

Dt.: 31st Jan, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,513.63	15,096.58	-4,582.95
DII	13,934.35	11,768.46	+2,165.89

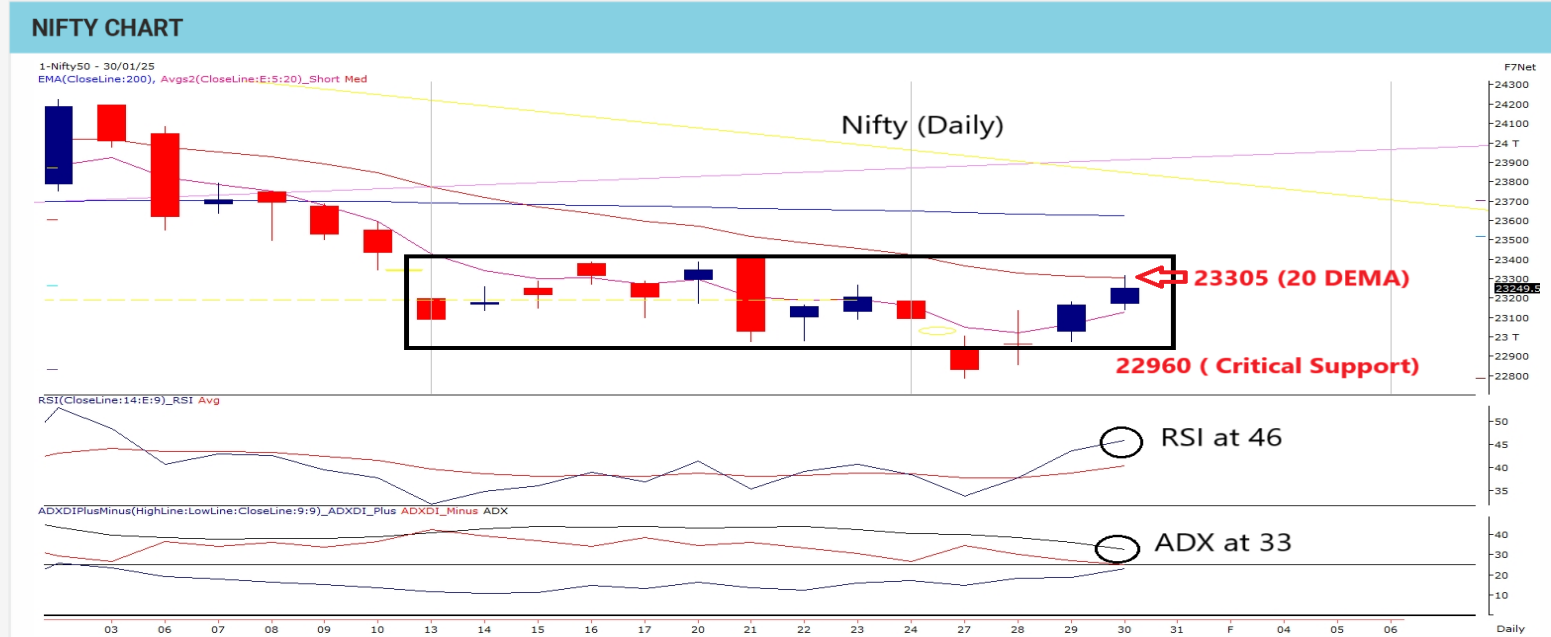
TRADE STATISTICS FOR 30/01/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	551419	46684.17	
Stock Fut.	4625361	272555.9	
Index Opt.	240970825	15236479	0.88
Stock Opt.	10690161	668896.1	
F&O Total	256837766	16224615	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23648	23315	23216	22929	22578
BANKNIFTY	51535	49975	49330	48678	47688

NIFTY FUT.			
	TRIGGER	T1	T2
Above	23650	23854	24123
Below	22650	22333	21648

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	49500	50444	51489
Below	47700	46327	45121



Nifty extended its relief rally toward the immediate hurdle near its 20-day EMA at 23,320. The ongoing consolidation phase keeps this level as a critical resistance; a decisive close above it could spark fresh buying, while failure to reclaim it may push the index back below 23,000. Weak trend indicators suggest that rallies will likely face resistance near 23,300, reinforced by heavy call writing at 23,300 and 23,500. On the downside, key support zones lie between 23,000-22,800, with additional cushioning at 22,500. Sectoral divergence persists, with defensive stocks showing resilience while cyclicals remain under pressure. Given the earnings season and macroeconomic shifts, traders should adopt a balanced stance—focusing on stocks near support levels and avoiding breakdown candidates. Monitoring price action at key levels will be crucial for navigating ongoing volatility.

Trade Scanner: AB CAPITAL, BAJAJ AUTO, BHARTI AIRTEL, CIPLA, DLF, DR. LALPATHLAB, ESCORTS, GODREJ PROPERTY, KOTAKBANK, NAUKRI, SRF.AMBUJA CEMENT, ASIAN PAINTS, COFORRGE, CDSL, DIXON, GUJGAS, HCLTECH, INDUSINDBK, IGL, TRENT.

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