

Daily Research Report

Dt.: 20 Aug, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	13543.03	11891.77	+1651.53
DII	15566.07	12986.87	+2579.31

TRADE STATISTICS FOR 19/08/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	79325	12820.15	
Stock Fut.	1544348	103968	
Index Opt.	45135980	7194949	0.70
Stock Opt.	8898321	643132.8	
F&O Total	55657974	7954870	

Nifty Action: 19/08/2026



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24229	24139	24082	23991	23935
BANKNIFTY	57527	57342	57172	56987	56817

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24350	24546	24650
Below	24000	23882	23748

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	58000	59050	59672
Below	56000	55254	54678

NIFTY CHART



Nifty tested the 24040 gap-support zone but remained below its critical 50 DEMA near 24200 throughout the session, signalling continued weakness. Successive narrow-range candles indicate continued volatility compression, while the index remains below its 20 DEMA at 24350, making a recovery above this level crucial to arrest further deterioration. Failure to reclaim 24350 could extend the decline below 24040, with the weekly 0-2 trendline adding significance to this support zone. Momentum remains subdued, suggesting that the corrective phase could remain gradual. A sustained move above 24420 is now essential to revive the bullish structure, whereas a decisive breakdown below 24000 could accelerate weakness towards 23850-23700. On the derivatives front, the OI-PCR has declined sharply from 1.22 to 0.76, while the highest Put OI concentration remains at 24,000, indicating that this level could provide near-term support and create scope for a relief bounce towards 24200. Traders should remain focused on stock-specific opportunities, with fresh aggressive longs considered only after a sustained breakout above 24420. Until then, patience and disciplined risk management remain advisable.

Trade Scanner: 360ONE, BLUESTARCO, COFORGE, FEDERALBNK, NAM-INDIA, PAYTM, PERSISTENT, PETRONET, POLICYBZR, TVSMOTOR.. BRITANNIA, INOXWIND, JSWENERGY, MPHASIS, PIIND, SWIGGY.

RESEARCH DESK: Sacchitanand Uttkar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing.

The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Disclaimer: This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation, legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.