Market Outlook

The Nifty 50 closed at 26,053, posting a positive session and settled above the 26,000 mark. On the derivatives front, fresh Put OI buildup at the 26,000 and 25,900 strikes indicates an immediate support zone, while major Call OI concentrations at 26,200 and 26,500 suggest key resistance zones on the upside. On the daily chart, the index has previously encountered selling pressure near the 26,100 level; a decisive breakout above this hurdle could pave the way for an upward move towards 26,300 and 26,500 in the coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	26053.90	0.45
SENSEX	84997.13	0.44
BANKNIFTY	58385.25	0.29
INDIA VIX	11.97	0.17

FIIs STATISTICS

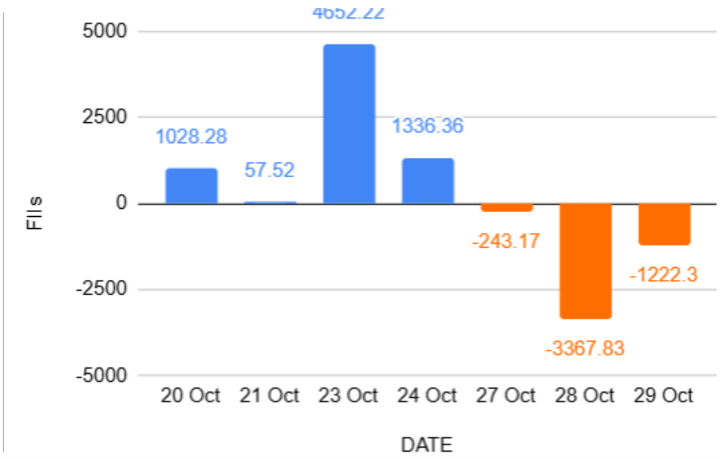
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1222.30	4.63%
Index Options	-2217.47	29.23%
Stock Futures	833.58	5.85%
Stock Options	-551.09	74.95%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-2540.16	7500	-100373
DII	5692.81	43256	432913

FIIs Activity in Index Future



Amt in Crores

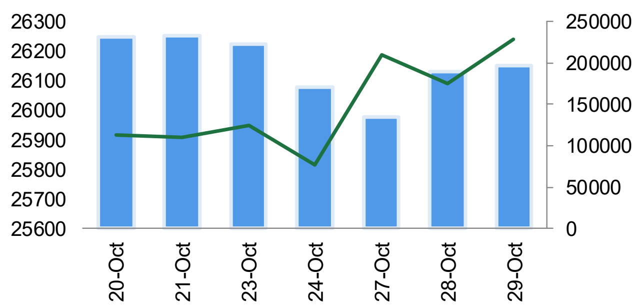
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	12548957	2.57	-31.49
ICICIBANK	11270741	13.01	-39.08
POWERGRID	10499349	5.19	7.87
HDFCBANK	10183404	4.8	-47.59
BEL	8994761	14.15	18.38
NTPC	8626749	-6.54	16.96
ITC	7555657	11.72	-33.17
SHRIRAMFIN	6898627	9.03	44.89
SBIN	6258775	1.24	-44.19
RELIANCE	6117995	2.31	-32.59

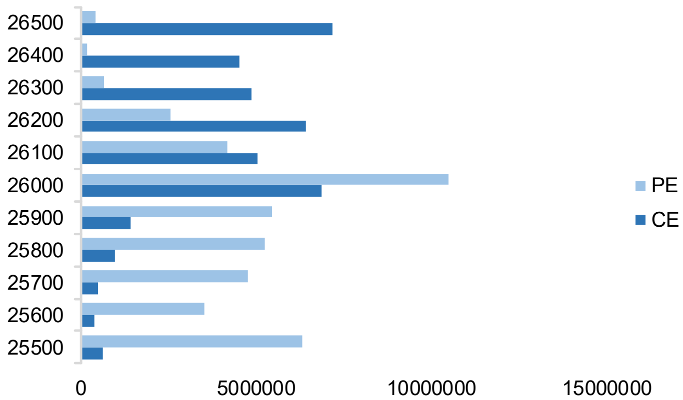
NIFTY

Nifty	26238.70
OI (In contracts)	197122
CHANGE IN OI (%)	3.66
PRICE CHANGE (%)	0.57
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



