

Daily Research Report



Dt.: 18th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,633.02	15,327.33	-3,694.31
DII	13,523.36	10,702.59	+2,820.77

TRADE STATISTICS FOR 17/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	91625	17640	
Stock Fut.	1167560	82691	
Index Opt.	219946740	41628462	1.00
Stock Opt.	5474189	400558	
F&O Total	226680114	42129350	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25641	25415	25114	24745	24527
BANKNIFTY	58211	58747	56888	55014	54458

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26001	26527
Below	25000	24741	24483

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58504	59878
Below	56200	55473	54591



Nifty encountered resistance near its 20-day EMA (25,250) for the third consecutive session, facing persistent selling pressure that dragged the index lower towards 25,100. Despite the decline, the index remains near the lower end of its broader consolidation range of 25,000–25,500. Momentum indicators reflect caution — the ADX is flattening, suggesting waning trend strength, while the RSI continues to hover below the neutral 50 level, indicating a lack of bullish momentum. Derivatives data points to a firm support base around 25,000, with notable resistance building in the 25,300–25,500 zone. In the absence of a decisive breakout or breakdown, the index is likely to remain range-bound between 25,000 and 25,300 in the near term. A stock-specific approach is advisable, with buying opportunities on dips toward 25,000. Fresh aggressive longs should only be considered on a sustained move above 25,550 or a strong reversal signal from the 25,000 zone. A weekly close above 25,030 remains key to maintaining the broader bullish structure.

Trade Scanner: **BIOCON, CGPOWER, CUMMINSIND, GODREJCP, KALYANKJIL, LICHSGFIN, PPLPHARMA, PRESTIGE, SYNGENE, UPL, WIPRO. EXIDEIND, KOTAKBANK, LT, PERSISTENT, PGEL, POLYCAB, RELIANCE, TORNTPOWER.**

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing. The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors. **Disclaimer:** This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation, legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.