

Daily Research Report



Dt.: 01st Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	18,729.97	21,057.06	-2,327.09
DII	16,948.64	11,187.01	+5,761.63

TRADE STATISTICS FOR 30/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	219796	40990	
Stock Fut.	3011048	203766	
Index Opt.	349645791	65014433	0.79
Stock Opt.	5546253	398731	
F&O Total	358422888	65657920	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25104	24917	24607	24485	24195
BANKNIFTY	56139	55414	54640	53558	53105

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25424	25741
Below	24500	23471	23452

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55580	56647	57047
Below	53500	52327	51647



Nifty extended its losing streak to the eighth consecutive session, forming a series of lower highs and lower lows that reinforces the ongoing downward spiral. The index surrendered its entire monthly gains, closing September at 24611, only slightly above its opening zone of 24432, after hitting a high of 25,448 earlier in the month. Historically, October has favored the bulls with seven positive closes in the last 10 years. However, exceptions in 2018, 2023, and 2024 saw sharp declines of 5%, 2.9%, and 6.2%, respectively, reminding traders of the risks in seasonal optimism. On the technical front, daily RSI continues to weaken while ADX remains firm above 31, indicating further downside potential. The index is also trading below its 5-WEMA (24780) and 20-WEMA (24680), strengthening the bearish tone. Options data reflects a steady downward shift in trading range, with 24700 now as the immediate hurdle and 24000 forming the lower boundary. Sectoral divergence persists, with defensives holding ground while cyclicals remain under pressure. A breach below 24600 could open room toward 24200. Traders should remain cautious, hedge longs, and await a confirmed reversal before reducing protection.

Trade Scanner: **APLAPOLLO, ASHOKLEY, BPCL, CANBK, HINDPETRO, IGL, JINDALSTEL, OIL, TORNTPHARM. ALKEM, AXISBANK, BHARTIARTL, CIPLA, HCLTECH, HINDUNILVR, IRCTC, KAYNES, KPITTECH, POWERGRID.**

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