

Key Indices Update

Indices	Close	Change (%)
Nifty	23519.35	ע 0.31
Sensex	77414.92	ע 0.25
Midcap	51672.25	ע 0.32
Smallcap	16095.70	ע 0.15

Trend Strength Indicator

Nifty 50 Stocks above	NSE Advance /
200 EMA	Decline
20	1099 /1807

Key Data

Data	Current	Previous
Dow Jones	41,870.0	42,348.0
U.S. Dollar Index	104.15	104.28
Brent Crude (USD/BBL)	74.83	73.99
US 10Y Bond Yield (%)	4.21	4.35
India 10Y Bond Yield (%)	6.59	6.63

Sectoral Data

Sector	Close	Change (%)
BANKNIFTY	51538.75	-0.07×
NIFTYAUTO	21256.9	-1.21
NIFTYENERG	33528.8	-0.46×
NIFTYFINSR	26743.85	-0.07
NIFTYFMCG	53620.75	0.657
NIFTYIT	36832.75	-1.91
NIFTYMEDIA	1471.8	-2.52
NIFTYMETAL	9075.25	-0.92×
NIFTYPHARM	21120.95	-0.72
NIFTYREALT	849.65	-1.61

				APRIL 01, 2025
Fundamen	ital			
_				Refer Page 02
Stock for Inve	estment			
Stock Name	Sector	*CMP (₹)	^TP (₹)	Upside
RELIANCE	OIL & GAS	1,274	1,570	23.2%
			*CMF	P as on Mar. 28, 2025

Market Radiance

Read : Repeat

Top News

- AdaniGreen Energy Limited has operationalised 396.7 MW of electricity plants in Gujarat, bringing its overall renewable generation capacity to 13,487.8 MW. These initiatives were started on March 28.
- Trident Limited has completed an 11.02 MWp rooftop solar project in Budhni, Madhya Pradesh, bringing total capacity to 51.92 MWp. The INR 28 crore investment was done through internal accruals to lower the carbon impact.

Technical

Refer Page 03-04

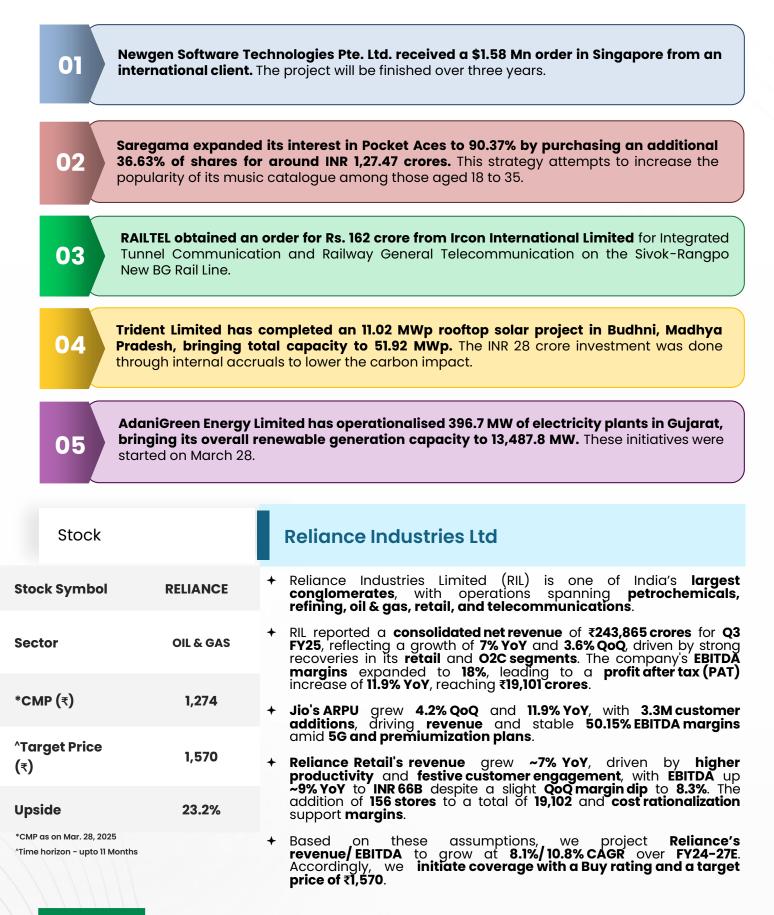
- Markets traded range bound for yet another session and lost nearly half a percent, in continuation to the prevailing consolidation phase.
- Meanwhile, a mixed trend on the sectoral front kept the traders occupied wherein FMCG closed in the green while IT and realty traded under pressure.
- + Markets are eyeing for fresh trigger before the next directional move while uncertainty amid tariff talks is capping the upside.
- + Meanwhile, we suggest continuing with stock-specific trading approach and wait for clarity.
- + We reiterate our **preference for banking and financial counters** and suggest staying selective in the others.
- + Stock of the day HDFCLIFE



