Market Outlook

The Nifty 50 closed at 25,181, registering a positive session and showcasing resilience near the 25,000 mark. On the daily chart, the index remained confined within a narrow 200-point range, fluctuating between 25,000 and 25,200. Derivatives data further highlights fresh Put OI build-up at the 25,000 strike and concentrated Call OI at 25,200, indicating a restricted trading zone. A decisive breakout from this range will be crucial to trigger a directional move in the near term.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25181.80	0.54
SENSEX	82172.10	0.49
BANKNIFTY	56192.05	0.31
INDIA VIX	10.12	-1.87

FIIs STATISTICS

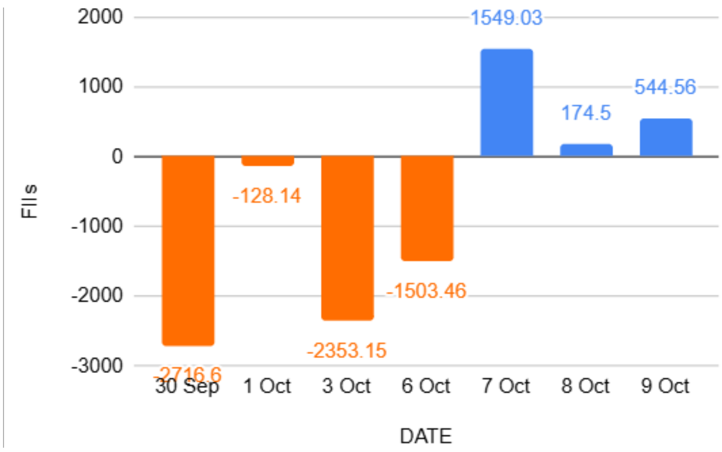
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	544.56	-1.55%
Index Options	-258.08	5.13%
Stock Futures	1452.50	-0.24%
Stock Options	570.87	3.58%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	1308.16	-672	-108545
DII	864.36	10089	399746

FIIs Activity in Index Future



Amt in Crores

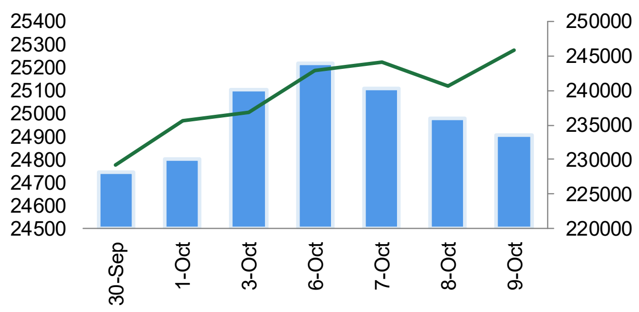
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	13199583	-6.66	39.87
ITC	11121524	2.06	86.33
HDFCBANK	8147055	-8.3	-3.57
POWERGRID	7039826	-1.78	7.26
ONGC	6030221	11.21	83.15
BEL	4635975	-0.31	4.23
HINDALCO	4416950	10.48	6.47
ICICIBANK	4032443	-11.13	-2.36
AXISBANK	3953589	-10.33	39.42
NTPC	3915580	-16.27	-48.39

NIFTY

Nifty	25273.80
OI (In contracts)	233469
CHANGE IN OI (%)	-1.07
PRICE CHANGE (%)	0.61
IMPLICATION	SHORT COVERING

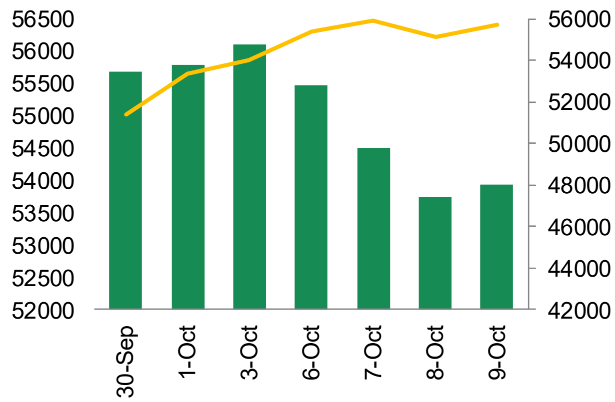
NIFTY (CLOSE VS OI)



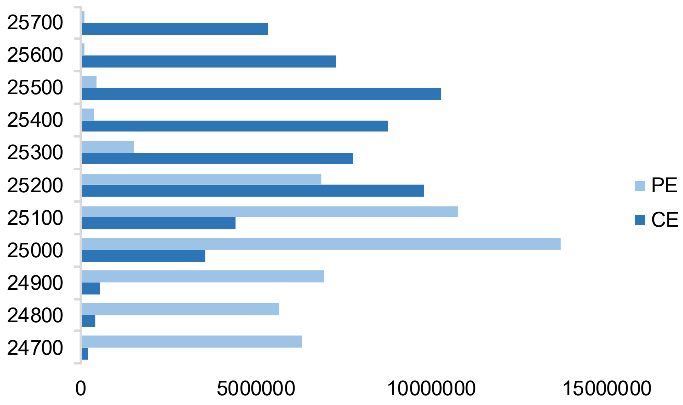
BANKNIFTY

Banknifty	56413.20
OI (In contracts)	48038
CHANGE IN OI (%)	1.32
PRICE CHANGE (%)	0.35
IMPLICATION	LONG BUILDUP

