

Daily Research Report



Dt.: 25<sup>th</sup> July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	13,725.46	15,859.15	-2,133.69
DII	13,507.17	10,890.03	+2,617.14

TRADE STATISTICS FOR 24/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	122085	23349.3	
Stock Fut.	1464611	99161.08	
Index Opt.	266382618	50302713	0.76
Stock Opt.	8364053	588367.2	
F&O Total	276333367	51013590	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25625	25488	25060	24658	24447
BANKNIFTY	58214	57748	57080	55332	54621

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25300	25621	26498
Below	24700	24549	24338

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58290	59659
Below	56000	55340	54779



After a brief rally, both Nifty 50 and Bank Nifty witnessed renewed selling pressure, failing to hold short-term moving averages—a signal of near-term weakness. Nifty continues to face stiff resistance around the 25250–25300 zone, where aggressive Call writing is visible, while 25000 remains a crucial support backed by high Put open interest. Technically, 24930 aligns with the 50-DEMA, offering further support. The Nifty Put-Call Ratio (PCR) stands at 0.76, and Bank Nifty’s at 0.84—oversold territory—suggesting potential for a sharp rebound from the 25000–24930 zone. A breakout above 25255 may push Nifty toward 25300. Volatility remains subdued, with India VIX under 12. Without a spike in volatility, the market may stay rangebound. Until Nifty closes above 25250–25300, consolidation is likely. A breakdown below 25000 may open the door to 24900. Bank Nifty holds above its short-term averages, but a breach of the 20-DEMA near 56800 could accelerate the correction. The broader range for the week is seen between 24950 and 25900, with resistance at 25550. Traders may hold long positions above 25080 and consider adding above 25330.

**Trade Scanner:** AMBER, ASHOKLEY, BANKBARODA, BIOCON, DALBHARAT, GAIL, HINDALCO, JINDALSTEL, OFSS, RECLTD, SONACOMS, TATAMOTORS. BDL, COFORGE, DELHIVERY, HEROMOTOCO, NESTLEIND, OIL, POONAWALLA, SBICARD, TECHM, TVSMOTOR.

**RESEARCH DESK:** Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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