AXIS DIRECT

29th December 2025

Weekly Sector Seasonality

Understanding The Insights

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Weekly Seasonality: Shows how each NSE sector has fared in the upcoming week based on its historical performance

Look-Back period: 10 years of history

Win%: Percentage of times prices have rallied during the upcoming week

Best: Largest jump (%) seen during the week in question

Worst: Biggest drop (%) witnessed during the week

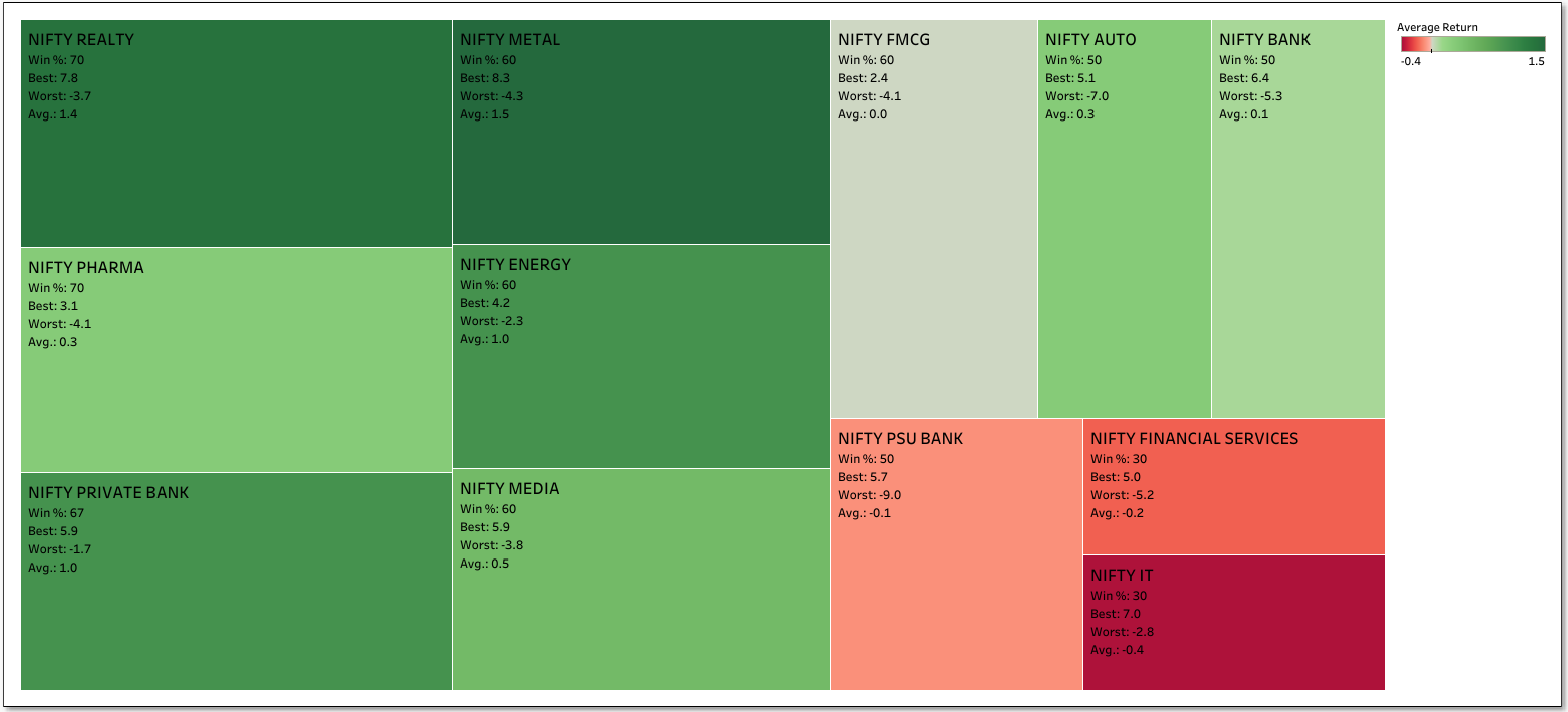
Average: Average return during the week based on a decade-long data

Relative Strength: Shows the relative performance of individual NSE sectors against Nifty in the upcoming week

