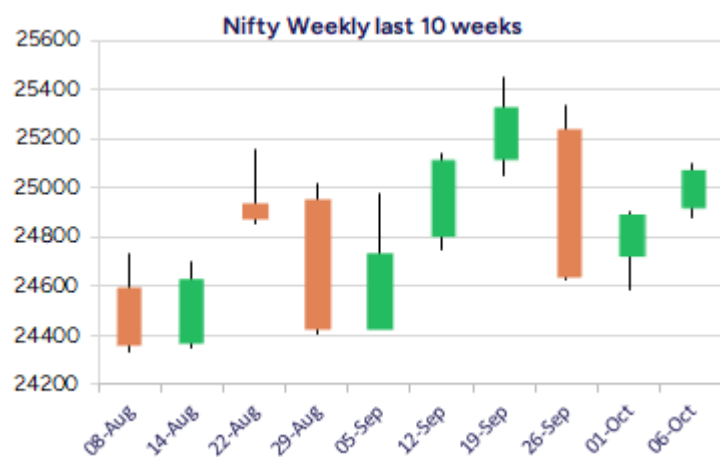
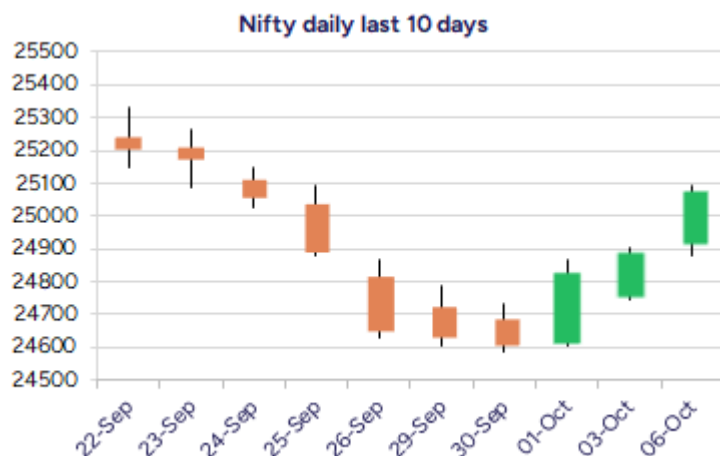


Date: 07th October 2025

* Sensex 81790.12 + 582.95

* Nifty 25077.65 + 183.40

* Bank Nifty 56104.85 + 515.60



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty ends above 25000 zone

Nifty witnessed another day of robust move moving past the important 50EMA at 24900 level and also the 25000 zone which was very important with bias overall turning optimistic. BankNifty continued with the positive move gaining further to close above the 56000 zone with sentiment easing out anticipating for further fresh upward move in the coming days. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 24950 - 25300

Nifty, continued with the positive move further ahead with a bullish candle formation on the daily chart moving past the significant 50EMA at 24900 zone decisively to improve the bias and closed the session above the 25000 level which was important with respect to sentiment which is beginning to turn optimistic from here on. The index, as mentioned earlier, a decisive move above the near-term hurdle of 25250 level shall further establish conviction and clarity to anticipate for further rise in the coming days with next target of 25700 level achievable. BankNifty, witnessed a robust move to close above the 56000-zone indicating a breakout above the neckline of the Inverted Head & Shoulder pattern at 55700 level to improve the bias and trigger for fresh upward move having targets of 57700 and 58500 levels in the coming days. The RSI is on the rise indicating strength and with the bias and sentiment getting better in the last 3 sessions, one can anticipate for further gains soon, with 55000 zone positioned as the near-term support.

The support for the day is seen at 24950 levels, while the resistance is seen at 25300 levels. BankNifty would have the daily range of 55700-56800 levels.

