

Daily Research Report



Dt.: 31st Dec, 2025

| INDEX | NIFTY | BANKNIFTY | USDINR |
|---------|---------|-----------|---------|
| Outlook | Neutral | Neutral | Bearish |

| INSTITUTIONAL TRADING ACTIVITY IN CRS. | | | |
|--|-----------|------------|-----------|
| Category | Buy Value | Sell Value | Net Value |
| FII | 16253.99 | 20098.01 | -3844.02 |
| DII | 44583.09 | 38423.81 | +6159.81 |

| TRADE STATISTICS FOR 30/12/2025 | | | |
|---------------------------------|------------------|----------------|----------------|
| Instrument | No. of Contracts | Turnover (Cr.) | Put Call Ratio |
| Index Fut. | 260240 | 47275.64 | 1.01 |
| Stock Fut. | 3878121 | 261271.1 | |
| Index Opt. | 334214798 | 65517280 | |
| Stock Opt. | 7254332 | 517133.6 | |
| F&O Total | 345607491 | 66342961 | |



| PIVOT TABLE | | | | | |
|-------------|-------|-------|-------|-------|-------|
| | R2 | R1 | PIVOT | S1 | S2 |
| NIFTY | 26030 | 25984 | 25931 | 25885 | 25832 |
| BANKNIFTY | 59595 | 59383 | 59060 | 58848 | 58525 |

| NIFTY FUT. | | | |
|------------|---------|-------|-------|
| | TRIGGER | T1 | T2 |
| Above | 26200 | 26330 | 26544 |
| Below | 25850 | 25614 | 25301 |

| BANK NIFTY FUT. | | | |
|-----------------|---------|-------|-------|
| | TRIGGER | T1 | T2 |
| Above | 59550 | 59824 | 60203 |
| Below | 58700 | 58505 | 58377 |



Nifty has closed below its short term moving average of 14 and 21 EMA showing weakness. This week due to low volume and holiday season, we don't expect any significant movement in Index and stock specific movement can be witnessed. Any significant upside can only be considered above 26300. On the downside, the 25900 zone remains a critical support to preserve trend strength. While a decisive breakout above 26250 would reinstate the pathway toward 26330, a breakdown below 25900 would weaken the setup and expose the index to corrective pressure till 25720. Given the prevailing technical configuration, traders may consider trimming any fresh long positions or hold their longs with stoploss of 25900.

Trade Scanner: TATASTEEL, TATACOMSUM, ASIAN PAINT, GRASIM, VEDL..... ADANI PORT, HCL TECH, POWERGRID, TRENT, ADANI ENT

RESEARCH DESK: Sacchitanand Uttkar - VP - Research (Derivatives & Technicals)

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