Top Sectors' Constituents: Shows the constituents of the top two sectors with the highest win percentage and average returns

Sectors Historical Performance in Week #1

NSE Sectors TreeMap



**All Values are in %*
Colour = Dark Green (dark red) if the average return for the week is very positive (very negative). Nifty Private Bank was analysed for 9 years.
Block size = Block is large (small) if the win percentage is high (low), defined as the number of times the price has gone up historically in the upcoming week.
Source: Bloomberg, LSEG, nseindia.com, Axis Securities Research

Sector Relative Historical Performance in Week #1

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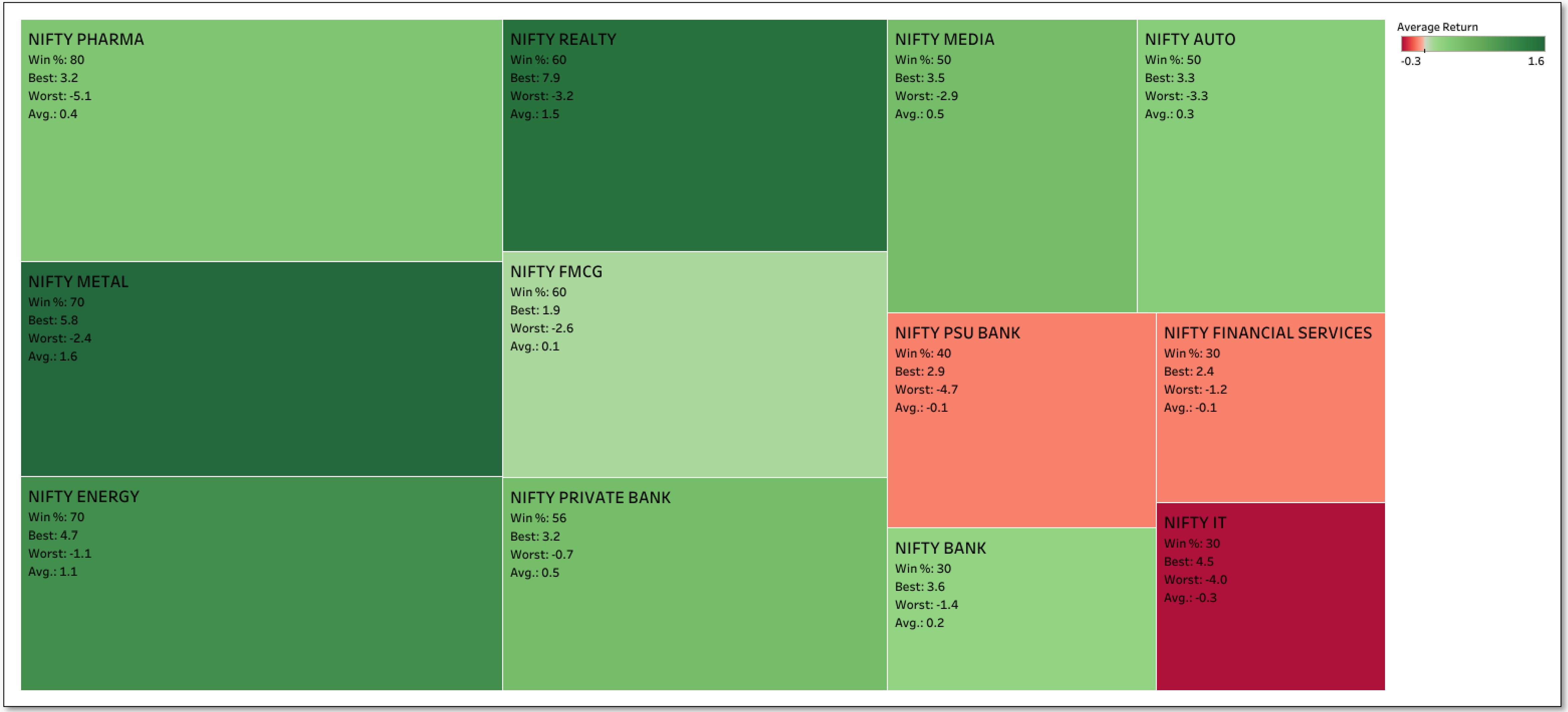
NSE Sectors Relative to Nifty TreeMap