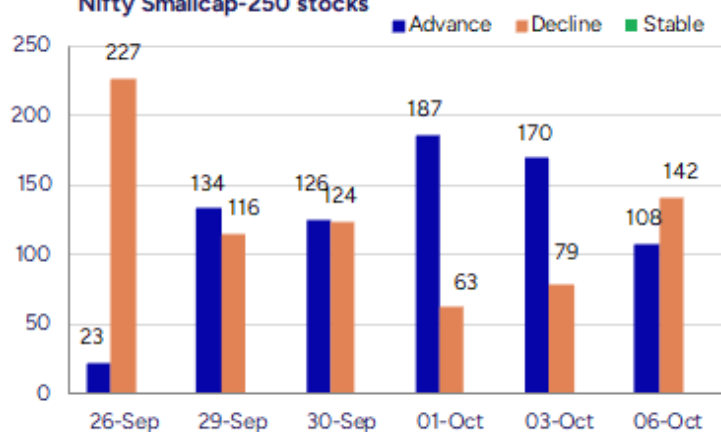
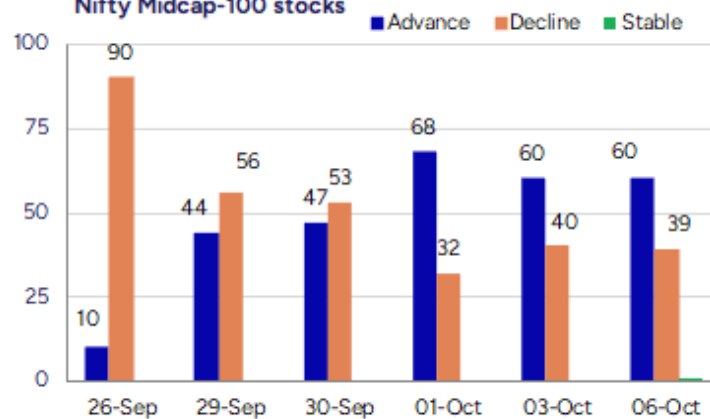
Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25077.65	0.74%	3	24741.60	24804	24941	25018	25155	25233
	Weekly	24894.25	0.97%	-2	24965.40	24481	24688	24796	25003	25111
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	56104.85	0.93%	3	55139.55	55562	55833	55999	56270	56436
	Weekly	55589.25	2.21%	1	54884.30	53759	54674	55145	56060	56532
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	81790.12	0.72%	3	80663.50	80907	81349	81597	82039	82288
	Weekly	81207.17	0.97%	-2	81369.00	79799	80503	80877	81582	81956
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
Atlantaa	66.78	20	9139051
Indbank Merchan	39.58	19.98	2416253
Arihant Academy	508.95	19.72	64000
Raj Oil Mills	61.04	19.27	692813
AAA	125.44	19.15	1708729
Orient Tech	505.4	18.88	16483515
TARACHAND	83.85	18.87	5369201

Losers

Company Name	Last Price	% Loss	Volume
Hemisphere	149.52	-18.74	10211052
Cybertech	225.8	-16.65	1898746
Master Trust	137.58	-15.03	4225516
Prozone Realty	59.16	-10.42	8365036
Sumeet Ind	34.25	-10.01	902091
Galaxy Medicare	23.7	-9.89	414000
Sahasra Electro	284.35	-9.84	132400

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



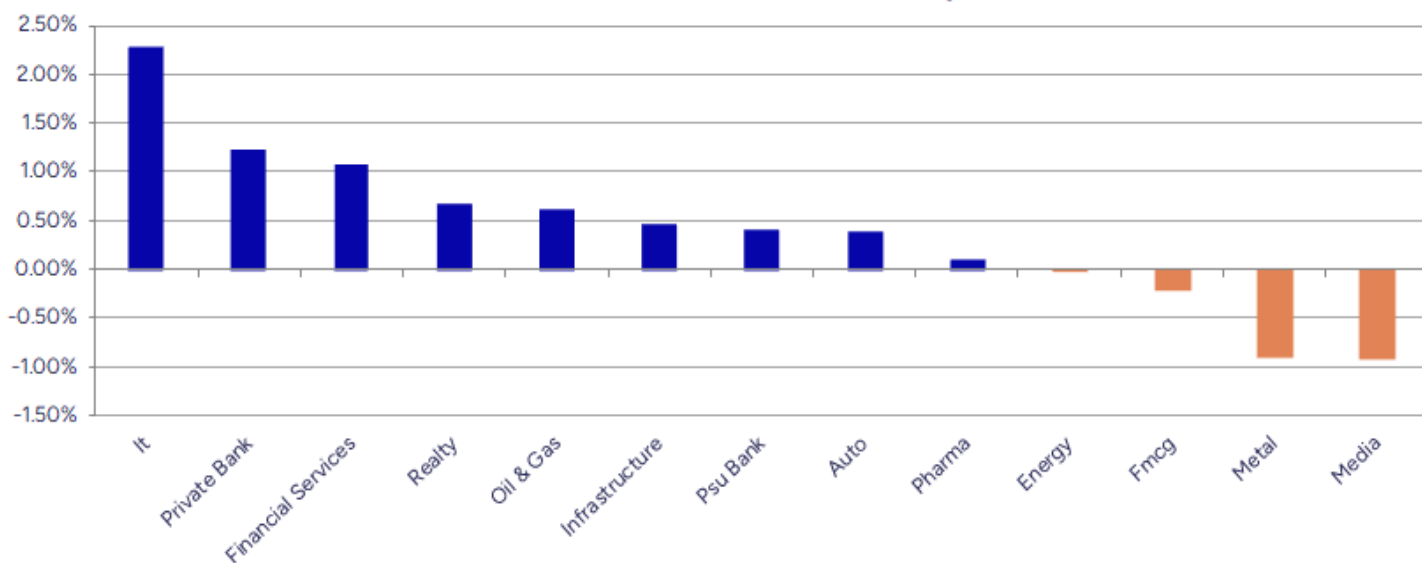
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Indbank Merchan	39.58	12.89	35.06
Onward Tech	319.95	6.73	299.78
SVP Global	3.84	6.37	3.61
Ind-Swift Labs	101.71	4.35	97.47
BSE Limited	2217.9	3.67	2139.34
Tamil Telecom	12.68	3.26	12.28
Sanstar	99.18	2.47	96.79
Allied Digital	202.58	2.17	198.28
Sambhaav Media	7.03	1.88	6.9
Tata Comm	1658.5	1.78	1629.45
Latent View	424.05	1.75	416.76
Accent Micro	253.1	1.74	248.78
LTIMindtree	5271	1.42	5197.38
Shankar Lal Ram	71.58	1.36	70.62
Coral India Fin	45	1.31	44.42
Rattanindia Ent	53.43	1.12	52.84
Phoenix Mills	1594.4	1.12	1576.7
Cosmo First	886.25	1.11	876.5

