

Daily Research Report



Dt.: 10th Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	13604.94	17365.02	-3760.08
DII	17438.88	11213.99	+6224.89

TRADE STATISTICS FOR 09/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	136851	26671.22	
Stock Fut.	1156463	79541.23	
Index Opt.	370294679	71976653	1.03
Stock Opt.	5870110	421623.9	
F&O Total	377458103	72504489	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26024	25930	25829	25734	25633
BANKNIFTY	59631	59424	59151	58944	58671

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26300	26417	26504
Below	25700	25558	25425

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60224	60636
Below	59000	58741	58521



Monday's decline was sharp and triggered unwinding of long positions, with a continuation of that weakness seen in yesterday's session as well. Price action remained soft in the first half, though the weekly expiry event induced a meaningful pullback later in the day. The index eventually rebounded from its 50-DEMA support at 25740 and closed near 25840, forming a 'Spinning Top' candle. Trend indicators also echoed the weakening structure—RSI slipped below the neutral 50 mark, and ADX eased to 16, signalling a drop in directional strength. The index continues to hold a strong base near 25900, but this zone is being retested. A follow-through close below 25900 could further dent sentiment and open the gates for a slide towards 25700, and potentially even 25440. On the upside, only a sustained move above 26050 would revive bullish momentum and realign the index toward 26330–26500. Options data suggests firm boundaries at 26000 (resistance) and 25800 (support), with positioning concentrated near 25950. The PCR OI at 1.02 indicates the market is not yet in oversold territory, leaving room for additional downside if selling resumes. Traders should remain cautious and adopt a long–short combination approach until the index stabilizes above 26050. Fresh averaging is best avoided until clear directional strength re-emerges above this threshold.

Trade Scanner: ABCAPITAL, ASHOKLEY, BAJAJFINSV, CHOLAFIN, COALINDIA, CUMMINSIND, ICICIPRULI, NTPC, TORNTPHARM..... ASIANPAINT, BAJAJ-AUTO, BHARTIARTL, BSE, HINDUNILVR, JSWSTEEL, KPITTECH, MANKIND, OIL, SAIL, SUNPHARMA.

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