Daily Research Report



Dt.: 01st Oct. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	18,729.97	21,057.06	-2,327.09
DII	16,948.64	11,187.01	+5,761.63

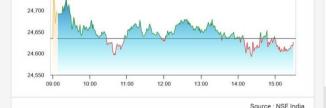
TDANE	SITATIO	TICS FOR	20/00	/2025
IKAVE	SIAIIS	TICS FUR	30/09/	<i> </i>

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Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio		
Index Fut.	219796	40990			
Stock Fut.	3011048	203766			
Index Opt.	349645791	65014433	0.79		
Stock Opt.	5546253	398731			
F&O Total	358422888	65657920			

Indated: 20-Sep-2025 15:20 IST NIFTY 50 > Open High 24,611.80 24.691.95 24.731.80 24 587 70 24,800

Nifty Action: 30/09/2025

24.750



PIVOT TABLE						
R2 R1 PIVOT S1 S2						
NIFTY	25104	24917	24607	24485	24195	
BANKNIFTY	56139	55414	54640	53558	53105	

NIFTY FUT.						
TRIGGER T1 T2						
Above	25000	25424	25741			
Below	24500	23471	23452			

BANK NIFTY FUT.						
TRIGGER T1 T2						
Above	55580	56647	57047			
Below	53500	52327	51647			



Nifty extended its losing streak to the eighth consecutive session, forming a series of lower highs and lower lows that reinforces the ongoing downward spiral. The index surrendered its entire monthly gains, closing September at 24611, only slightly above its opening zone of 24432, after hitting a high of 25,448 earlier in the month. Historically, October has favored the bulls with seven positive closes in the last 10 years. However, exceptions in 2018, 2023, and 2024 saw sharp declines of 5%, 2.9%, and 6.2%, respectively, reminding traders of the risks in seasonal optimism. On the technical front, daily RSI continues to weaken while ADX remains firm above 31, indicating further downside potential. The index is also trading below its 5-WEMA (24780) and 20-WEMA (24680), strengthening the bearish tone. Options data reflects a steady downward shift in trading range, with 24700 now as the immediate hurdle and 24000 forming the lower boundary. Sectoral divergence persists, with defensives holding ground while cyclicals remain under pressure. A breach below 24600 could open room toward 24200. Traders should remain cautious, hedge longs, and await a confirmed reversal before reducing protection.

Trade Scanner: APLAPOLLO, ASHOKLEY, BPCL, CANBK, HINDPETRO, IGL, JINDALSTEL, OIL, TORNTPHARM. ALKEM, AXISBANK, BHARTIARTL, CIPLA, HCLTECH. HINDUNILVR, IRCTC, KAYNES, KPITTECH, POWERGRID.

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