

Daily Research Report



Dt.: 04<sup>th</sup> June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	17,063.43	19,917.26	-2,853.83
DII	15,703.72	9,795.75	+5,907.97

TRADE STATISTICS FOR 03/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	177461	32056	
Stock Fut.	1197215	77496	
Index Opt.	65501809	12151053	1.04
Stock Opt.	4701561	323204	
F&O Total	71578046	12583808	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25269	25066	24530	24238	23935
BANKNIFTY	57155	56525	55540	53672	53035

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25425	25422
Below	24300	23619	23029

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55550	56425	57159
Below	54200	53369	52569



Yesterday's price action carried significant weight for the ongoing trend. Despite consistent intraday weakness, the index managed to protect the prior day's Bullish Hammer swing low and closed above the crucial 24,500 support zone. However, the close below the 20-DEMA (24,630) signals lack of strength and suggests caution. A sustained breakdown below 24500, especially if accompanied by an RSI close below 50, could confirm a channel breakdown, opening downside potential towards 24185 (50-DEMA) and eventually 23700 (200-DEMA). Options open interest data supports a rangebound setup, with heavy positioning at 24500 and 25000. Interestingly, the Put-Call Ratio indicates oversold conditions, which could trigger a technical bounce early in the week. A decisive close above 24830 would revive bullish sentiment and pave the way for a retest of 25000, while 25180 remains a key resistance and momentum marker. Until then, contrarian long trades near 24600 may be considered, with a strict stop-loss just below 24450.

**Trade Scanner:** AUBANK, CAMS, CDSL, FORTIS, GRASIM, LAURUSLABS, NATIONALUM, OBEROIRLTY, TORNTPOWER, UNOMINDA. AXISBANK, CGPOWER, ITC, JSWSTEEL, PIIND, RECLTD, SBILIFE, TATAMOTORS, TITAN.

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