

Daily Research Report



Dt.: 07th Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,242.19	16,241.29	-4,999.10
DII	16,760.64	9,966.36	+6,794.28

TRADE STATISTICS FOR 06/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	90443	16969.61	
Stock Fut.	1026378	69499.53	
Index Opt.	105490242	19560554	0.99
Stock Opt.	5059368	362704.6	
F&O Total	111666431	20009728	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25452	24952	24570	24237	23822
BANKNIFTY	57271	56733	55400	54104	53633

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25325	25841
Below	24500	24133	23869

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56800	58002	59157
Below	55200	54531	53719



Nifty continues to consolidate around the crucial 24700 level, reflecting a phase of indecision after failing to hold this mark last week. Despite the weakness, the index remains structurally intact by staying above its 20-week EMA at 24560. The previous session was confined within the 24740–24540 range, indicating a lack of clear directional conviction among market participants. Derivatives data points to 25000 as a significant resistance, which could act as a trigger for a bullish reversal if breached. On the downside, 24700 serves as immediate support, with a fall below 24500 likely confirming a channel breakdown and opening room for a deeper correction. Technical indicators are offering conflicting signals. The ADX remains elevated above 42, suggesting an overstretched trend, while the RSI has shown a bullish crossover near 40, hinting at potential near-term strength. Moreover, oversold conditions indicated by OI PCR readings may support a short-term rebound. Volatility remains subdued with India VIX trading below 12, but any sudden spike in volatility combined with improving OI PCR could lead to bargain hunting early in the August series. Until a decisive move emerges, a cautious long-short trading strategy with disciplined risk management appears to be the most prudent approach.

Trade Scanner: **BEL, HDFCAMC, HDFCBANK, ICICIPRULI, INDIANB, JSL, JSWSTEEL, LICI, PFC, RELIANCE, TIINDIA, ETERNAL, GODREJCP, HAL, HINDPETRO, HUDCO, INDUSINDBK, ITC, KFINTECH, RBLBANK, SBICARD, SUZLON, VOLTAS.**

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