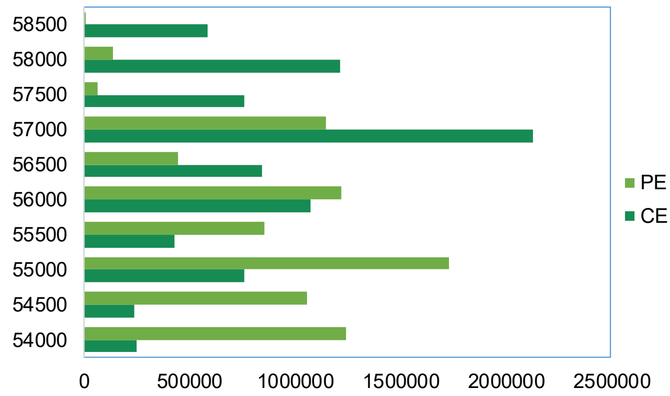
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
SAIL	137.22	3.72	190331200	9.86
AMBER	8138	0.04	539400	8.31
NUVAMA	7170	1.76	312675	6.14
OFSS	9365	1.40	1041450	5.25
MCX	8750.5	6.56	2508750	5.23

Short Buildup

Symbol	Price	Price %	OI	OI %
UNOMINDA	1257.5	-3.74	3747150	9.73
KAYNES	7143.5	-0.84	1291800	8.71
SBICARD	912.75	-0.49	18067200	2.80
LICHSGFIN	563.95	-0.12	31156000	2.70
NAUKRI	1351.8	-1.67	10158750	2.60

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KOTAKBANK	8792000	8336800	1.05
BSE	8383875	8062125	1.04
INDUSINDBK	11416300	11094300	1.03
PETRONET	15352200	14860800	1.03
SAMMAANCAP	29020700	28177900	1.03
SRF	744000	757200	0.98
TECHM	4224000	4371000	0.97
MCX	1622625	1696750	0.96
NUVAMA	208650	217200	0.96
INDIANB	2641000	2777000	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	12050	39950	0.3
TATAMOTORS	40965600	131822400	0.31
ONGC	18429750	55278000	0.33
RVNL	7899375	19839875	0.4
AXISBANK	12216875	29771250	0.41
PAGEIND	31545	74265	0.42
TATACONSUM	1408000	3391850	0.42
DABUR	8097500	18966250	0.43
LICI	1944600	4555600	0.43
RBLBANK	9585325	22148800	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2583	2607	2545	2521	2483
ADANIPORTS	1409	1415	1401	1396	1388
APOLLOHOSP	7799	7863	7717	7653	7571
ASIANPAINT	2355	2363	2342	2335	2322
AXISBANK	1188	1202	1178	1164	1155
BAJAJ-AUTO	8893	8934	8817	8776	8700
BAJAJFINSV	2036	2047	2024	2013	2001
BAJFINANCE	1034	1040	1026	1020	1012
BEL	414	417	410	407	402
BHARTIARTL	1955	1961	1946	1940	1931
CIPLA	1524	1532	1514	1507	1496
COALINDIA	388	391	385	382	378
DRREDDY	1266	1279	1258	1245	1236
EICHERMOT	6981	7048	6908	6841	6767
ETERNAL	349	351	346	344	341
GRASIM	2847	2869	2807	2785	2746
HCLTECH	1494	1510	1472	1457	1434
HDFCBANK	984	988	979	975	970
HDFCLIFE	765	771	755	749	739
HINDALCO	784	790	778	773	767
HINDUNILVR	2533	2543	2519	2510	2495
ICICIBANK	1386	1391	1378	1373	1365
INDIGO	5798	5844	5724	5679	5605
INFY	1517	1528	1501	1490	1474
ITC	404	405	402	401	399

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	310	311	308	307	305
JSWSTEEL	1192	1203	1171	1159	1138
KOTAKBANK	2169	2187	2141	2123	2095
LT	3823	3864	3773	3731	3681
M&M	3479	3504	3458	3433	3413
MARUTI	16084	16165	15987	15906	15809
MAXHEALTH	1172	1184	1154	1142	1124
NESTLEIND	1197	1203	1187	1181	1171
NTPC	339	341	335	333	330
ONGC	247	248	244	242	240
POWERGRID	289	291	286	284	282
RELIANCE	1388	1394	1380	1374	1367
SBILIFE	1835	1853	1804	1786	1755
SBIN	871	875	866	862	858
SHRIRAMFIN	676	681	669	665	658
SUNPHARMA	1670	1678	1656	1648	1633
TATACONSUM	1129	1134	1125	1120	1116
TATAMOTORS	690	696	680	673	663
TATASTEEL	179	181	176	174	172
TCS	3077	3096	3046	3027	2996
TECHM	1473	1484	1459	1448	1435
TITAN	3581	3595	3562	3547	3529
TRENT	4712	4740	4668	4640	4596
ULTRACEMCO	12309	12392	12160	12077	11928
WIPRO	248	249	245	244	241

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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