Daily Research Report



Dt.: 6th Mar. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	12,045.86	14,940.90	-2,895.04
DII	15,068.48	11,697.88	+3,370.60

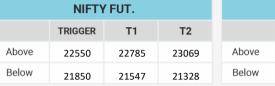
TRADE STATISTICS FOR 05/03/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	158040	25176.04	
Stock Fut.	1573173	88463.77	
Index Opt.	115877370	19286168	0.97
Stock Opt.	6434059	383394.7	
F&O Total	124042642	19783203	

Nifty Action: 05/03/2025



PIVOT TABLE						
	R2	R1	PIVOT	S1	S2	
NIFTY	22703	22587	22310	22032	21817	
BANKNIFTY	50487	49584	48480	47345	46547	







After trending below its 5 DEMA for 15 consecutive sessions, accompanied by oversold readings on its trend strength indicators, the index displayed a sign of relief. The index registered a decisive close above its 5 DEMA level of 22,260, reaffirming the commencement of the pullback move. The daily RSI also registered a positive crossover near its oversold zone, while the ADX has stabilized, indicating waning momentum in the ongoing downtrend. Immediate resistance to surpass is a critical level around 22,520, which coincides with the Run-Away Gap. A sustained pullback would provide an early signal to consider fresh portfolio allocations, potentially paving the way for a renewed bull trend. Traders are advised to remain in line with the changing momentum, as the index is showing strong reversal signals for a likely rally towards 23,040 in the coming weeks. In case of a rebound, a SELL on RISE strategy should be avoided, as the market may be on the verge of a turnaround.

Trade Scanner: ABCAPITAL, ASHOKLEY, BHEL, BPCL, DALBHARAT, INDIANB, JINDALSTEL, JSWSTEEL, PAYTM, PETRONET. BALKRISIND, HDFCBANK, SRF, VOLTAS.

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