Daily Research Report

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Dt.: 25 Sep, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	13111.22	18138.58	-5027.36
DII	18196.60	13185.62	+4301.18

TRADE STATISTICS FOR 24/09/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	189105	29612.54	
Stock Fut.	4004794	265455.9	
Index Opt.	67430599	10347109	0.72
Stock Opt.	10433998	714002.4	
F&O Total	82058496	11356179	

PIVOT TABLE

	R2	R1	PIVOT	S1	S2
NIFTY	23339	23284	23130	22978	22894
BANKNIFTY	56143	55714	55560	55272	54946

NIFTY FUT.

	TRIGGER	T1	T2
Above	23350	23510	23695
Below	23000	22822	22627

BANK NIFTY FUT.

	TRIGGER	T1	T2
Above	56800	57450	58072
Below	55000	54524	55178

NIFTY CHART

Nifty witnessed a sharp sell-off yesterday, declining 1.64% to close at 23063, as rising crude oil prices, elevated US bond yields and renewed geopolitical concerns triggered broad-based risk aversion. The index also slipped below the recent stabilisation zone and tested the crucial 23000 support, indicating that the earlier Inside Bar-led recovery attempt has come under pressure. A sustained hold above 23000 could still allow some consolidation or technical pullback, particularly after the sharp one-day decline, but any decisive close below this level would invalidate the stabilisation structure and expose 22880 initially, followed by lower support zones. On the upside, 23340 now becomes the immediate pullback resistance, while a sustained reclaim of 23520 would be required to restore some confidence in the rebound. The broader trend, however, remains under pressure until Nifty decisively reclaims 24050. With Brent remaining elevated above $100 and US Treasury yields near multi-year highs, macro headwinds continue to constrain risk appetite. Traders should therefore avoid aggressive directional exposure and continue to favour stock-specific opportunities with disciplined risk management, while closely monitoring the 23000 support for signs of exhaustion or further breakdown.

Nifty Action: 24/09/2026

Source : NSE India

Trade Scanner: ABB, COFORGE, KAYNES, OFSS, PETRONET, GAIL, ICICIGI, ONGC, ZYDUSLIFE. BHARATFORG, BANKBARODA, BDL, BRITANNIA, HCLTECH, KFINTECH, MAZDOCK, PAYTM, SAGILITY, SUNPHARMA.

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