

Key Indices Update

Indices	Close	Change (%)
Nifty	24,718.60	0.68
Sensex	81,118.60	ע0.70
Midcap	58,227.45	0.37 ע
Smallcap	18,374.80	0.49 ע

Trend Strength Indicator

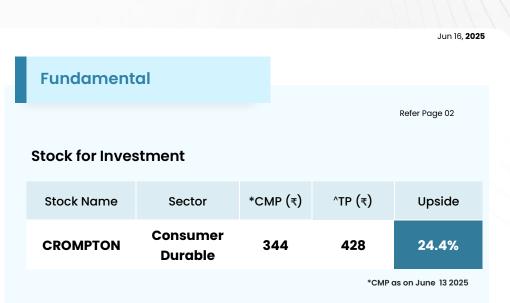
Nifty 50 Stocks above	NSE Advance /
200 EMA	Decline
36	1059 /1824

Key Data

Data	Current	Previous
Dow Jones	42,233.8	42,323.0
U.S. Dollar Index	98.23	98.09
Brent Crude (USD/BBL)	75.05	74.60
US 10Y Bond Yield (%)	4.41	4.34
India 10Y Bond Yield (%)	6.36	6.28

Sectoral Data

Close	Change (%)
55576.85	ע0.90
23341.80	L.30
35774.95	u.40×
28450.80	4 86.0
54543.95	וע 1.02
38506.55	0.127
1726.65	0.207
9262.65	ע0.92
21986.75	ע0.22
1009.85	0.347
	555576.85 23341.80 35774.95 28450.80 54543.95 38506.55 38506.55 1726.65 9262.65 21986.75



Market Radiance

Read: Repeat

Top News

- NTPC Ltd announced that its consortium with Maharashtra State Power Generation Company Limited has received a Letter of Intent (LOI) to acquire Sinnar Thermal Power Limited (STPL). STPL has a 1350MW coal-based thermal power plant in Nashik, Maharashtra.
- Lemon Tree Hotels announced the signing of Lemon Tree Hotel, Itanagar, Arunachal Pradesh. The property will be managed by Carnation Hotels Private Limited, a wholly-owned subsidiary. The hotel is expected to feature 70 rooms, a restaurant, bar, banquet, meeting room, a swimming pool, a gym, and a spa.

Technical

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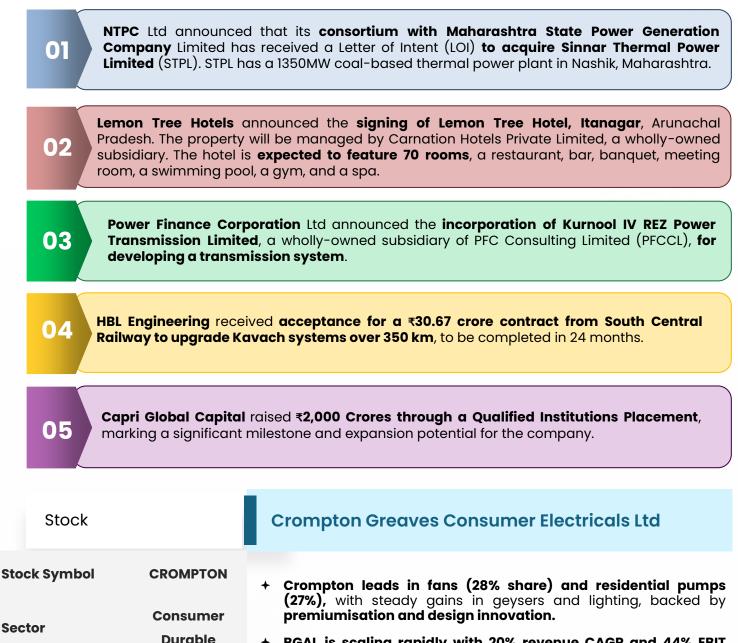
- + Nifty extended Thursday's decline and ended lower, shedding over half a percent.
- + Weak global cues led to a gap-down start for the Nifty; however, selective buying in heavyweights helped trim some of the losses as the session progressed.
- On the technical front, the Nifty slipped below its short-term moving average (20 DEMA) once again but witnessed a swift rebound after testing the lower end of the recent consolidation range (24,500-25,200).
- Given the prevailing scenario, traders should maintain a balanced approach with positions on both sides, focusing on stock selection driven by sectoral and thematic trends.
- + It is advisable to avoid aggressive bets and manage risk prudently.
- + Stock of the day BIOCON



