

Key Indices Update

Indices	Close	Change (%)
Nifty	24,718.60	0.68↓
Sensex	81,118.60	0.70↓
Midcap	58,227.45	0.37↓
Smallcap	18,374.80	0.49↓

Trend Strength Indicator

Nifty 50 Stocks above 200 EMA	NSE Advance / Decline
36	1059/1824

Key Data

Data	Current	Previous
Dow Jones	42,233.8	42,323.0
U.S. Dollar Index	98.23	98.09
Brent Crude (USD/BBL)	75.05	74.60
US 10Y Bond Yield (%)	4.41	4.34
India 10Y Bond Yield (%)	6.36	6.28

Sectoral Data

Sector	Close	Change (%)
BANKNIFTY	55576.85	0.90↓
NIFTYAUTO	23341.80	0.30↓
NIFTYENERG	35774.95	0.40↓
NIFTYFINSR	28450.80	0.68↓
NIFTYFMCG	54543.95	1.02↓
NIFTYIT	38506.55	0.12↑
NIFTYMEDIA	1726.65	0.20↑
NIFTYMETAL	9262.65	0.92↓
NIFTYPHARM	21986.75	0.22↓
NIFTYREALT	1009.85	0.34↑

Fundamental

Refer Page 02

Stock for Investment

Stock Name	Sector	*CMP (₹)	^TP (₹)	Upside
CROMPTON	Consumer Durable	344	428	24.4%

*CMP as on June 13 2025

Top News

- ✦ **NTPC** Ltd announced that its **consortium with Maharashtra State Power Generation Company** Limited has received a Letter of Intent (LOI) **to acquire Sinar Thermal Power Limited (STPL)**. STPL has a 1350MW coal-based thermal power plant in Nashik, Maharashtra.
- ✦ **Lemon Tree Hotels** announced the **signing of Lemon Tree Hotel, Itanagar**, Arunachal Pradesh. The property will be managed by Carnation Hotels Private Limited, a wholly-owned subsidiary. The hotel is **expected to feature 70 rooms**, a restaurant, bar, banquet, meeting room, a swimming pool, a gym, and a spa.

Technical

Refer Page 03-04

- ✦ **Nifty extended Thursday's decline** and ended lower, shedding over half a percent.
- ✦ **Weak global cues led to a gap-down start for the Nifty**; however, selective buying in heavyweights helped trim some of the losses as the session progressed.
- ✦ On the technical front, the **Nifty slipped below its short-term moving average (20 DEMA) once again** but witnessed a swift rebound after testing the lower end of the recent consolidation range (24,500–25,200).
- ✦ Given the prevailing scenario, **traders should maintain a balanced approach with positions on both sides**, focusing on stock selection driven by sectoral and thematic trends.
- ✦ **It is advisable to avoid aggressive bets** and manage risk prudently.
- ✦ **Stock of the day - BIOCON**

Fundamental

Top News

01

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02

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03

Power Finance Corporation Ltd announced the **incorporation of Kurnool IV REZ Power Transmission Limited**, a wholly-owned subsidiary of PFC Consulting Limited (PFCCCL), **for developing a transmission system**.

04

HBL Engineering received **acceptance for a ₹30.67 crore contract from South Central Railway to upgrade Kavach systems over 350 km**, to be completed in 24 months.

05

Capri Global Capital raised **₹2,000 Crores through a Qualified Institutions Placement**, marking a significant milestone and expansion potential for the company.

Stock

Crompton Greaves Consumer Electricals Ltd

Stock Symbol	CROMPTON
Sector	Consumer Durable
*CMP (₹)	344
^Target Price (₹)	428
Upside	24.4%

*CMP as on June 13, 2025

^Time horizon - upto 11 Months

- ✦ **Crompton leads in fans (28% share) and residential pumps (27%)**, with steady gains in geysers and lighting, backed by **premiumisation and design innovation**.
- ✦ **BGAL is scaling rapidly with 20% revenue CAGR and 44% EBIT CAGR expected over FY25-27**, driven by pan-India expansion and new category launches.
- ✦ **Lighting EBIT is rebounding post-restructuring**, supported by focus on LED, B2B commercial lighting, and a richer product mix.
- ✦ **Rural and e-commerce now contribute 12% of revenue**, leveraging over 250 rural channel partners and a strong digital supply chain.
- ✦ **Crompton's entry into rooftop solar taps into a 30%+ CAGR market**, aligning with India's clean energy goals and leveraging its solar pump expertise.
- ✦ With **profitability and market share set to rise**, Crompton trades at a reasonable 32x FY27E PE, offering meaningful upside to our **₹428 target**.

