

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,753.8	+111.05	+0.49%
BSE Sensex	75,038.2	+354.45	+0.47%
GIFT Nifty*	22,674.5	+119.5	+0.53%
Dow Jones	38,459.1	-2.43	-0.01%
S&P 500	5,199.1	+38.4	+0.74%
Nasdaq	16,442.2	+271.8	+1.68%
FTSE 100	7,923.8	-37.4	-0.47%
CAC 40	8,023.7	-21.6	-0.27%
DAX	17954.48	-142.82	-0.79%
Shanghai*	3,032.0	-2.3	-0.07%
Nikkei 225*	39,679.5	+234.50	+0.59%
Hang Seng*	16,812.0	-283.0	-1.66%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	85.7	0.1	0.13%
Oil (Brent)	90.4	0.2	0.20%
Gold	2,389.1	15.5	0.65%
Silver	28.8	0.3	1.05%
Copper	9,239.9	-0.5	0.00%
Cotton	0.83	0.00	0.07%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	-0.01	-1.03
USD/INR	83.19	-0.13	-0.16
GBP/INR	105.63	0.00	0.00
EUR/INR	90.38	0.00	0.00
DX Index	105.15	-0.10	-0.09

VIX	Value	Change (Pts)	Change (%)
India VIX	11.1	-0.2	-2.18%
S&P 500 VIXApr 24	15.0	+0.02	+0.13%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.157	0.000
US 10-Year Yield	4.398	0.050

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 111 points higher at 22,753.80 on Wednesday.

Trident Update:

The firm has successfully initiated a solar power endeavor with a capacity of 1.1 MWp in Madhya Pradesh. This addition elevates the Madhya Pradesh facility's cumulative solar capacity to an impressive 29.5 MWp.

Varun Beverages:

The company has approved investments in two special-purpose vehicles, Huoban Energy 11 and Aspirative Creative Ventures.

Dr. Reddy's Laboratories:

The company has launched the drug-free migraine management device Nerivio in Germany via its step-down subsidiary Betapharm.

CESC:

The company's subsidiary, Purvah Green Power, has acquired a full 100% shareholding of Bhadla Three SKP Green Ventures for ₹3.83 crore.

PVR Inox:

The company inaugurated a new 9-screen multiplex in Kochi, Kerala.

Computer Age Management Services:

The company has received authorisation from the Reserve Bank of India to function as an online payment aggregator. Additionally, CAMSPAY, the payment business unit, has set a new record by registering over 1.2 million mandates for UPI Autopay in March.

The Phoenix Mills:

The company reported a 27% YoY increase in Q4 total consumption to ₹2,818 crore, 37% rise in gross retail collections to ₹791 crore, and a 22% YoY full-year consumption boost to ₹11,327 crore with a 27% hike in annual gross retail collections to ₹2,743 crore.

Metropolis Healthcare:

The company's core business revenue saw a 15% YoY growth at the fourth quarter's end, with B2C revenues increasing by 18%. As of March 31, the company has achieved a debt-free status by repaying its debts.

Adani Green Energy Ltd:

The company plans to invest approximately ₹1.5 lakh crore in Khavda, Gujarat, to produce 30 megawatts of clean electricity, with a recent commissioning of 2 GW and an aim to add 4 GW this fiscal year and 5 GW annually thereafter.

Tata Motors:

Tata Motors' Electric Vehicle Arm (TPEM) in collaboration with Shell India, aims to enhance India's EV charging infrastructure, informed by the experience of over 1.4 lakh Tata EVs on the road.

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