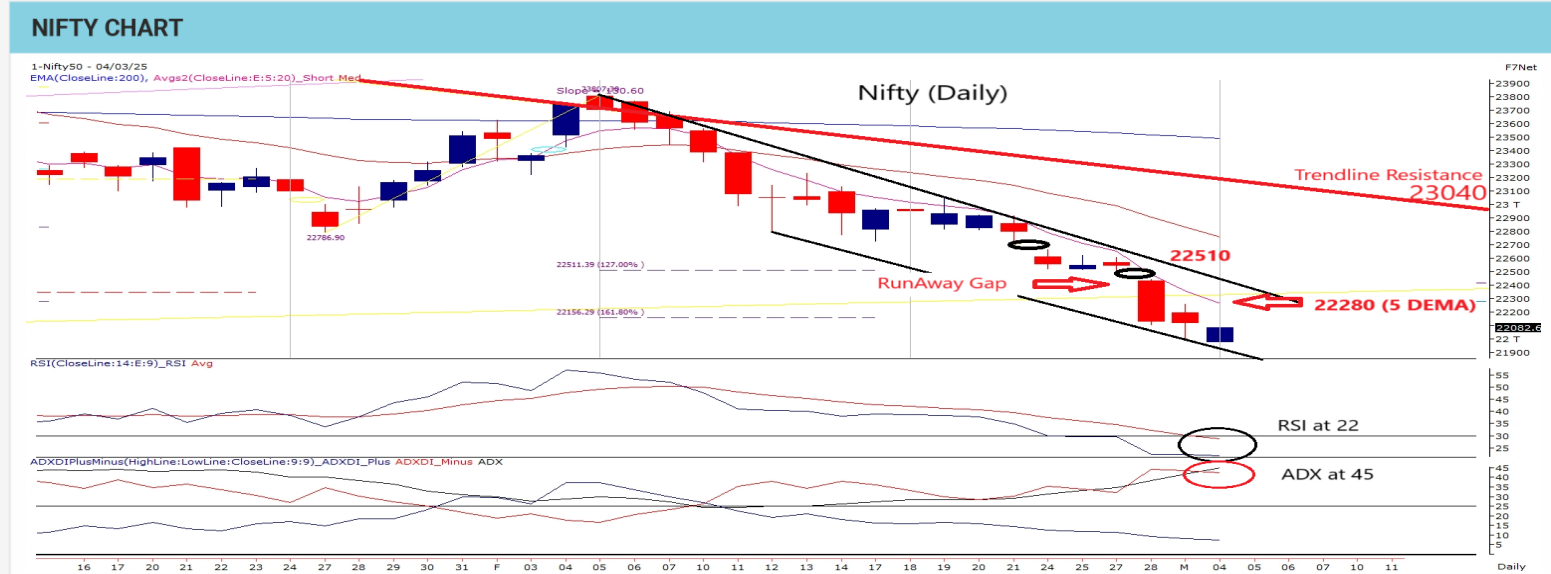
TRADE STATISTICS FOR 04/03/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	137219	21328.46	
Stock Fut.	1282238	69913.4	
Index Opt.	57370576	9464665	0.92
Stock Opt.	4877231	282347.9	
F&O Total	63667264	9838254	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	22603	22410	22090	21932	21711
BANKNIFTY	50217	49466	48170	47145	46318

NIFTY FUT.			
	TRIGGER	T1	T2
Above	22550	22894	23174
Below	21850	21604	21128

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	50000	51347	52161
Below	47500	46822	46207



A decisive close above the 5 DEMA level of 22,260 is crucial to initiate the pullback move. The index has been trading below its 5 DEMA for 15 consecutive sessions, accompanied by oversold readings on its trend strength indicators. The daily RSI remains confined within its oversold zone, while the ADX has stabilized, indicating waning momentum in the ongoing downtrend. The sharp descent of short-term moving averages further reinforces the prevailing bearish sentiment. Despite the bearish outlook, the oversold conditions could act as a trigger for a technical rebound in the near term. Immediate resistance is observed at 22,300, followed by 22,500 — a critical zone that coincides with the Run-Away Gap. If an 'Exhaustion Gap' emerges, it could signify the formation of a durable bottom in the corrective phase. A sustained pullback would provide an early signal to consider fresh portfolio allocations, potentially paving the way for a renewed bull trend. Traders are advised to remain nimble and await strong reversal signals before initiating long positions. In case of a rebound, a SELL on RISE strategy should be avoided, as the market may be on the verge of a turnaround.

Trade Scanner: ALKEM, CGPOWER, CROMPTON, ESCORTS, GRASIM, HINDALCO, IOC, JINDALSTEL, MAXHEALTH, MFSL, SRF, ZYDUSLIFE. ASTRAL, BALKRISIND, BHARTIARTL, COLPAL, DALBHARAT, EICHERMOT, GODREJCP, HINDUNILVR, ICICIPRULI, OBEROIRLTY, SBILIFE.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing. The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Disclaimer: This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation? legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.