Market Outlook

Nifty 50 ended the week at 25,327, extending its winning streak for the third consecutive week with weekly gains of nearly 1%. The India VIX remains muted this week, reflecting low volatility expected in the market. For the weekly expiry of 23 September, derivative data shows the highest Call OI build up at 25400 strikes, followed by 25500, suggesting an immediate resistance zone. While on the downside, major Put OI at 25,300 suggests an immediate support. On the technical front, bullish sentiments remain intact as long as Nifty shows resilience above this level.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25423.60	0.37
SENSEX	83013.96	0.39
BANKNIFTY	55727.45	0.42
INDIA VIX	9.88	-3.54

FIIs STATISTICS

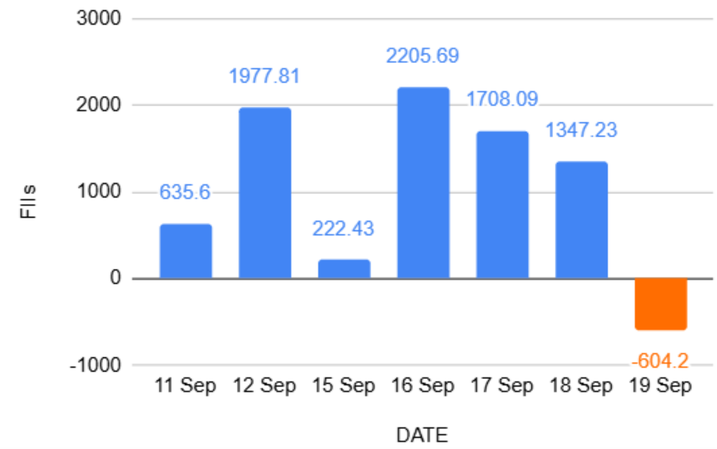
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-604.20	-0.78%
Index Options	2652.82	11.70%
Stock Futures	-659.86	1.07%
Stock Options	-448.11	1.90%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	366.69	-10964	-83535
DII	3326.56	36220	360533

FIIs Activity in Index Future



Amt in Crores

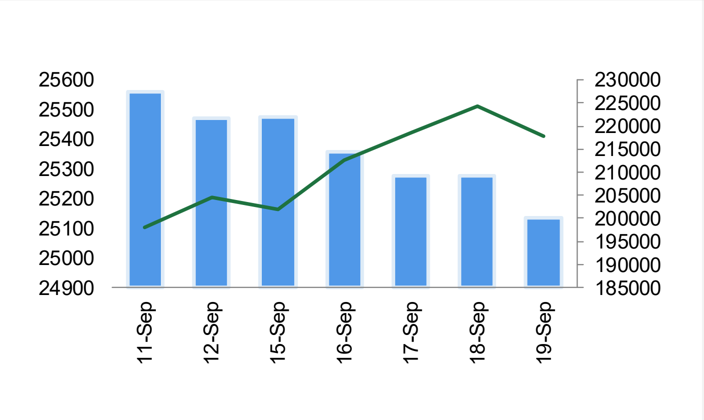
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
HDFCBANK	23282508	20.71	75.61
TATASTEEL	17774662	27.13	54.79
ETERNAL	17348351	6.91	-20.31
ITC	14018475	1.24	24.65
ONGC	12173097	8.82	153.68
POWERGRID	11247414	-1.46	-10.98
BEL	11194397	20.27	34.58
SBIN	10288458	11.39	46.2
ICICIBANK	9780490	26.01	65.52
JIOFIN	9557393	-3.34	88.06

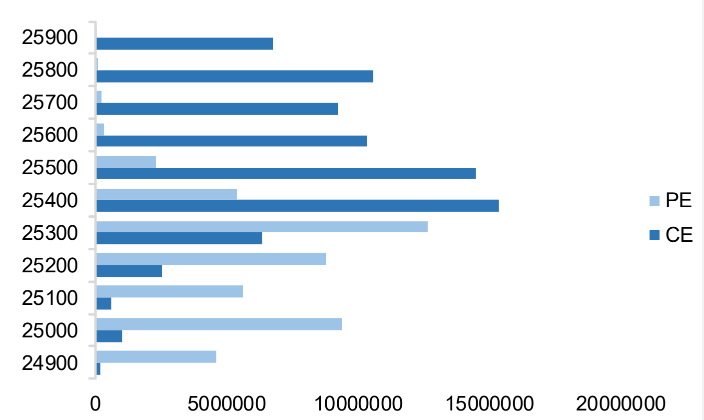
NIFTY

Nifty	25411.20
OI (In contracts)	200097
CHANGE IN OI (%)	-3.30
PRICE CHANGE (%)	-0.39
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