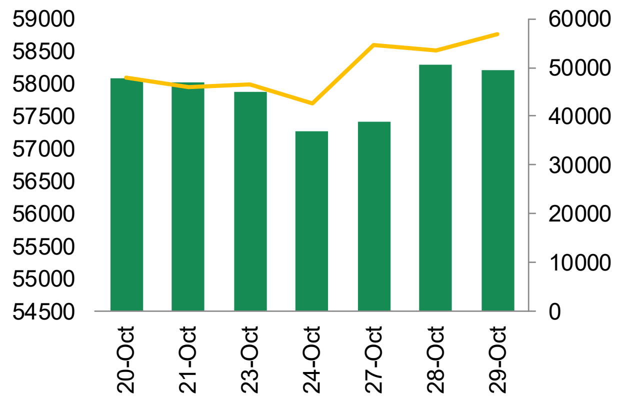
NIFTY OPTION CHAIN



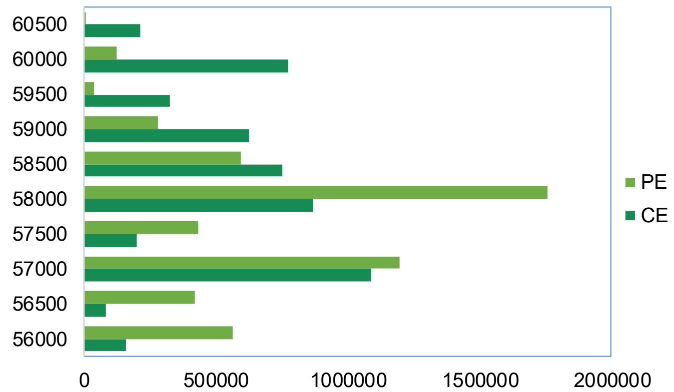
BANKNIFTY

Banknifty	58766.00
OI (In contracts)	49571
CHANGE IN OI (%)	-2.12
PRICE CHANGE (%)	0.42
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
SAIL	141.53	6.97	188385400	21.80
SUZLON	58.62	3.48	260856000	12.69
MPHASIS	2895	1.59	3959175	11.67
IGL	212.21	1.23	16249750	7.69
BHEL	247.29	3.53	63574875	7.06

Short Buildup

Symbol	Price	Price %	OI	OI %
KFINTECH	1113.8	-4.66	2898450	26.22
HDFCAMC	5408.5	-5.01	2482650	20.75
POLICYBZR	1735.7	-2.88	9266600	11.14
AMBER	8183.5	-1.68	717300	9.78
COALINDIA	383.6	-1.29	53187300	9.30

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SAMMAANCAP	35294400	26900800	1.31
AUBANK	10383000	8103000	1.28
FEDERALBNK	82045000	63980000	1.28
ICICIGI	1895075	1628250	1.16
HINDALCO	19954900	17885000	1.12
INDIANB	5230000	4753000	1.1
PETRONET	19956600	18162000	1.1
BANKINDIA	30914000	28568800	1.08
PNB	141448000	130424000	1.08
CUMMINSIND	1024200	963200	1.06

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	21400	73900	0.29
HINDZINC	13291250	34846350	0.38
JSWENERGY	5856000	14388000	0.41
NHPC	13465600	31993600	0.42
NTPC	25225500	60289500	0.42
KEI	531300	1209600	0.44
CIPLA	4774875	10351125	0.46
DMART	1084350	2347500	0.46
INFY	20698800	44924800	0.46
MANKIND	392175	845550	0.46

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2617	2674	2562	2505	2450
ADANIPORTS	1479	1498	1454	1436	1410
APOLLOHOSP	7946	7979	7921	7889	7864
ASIANPAINT	2571	2594	2543	2520	2491
AXISBANK	1259	1263	1252	1248	1242
BAJAJ-AUTO	9149	9217	9072	9005	8928
BAJAJFINSV	2173	2197	2139	2115	2081
BAJFINANCE	1081	1092	1075	1064	1058
BEL	415	420	412	407	405
BHARTIARTL	2123	2136	2106	2093	2077
CIPLA	1599	1610	1588	1577	1567
COALINDIA	394	405	388	377	371
DRREDDY	1294	1335	1266	1225	1196
EICHERMOT	7037	7094	6977	6920	6860
ETERNAL	337	340	334	330	327
GRASIM	2990	3009	2971	2952	2934
HCLTECH	1579	1593	1552	1538	1511
HDFCBANK	1022	1030	1011	1004	992
HDFCLIFE	768	773	761	757	750
HINDALCO	866	870	859	855	849
HINDUNILVR	2502	2516	2492	2477	2468
ICICIBANK	1384	1388	1376	1372	1364
INDIGO	5860	5887	5821	5794	5755
INFY	1519	1529	1507	1497	1485
ITC	425	427	422	420	417

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	313	315	312	310	308
JSWSTEEL	1235	1254	1213	1195	1172
KOTAKBANK	2182	2198	2172	2156	2145
LT	4034	4092	3985	3928	3879
M&M	3596	3634	3566	3528	3498
MARUTI	16464	16692	16294	16066	15896
MAXHEALTH	1204	1210	1197	1191	1184
NESTLEIND	1288	1294	1282	1276	1270
NTPC	352	356	345	341	334
ONGC	259	262	255	253	249
POWERGRID	296	299	291	288	283
RELIANCE	1519	1527	1507	1498	1486
SBILIFE	1986	1997	1965	1954	1933
SBIN	948	953	941	937	930
SHRIRAMFIN	745	754	732	723	710
SUNPHARMA	1736	1752	1717	1701	1681
TATACONSUM	1195	1206	1184	1173	1162
TATASTEEL	188	190	185	183	181
TCS	3096	3112	3082	3065	3051
TECHM	1469	1479	1460	1450	1441
TITAN	3790	3807	3765	3749	3724
TMPV	418	422	414	410	405
TRENT	4842	4869	4796	4769	4724
ULTRACEMCO	12161	12238	12070	11993	11902
WIPRO	244	245	243	242	241

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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