Technical

Expect consolidation amid volatility. Maintain position on both sides.

NIFTY

24718.60 ▼ 169.60 (0.68%)

S1

24600

S2

24450

R1

24900

R2

25050

Technical Chart : Daily



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- ✦ On the technical front, the **Nifty slipped below its short-term moving average (20 DEMA) once again** but witnessed a swift rebound after testing the lower end of the recent consolidation range (24,500–25,200).
- ✦ **It is advisable to avoid aggressive bets** and manage risk prudently.

BANKNIFTY

55527.35 ▼ 555.20 (0.99%)

S1

55100

S2

54500

R1

56000

R2

56400

Technical Chart : Daily



- ✦ **The banking index extended its downward trajectory,** closing with losses of almost 1.0%.
- ✦ **All banking stocks showed negative move,** whereas PSU banks lost the most momentum led by Canbk and Sbin.
- ✦ **The index broke below its upwards moving channel,** may witness further correction and likely to remain range-bound.
- ✦ A **close above the recent high near 57,100** would indicate a continuation upward trend.
- ✦ On the downside, key **support is expected at 55,100 and 54,500,** while intermediate resistance lies in the 56,000–56,400 range.

Technical

Stock of the day

BIOCON

Recom.

BUY

CMP (₹)

355.40

Range*

353-356

SL

344

Target

375

Technical Chart : Daily



- ✦ **Biocon exhibited strong bullish momentum last week**, advancing in 4 of the 5 trading sessions.
- ✦ **The stock experienced a breakout** from a **bullish continuation triangle pattern** on the upside.
- ✦ It is **forming higher highs and higher lows**, confirming an established uptrend.
- ✦ **Market participants may consider initiating long positions** in accordance with the specified levels.

Momentum Stocks Midcap

Name	Price	Price %
JUBLINGREA	784.60	15.04↗
NH	1912.00	4.80↗
PRINCEPIPE	364.60	4.28↗
HFCL	86.43	1.82↘
JUBLPHARMA	1092.20	2.97↘

Name	Price	Price %
JINDALSTEL	920.50	1.98↘
IGL	199.50	1.79↘
AARTIIND	462.30	1.61↘
GODREJCP	1187.20	1.39↘
TIINDIA	2940.00	1.28↘

Range Breakout/ Breakdown

Top 5 F&O Gainers ↗

Name	Price	Price %
MANAPPURAM	279.80	3.32↗
MAXHEALTH	1236.50	2.85↗
ICICIGI	1943.30	2.18↗
OIL	478.50	2.17↗
JUBLFOOD	682.00	2.12↗

Name	Price	Price %
IREDA	167.95	4.33↘
INDIGO	5275.00	3.68↘
ANGELONE	2925.00	3.07↘
GRANULES	508.10	3.02↘
PNBHOUSING	1057.60	2.90↘

Top 5 F&O Losers ↘

Bullish Charts

Name	Price	Price %
BLUESTARCO	1643.00	1.29↗
GLENMARK	1674.00	2.10↗
ICICIGI	1943.30	2.18↗
MAXHEALTH	1236.50	2.85↗
MUTHOOTFIN	2603.00	1.88↗

Name	Price	Price %
ANGELONE	2925.00	3.07↘
GRANULES	508.10	3.02↘
INOXWIND	173.24	1.87↘
PNBHOUSING	1057.60	2.90↘
UNITDSPR	1453.00	2.16↘

Bearish Charts

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? [If answer is yes, nature of interest is given below this table]		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: Name(s) with Signature(s) of RA(s).

[Please note that only in case of multiple RAs and if the answers differ inter-se between the RAs, then RA specific answer with respect to questions under F(a) to F(j) above, are given below]

SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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