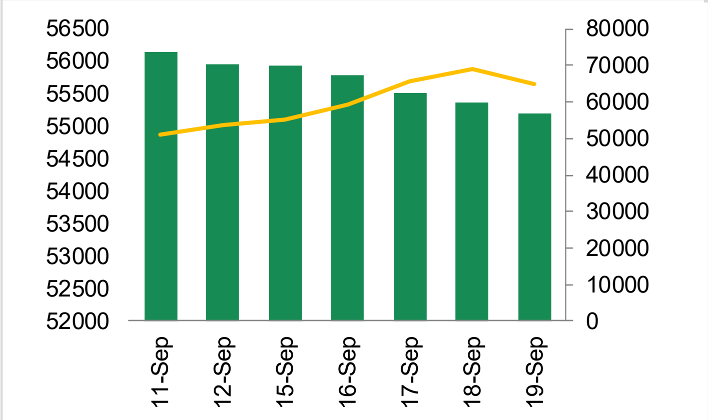
NIFTY OPTION CHAIN



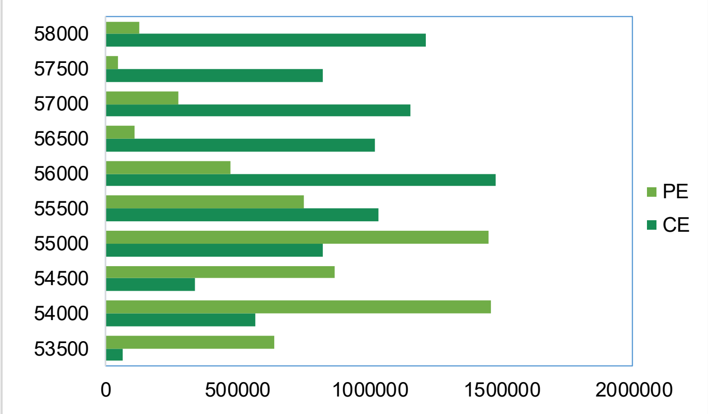
BANKNIFTY

Banknifty	55654.40
OI (In contracts)	56732
CHANGE IN OI (%)	-2.19
PRICE CHANGE (%)	-0.40
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Covering

Symbol	Price	Price %	OI	OI %
PPLPHARMA	209.06	2.43	12842500	11.14
KEI	4217	1.13	1062075	8.82
IREDA	161.09	3.63	34651800	5.05
IGL	216.03	0.03	14052500	2.63
PHOENIXLTD	1635.6	0.37	4506250	1.63

Long Unwinding

Symbol	Price	Price %	OI	OI %
KAYNES	7162	-1.38	957700	8.79
KFINTECH	1144.5	-0.18	1796850	6.08
BSE	2189.6	-0.86	13209750	3.43
KPITTECH	1286.5	-1.58	3050800	2.96
DALBHARAT	2420.9	-1.4	2846350	2.68

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BHARATFORG	5409500	4613000	1.17
PNB	116104000	101472000	1.14
LTF	35151636	31394632	1.12
PNBHOUSING	6156800	5656950	1.09
PETRONET	16594200	15390000	1.08
CANBK	98955000	98300250	1.01
HAL	4511850	4456200	1.01
NATIONALUM	30922500	31657500	0.98
TATASTEEL	121049500	123970000	0.98
DIXON	849700	884950	0.96

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	44985	169290	0.27
HINDUNILVR	3846600	12315900	0.31
BOSCHLTD	73875	225775	0.33
TRENT	2734600	8070400	0.34
ONGC	16917750	47794500	0.35
TITAN	2066225	5696075	0.36
ULTRACEMCO	378550	1062500	0.36
DALBHARAT	645125	1676675	0.38
TATAELXSI	469900	1236800	0.38
CIPLA	2355750	5781375	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2592	2650	2531	2472	2411
ADANIPORTS	1457	1481	1442	1419	1404
APOLLOHOSP	7865	7895	7843	7813	7792
ASIANPAINT	2512	2534	2492	2471	2451
AXISBANK	1147	1155	1138	1130	1121
BAJAJ-AUTO	9037	9085	9006	8959	8928
BAJAJFINSV	2081	2092	2070	2059	2048
BAJFINANCE	1000	1003	996	992	988
BEL	413	416	412	409	407
BHARTIARTL	1984	2004	1959	1939	1914
CIPLA	1590	1602	1575	1563	1548
COALINDIA	397	398	395	393	391
DRREDDY	1321	1327	1315	1309	1302
EICHERMOT	7040	7083	6989	6946	6895
ETERNAL	341	343	338	335	333
GRASIM	2901	2917	2879	2863	2840
HCLTECH	1490	1506	1480	1463	1453
HDFCBANK	978	986	971	963	955
HDFCLIFE	788	796	783	776	771
HEROMO-TOCO	5438	5476	5388	5350	5299
HINDALCO	752	758	746	740	734
HINDUNILVR	2596	2624	2581	2553	2538
ICICIBANK	1418	1430	1412	1401	1394
INDUSINDBK	750	753	744	740	734
INFY	1554	1569	1538	1523	1508

SYMBOL	R1	R2	PP	S1	S2
ITC	413	415	412	410	409
JIOFIN	321	324	319	316	313
JSWSTEEL	1131	1135	1124	1119	1113
KOTAKBANK	2052	2066	2044	2030	2021
LT	3706	3723	3694	3676	3664
M&M	3648	3689	3623	3581	3557
MARUTI	15976	16121	15869	15724	15617
NESTLEIND	1209	1219	1202	1191	1184
NTPC	341	342	339	338	336
ONGC	238	239	237	236	235
POWERGRID	290	292	288	285	284
RELIANCE	1419	1426	1413	1406	1399
SBILIFE	1855	1864	1840	1830	1815
SBIN	869	875	861	855	847
SHRIRAMFIN	639	643	634	629	624
SUNPHARMA	1672	1682	1659	1649	1637
TATACONSUM	1137	1144	1128	1121	1112
TATAMOTORS	714	718	711	707	704
TATASTEEL	173	174	172	171	170
TCS	3190	3205	3170	3155	3134
TECHM	1562	1568	1554	1548	1539
TITAN	3510	3541	3491	3460	3440
TRENT	5156	5213	5124	5067	5035
ULTRACEMCO	12654	12752	12593	12495	12434
WIPRO	258	259	256	255	254

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: ……………………………………..

……….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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