

Daily Research Report



Dt.: 20th June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,011.23	11,076.61	+934.62
DII	11,132.90	10,526.93	+605.97

TRADE STATISTICS FOR 19/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	107583	19358.82	
Stock Fut.	1364018	85957.28	
Index Opt.	266518179	49521018	0.92
Stock Opt.	8175795	545633.4	
F&O Total	276165575	50171967	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25549	25139	24790	24513	24215
BANKNIFTY	58748	57333	55600	54241	53617

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25428	25749
Below	24300	23896	23452

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	56847	57639
Below	54500	53249	52643



Nifty continues to face resistance near the 25000 mark, with narrow-range candlesticks forming around this level, constrained by unwinding pressure near the 5-day EMA zone (~24,900). Despite this, there is no clear sign of a major reversal. The index appears set for range-bound consolidation in the near term. The broader uptrend remains intact as long as Nifty holds above the 24500-support base. Options data supports this view, with significant writing seen in the 24700–24500 zone — reinforcing it as a crucial support area. On the upside, resistance near 25000 is likely to persist through the rest of the week. Technically, the daily RSI continues to oscillate within the 50–60 band, while a rising ADX indicates an impending directional move. On the weekly chart, a bullish 'Rising Three' candlestick pattern has formed. However, a decisive close above 25180 is needed to confirm breakout potential. Geopolitical tensions in the Middle East remain an overhang. Brent crude sustaining above \$75/bbl — a four-month high — could limit upside momentum. A break below this level may signal easing tensions. Until greater clarity emerges, the index is expected to trade sideways with intermittent pullbacks. In the interim, stock-specific action is likely to dominate as the market consolidates.

Trade Scanner: APOLLOHOSP, BHARTIARTL, DMART, GODREJPROP, GRASIM, HEROMOTOCO, M&M, MPHASIS, PAYTM, RBLBANK, SIEMENS, TVSMOTOR. APLAPOLLO, BLUESTARCO, CAMS, CESC, HAVELLS, HINDZINC, IGL, SBICARD, SIEMENS, SRF, TORNTPHARM, UPL.

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