

Daily Research Report

Dt.: 13 July, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	15318.07	12714.35	+2603.72
DII	17171.75	15152.02	+2019.68

TRADE STATISTICS FOR 10/07/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	94020	15206.86	
Stock Fut.	1089657	73563.71	
Index Opt.	53897458	8483207	1.14
Stock Opt.	5829868	405047.7	
F&O Total	60911003	8977025	

Nifty Action: 10/07/2026



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24293	24250	24185	24142	24077
BANKNIFTY	58694	58323	57958	57654	57297

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24500	24646	24788
Below	23800	23502	23398

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	58000	58750	59122
Below	56800	56254	55745

NIFTY CHART



Occurrence of an Inside Bar candlestick pattern on the daily chart indicates the possibility of near-term consolidation, which could eventually pave the way for a fresh up move. Despite heightened volatility, Nifty has managed to hold above the 24000 mark, reflecting resilience at lower levels. The immediate technical requirement is for the index to reclaim the 24350 level, which is expected to act as the first gap resistance, followed by 24420. A sustained move above these levels would help restore confidence in the 24000 zone as a meaningful support, well above the critical structural base of 23800. From a technical perspective, momentum indicators currently do not indicate any meaningful directional bias and are likely to evolve in line with the unfolding price action. A phase of consolidation is therefore essential to allow these indicators to recalibrate before any meaningful recovery can materialize. On the downside, a follow-through close below 23800 would weaken the broader market structure and could extend the ongoing corrective phase. Given the recent breach of the 24000-support zone, the earlier buy-on-dips strategy should remain on hold. Fresh long positions should be considered only after the index delivers a decisive reversal signal or establishes a strong base, confirming that bullish momentum has been restored.

Trade Scanner: DIXON, BANKINDIA, CHOLAFIN, DELHIVERY, ETERNAL, FEDERALBNK, GRASIM, LUPIN, NAUKRI, PREMIERENE, SWIGGY, UNOMINDA.. ADANIGREEN, ADANIPOWER, APLAPOLLO, ASTRAL, AXISBANK, BAJFINANCE, BDL, HINDALCO, ICICIGI, POLYCAB, UNITDSPR.

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