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Master Trust	137.58	-5.46	145.52
Ashapura Logist	73.85	-4.02	76.94
Xelpmoc Design	100.76	-2.99	103.87
Hitech Corp	193.37	-2.93	199.21
BLB	15.84	-2.64	16.27
Goldiam Inter	378.45	-2.59	388.51
HMT	57.28	-2.42	58.7
Satin Credit	148.14	-2.22	151.5
Zenithexpo	246.83	-2.13	252.19
Finolex Ind	199.43	-1.85	203.19
West Coast Pap	483.95	-1.84	493
Shreeoswal Seed	14.85	-1.72	15.11
Premier Energie	1020.4	-1.61	1037.11
Superhouse	168.82	-1.55	171.48
Power Finance	405.9	-1.47	411.94
Veto Switch	115.9	-1.46	117.62
Borosil	345.95	-1.41	350.91
Loyal Textiles	291	-1.39	295.1

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Sigma Solve	62.2	16.02	3910827	9030	43211
India Tourism D	672.85	12.24	4865282	28794	16797
Raj Oil Mills	61.04	19.27	692813	4598	14968
Indbank Merchan	39.58	19.98	2416253	34815	6840
Atal	23.18	0.87	5834535	100889	5683
TARACHAND	83.85	18.87	5369201	121288	4327
Arihant Academy	508.95	19.72	64000	1520	4111
Destiny Logisti	129.6	3.02	217500	6000	3525
Globus Spirits	1110.8	3.86	1515947	43212	3408
Onward Tech	319.95	7.82	264908	8271	3103
AAA	125.44	19.15	1708729	53594	3088
Krishival Foods	480.45	2.38	30815	1200	2468
Cool Caps	88.15	-2.6	207500	8400	2370
Hb Stockhol	88.61	5.71	215986	9663	2135
Netweb	4220.8	-2.11	3440485	163390	2006
Bombay Burmah	1915.1	4.16	799995	39429	1929
Bannariamman	3359.2	-5.06	31678	1600	1880
Uflex	563	1.71	222949	11378	1859
GMM Pfaudler	1020.6	-2.31	807387	41619	1840
Nirman Agri	156.85	-2.82	416400	22200	1776

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Atlantaa	66.78	46.38	43.98	9139051
KIOCL	627.6	440.7	42.41	26322628
Raj Oil Mills	61.04	49.65	22.94	692813
Orissa Minerals	5800	4745.7	22.22	268074
TARACHAND	83.85	68.8	21.88	5369201
Sandur Manganes	204.01	168.54	21.05	28144334
Mcleod	47.2	39.01	20.99	1247147
Arihant Academy	508.95	426.05	19.46	64000
Indbank Merchan	39.58	33.19	19.25	2416253
Repro India	502.7	428.75	17.25	283106
Avantel	211.66	181.25	16.78	14955833
Sai Silks	179.4	155.41	15.44	4650064
Tamil Telecom	12.68	10.99	15.38	75568
Hubtown	324	281.5	15.1	1290734
India Tourism D	672.85	585.5	14.92	4865282
V-Mart Retail	825.9	726.7	13.65	851176
Indian Terrain	37.4	32.99	13.37	188785
Iris Clothings	35.36	31.34	12.83	793853
Mangalam Alloys	58.6	51.95	12.8	17600
Premier Explo	642.65	572.25	12.3	6969083