Market Radiance

Fundamental

Top News



- BGAL is scaling rapidly with 20% revenue CAGR and 44% EBIT CAGR expected over FY25-27, driven by pan-India expansion and new category launches.
 - + Lighting EBIT is rebounding post-restructuring, supported by focus on LED, B2B commercial lighting, and a richer product mix.
- + Rural and e-commerce now contribute 12% of revenue, leveraging over 250 rural channel partners and a strong digital supply chain.
- 24.4% + Crompton's entry into rooftop solar taps into a 30%+ CAGR **market**, aligning with India's clean energy goals and leveraging *CMP as on June 13, 2025 its solar pump expertise. ^Time horizon - upto 11 Months
 - With **profitability and market share set to rise**, Crompton trades at a reasonable 32x FY27E PE, offering meaningful upside to our **₹428 target.**

*CMP (₹)

(₹)

Upside

^Target Price

344

428





Technical

Expect consolidation amid volatility. Maintain position on both sides.

NIFTY	S1	S 2	RI	R2	
24718.60 뇌 169.60 (0.68%)	24600	24450	24900	25050	



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- + It is advisable to avoid aggressive bets and manage risk prudently.

BANKNIFTY	S1	S2	RI	R2
55527.35 🏼 555.20 (0.99%)	55100	54500	56000	56400



Technical Chart : Daily

- + The banking index extended its downward trajectory, closing with losses of almost 1.0%.
- All banking stocks showed negative move, whereas PSU banks lost the most momentum led by Canbk and Sbin.
- The index broke below its upwards moving channel, may witness further correction and likely to remain range-bound.
- + A close above the recent high near 57,100 would indicate a continuation upward trend.
- On the downside, key support is expected at 55,100 and 54,500, while intermediate resistance lies in the 56,000–56,400 range.



Market Radiance

Technical

Stock of the day	Recom.	CMP (₹)	Range*	SL	Target
BIOCON	BUY	355.40	353-356	344	375

Technical Chart : Daily



- + Biocon exhibited strong bullish momentum last week, advancing in 4 of the 5 trading sessions.
- + The stock experienced a breakout from a bullish continuation triangle pattern on the upside.
- + It is **forming higher highs and higher lows**, confirming an established uptrend.
- Market participants may consider initiating long positions in accordance with the specified levels.

Name	Price	Price %	1
JUBLINGREA	784.60	15.047	J
NH	1912.00	4.807	IC
PRINCEPIPE	364.60	4.287	A
HFCL	86.43	וב 1.82	G
JUBLPHARMA	1092.20	ע2.97	Т

Name	Price	Price %	-
JINDALSTEL	920.50	لا1.98	Range Bre
IGL	199.50	ו.79	ge Bi reak
AARTIIND	462.30	1.61	ye Breakou reakdown
GODREJCP	1187.20	1.39	/n /n
TIINDIA	2940.00	الا1.28	

Name	Price	Price %	Тор
IREDA	167.95	4.33	ក្ត ប
INDIGO	5275.00	2.68	F&O
ANGELONE	2925.00	لا 3.07	_
GRANULES	508.10	3.02×	Losers
PNBHOUSING	1057.60	لا 2.90	Ľ

Name	Price	Price %	
ANGELONE	2925.00	3.07	Bearish
GRANULES	508.10	3.02	
INOXWIND	173.24	الـ1.87	Charts
PNBHOUSING	1057.60	لا2.90	rts
UNITDSPR	1453.00	لا2.16	

Momentum Stocks Midcap

Bullish Charts

Name	Price	Price %
MANAPPURAM	279.80	3.327
MAXHEALTH	1236.50	2.857
ICICIGI	1943.30	2.187
OIL	478.50	2.177
JUBLFOOD	682.00	2.127

Name	Price	Price %
BLUESTARCO	1643.00	1.297
GLENMARK	1674.00	2.107
ICICIGI	1943.30	2.187
MAXHEALTH	1236.50	2.857
MUTHOOTFIN	2603.00	1.887



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Research Team

Name	Email ID
Ajit Mishra	ajit.mishra@religare.com
Abhijeet Banerjee	abhijeet.banerjee@religare.com
Gaurav Sharma	gauravsharma2@religare.com
Ashwani Harit	ashwani.harit@religare.com
Divya Parmar	divya.parmar@religare.com
Vinay Kalani	vinay.kalani1@religare.com
Rajan Gupta	rajan.gupta1@religare.com



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S. No.	Statement	Ansv	nswer	
		Yes	No	
	I/we or any of my/our relative has any financial interest in the subject company? [If answer is yes, nature of Interest is given below this table]		No	
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No	
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No	
	I/we have received any compensation from the subject company in the past twelve months?		No	
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No	
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No	
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No	
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	I/we have served as an officer, director or employee of the subject company?		No	
	I/we have been engaged in market making activity for the subject company?		No	

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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