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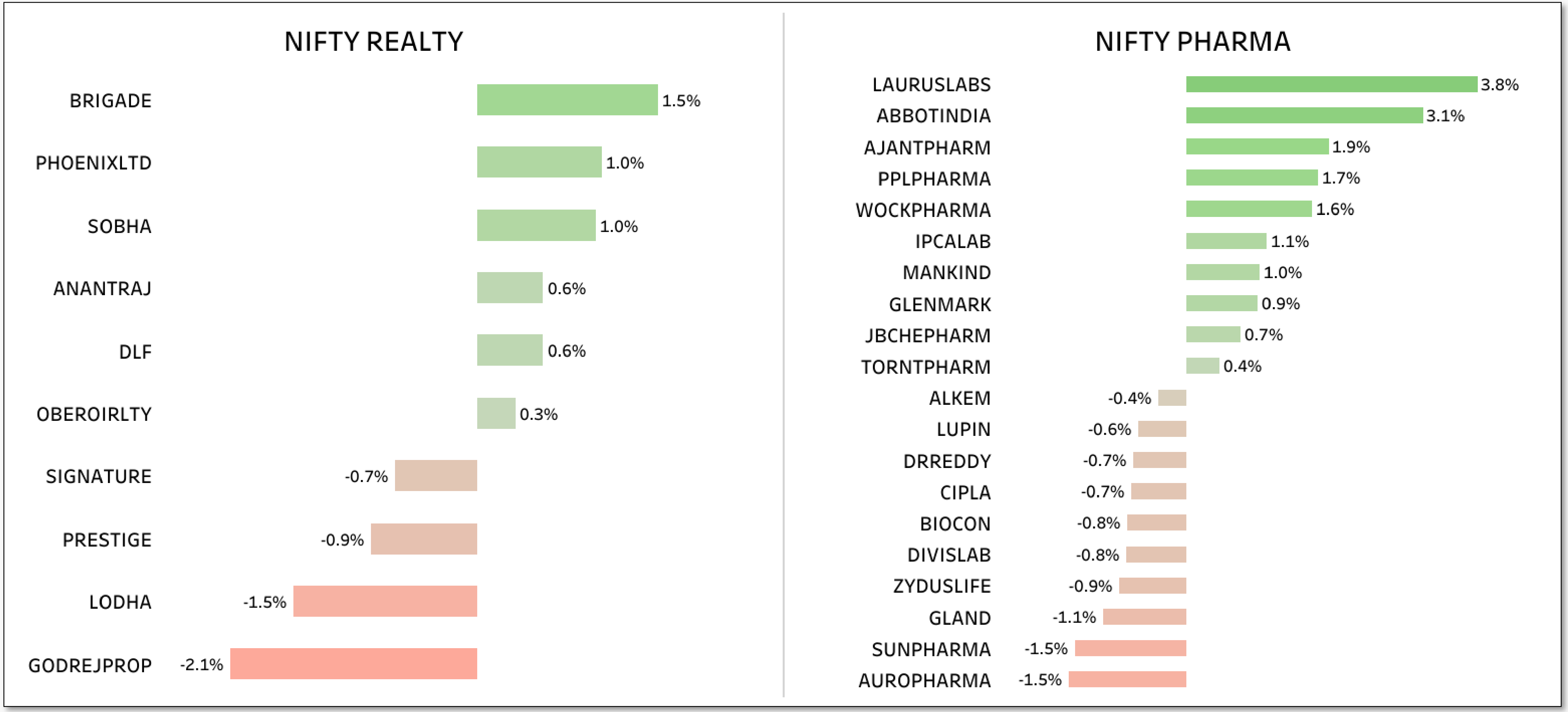
Top Sectors' Constituents

Weekly Performance



The horizontal bars show how each member of the top two sectors in week 1 has fared in the current week, measured as the percentage price change.
Colour = Dark Green (dark red) if the weekly performance (%) for the week is very positive (very negative)
Source: Bloomberg, LSEG, nseindia.com, Axis Securities Research

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