Market Radiance

Fundamental

Top **News**

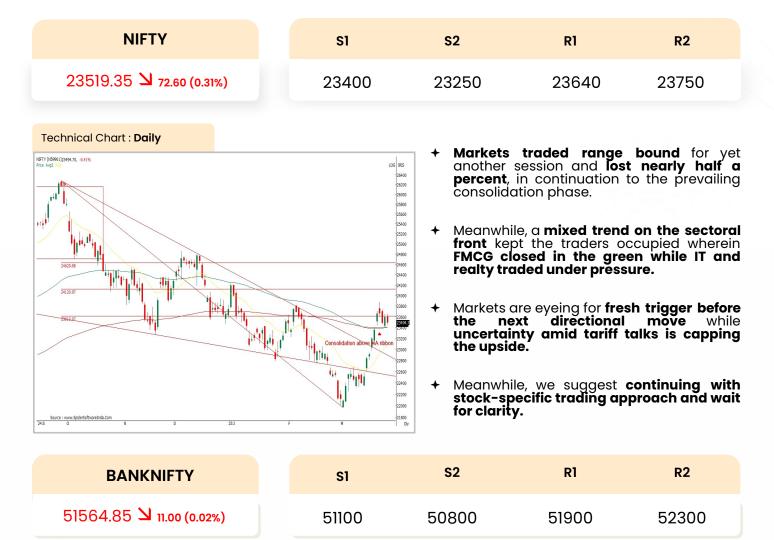




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Technical

Consolidation with positive bias. Stay stock-specific.





Technical Chart : Daily

- + The **banking index traded volatile within a range** and eventually ended on a flat note.
- Mixed trend was witnessed among the banking majors wherein private counters like Kotakbank, Icicibank, Axisbank closed higher.
- As the ongoing consolidation phase continues, we recommend maintaining a cautious stance until the index decisively surpasses the 52000 mark.
- Meanwhile, focus on banking leaders that are exhibiting strength and utilize dips to accumulate position



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Technical

Stock of the day	Recom.	СМР (₹)	Range*	SL	Target
HDFCLIFE	BUY	685.70	684-686	664	728

Technical Chart : Daily Idfc Life Insurance Compa/HDFCLIFE - DA Or683.9; Hi688.25; Li677.95; Ci685.7 . AT I U<mark>H^INAAANI ANAANI ANAANI ATA</mark>

- Banking and financial stocks are showing + strength, with HDFC Life offering a new buying opportunity.
- The stock has broken out from a 3-month consolidation range with strong volumes.
- After a brief dip, it rebounded from + neckline support to mark a bullish flag pattern breakout.
- Considering the overall positive price + structure, traders can consider longs in the mentioned range.

Name	Price	Price %	-
BSE	5438	16.097	Rang Br
RAMCOCEM	892	1.057	e e
SBICARD	878.45	0.917	Breako akdown
IDEA	6.8	–1.73	/n vnut
_	_	_	_

Name	Price	Price %	Тор
ICICIPRULI	565.45	-4.391	ъ Б
AUBANK	532	-4.04	F&O
TATAELXSI	5200.45	-4.01	
IDFCFIRSTB	54.86	-3.65×	Losers
INDUSINDBK	649.05	-3.64	Ľ

Name	Price	Price %	_
AUBANK	534.6	3.57	Bearish
CIPLA	1442.2	2.74	
IDFCFIRSTB	54.96	3.48	Charts
TATAELXSI	5214.6	3.75	rts
WIPRO	262.25	3.662	



	Name	Price	Price %
	CARBORUNIV	1029.8	6.867
db	ABREL	2000	6.427
Midcap	BALAJITELEBE	60.42	4.997
_	JKLAKSHMI	774.9	2.04
	AEGISLOG	798.95	11.48 ש

Bullish Charts

Momentum Stocks

Name	Price	Price %
BSE	5438	16.097
IGL	203.78	4.247
HINDZINC	461	2.927
TATACONSUM	1001.9	2.917
POONAWALLA	348	2.787

Name	Price	Price %
BRITANNIA	4936.9	1.987
GLENMARK	1541.05	1.397
IGL	203.12	3.97
ΝΥΚΑΑ	179.08	2.67
TATACONSUMER	1001.09	2.917



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S. No.	itement		Answer	
		Yes	No	
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	I/we have been engaged in market making activity for the subject company?		No	

Market Radiance

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