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25077.65	183.40	0.74%	2719.53	25160.60	25669.35	2.31%	21743.65	15.33%	1.28%	-3.50%
ADANIENT	2573.00	-16.90	-0.65%	6.55	168.68	3211.00	19.87%	2025.00	27.06%	13.88%	-18.71%
ADANIPTS	1400.80	-18.30	-1.29%	13.39	187.70	1494.00	6.24%	995.65	40.69%	6.20%	-3.30%
APOLLOHOSP	7636.00	186.50	2.50%	4.24	323.22	7980.00	4.31%	6001.00	27.25%	-3.03%	4.14%
ASIANPAINT	2355.10	-2.70	-0.11%	3.62	85.05	3225.90	26.99%	2124.75	10.84%	-7.17%	-28.06%
AXISBANK	1208.00	27.00	2.29%	201.29	2426.79	1247.00	3.13%	933.50	29.41%	11.82%	-3.72%
BAJAJ-AUTO	8799.00	119.50	1.38%	3.01	262.41	12030.95	26.86%	7089.35	24.12%	-3.89%	-28.61%
BAJAJFINSV	2031.10	30.20	1.51%	8.22	166.49	2135.00	4.87%	1551.65	30.90%	2.30%	1.30%
BAJFINANCE	1010.00	20.25	2.05%	93.00	940.82	1036.00	2.51%	645.10	56.56%	11.20%	-87.15%
BEL	413.05	0.40	0.10%	146.84	604.15	436.00	5.26%	240.25	71.93%	9.57%	45.32%
BHARTIARTL	1901.90	5.20	0.27%	28.09	533.22	2045.80	7.03%	1511.00	25.87%	0.50%	11.66%
CIPLA	1514.00	-3.70	-0.24%	7.72	116.60	1702.05	11.05%	1335.00	13.41%	-3.28%	-8.84%
COALINDIA	382.30	-1.05	-0.27%	70.22	267.87	509.90	25.02%	349.25	9.46%	0.86%	-24.61%
DRREDDY	1249.80	1.70	0.14%	18.81	233.86	1405.90	11.10%	1020.00	22.53%	-0.45%	-81.51%
EICHERMOT	6876.00	-65.00	-0.94%	2.18	150.43	7122.50	3.46%	4508.75	52.50%	9.32%	39.58%
ETERNAL	335.60	7.15	2.18%	137.05	457.00	343.90	2.41%	194.80	72.28%	1.88%	#VALUE!
GRASIM	2801.40	10.00	0.36%	2.98	83.65	2911.00	3.77%	2276.95	23.03%	0.42%	-0.35%
HCLTECH	1416.90	23.40	1.68%	19.71	278.86	2012.20	29.58%	1302.75	8.76%	-4.93%	-23.29%
HDFCBANK	973.90	8.75	0.91%	185.43	1804.81	1018.85	4.41%	806.50	20.76%	2.19%	-44.09%
HDFCLIFE	763.30	4.10	0.54%	13.24	100.40	820.75	7.00%	584.30	30.63%	-3.01%	6.90%
HINDALCO	776.50	-3.85	-0.49%	35.45	275.76	790.60	1.78%	546.45	42.10%	8.24%	2.47%
HINDUNILVR	2541.00	-3.90	-0.15%	8.19	207.88	2923.10	13.07%	2136.00	18.96%	-4.93%	-12.96%
ICICIBANK	1363.90	-1.30	-0.10%	143.14	1952.67	1500.00	9.07%	1186.00	15.00%	-2.08%	7.12%
INDIGO	5696.50	39.50	0.70%	6.33	358.52	6232.50	8.60%	3780.00	50.70%	-0.15%	15.33%
INFY	1474.90	28.30	1.96%	46.31	678.68	2006.45	26.49%	1307.00	12.85%	-3.48%	-24.04%
ITC	401.10	-3.20	-0.79%	139.89	560.56	517.35	22.47%	390.15	2.81%	-0.60%	-21.68%
JIOFIN	306.10	4.40	1.46%	88.16	268.47	350.50	12.67%	198.65	54.09%	-3.22%	-14.05%
JSWSTEEL	1162.90	1.20	0.10%	10.13	117.18	1175.80	1.10%	880.00	32.15%	11.27%	13.08%
KOTAKBANK	2142.70	42.20	2.01%	51.53	1098.81	2301.90	6.92%	1679.05	27.61%	8.13%	11.76%
LT	3745.10	12.00	0.32%	15.82	591.81	3963.50	5.51%	2965.30	26.30%	4.43%	2.18%
M&M	3476.00	14.00	0.40%	11.56	400.41	3723.80	6.65%	2425.00	43.34%	7.03%	9.37%
MARUTI	16001.00	195.00	1.23%	2.68	428.58	16435.00	2.64%	10725.00	49.19%	6.50%	20.05%
MAXHEALTH	1137.00	67.80	6.34%	84.95	952.42	1314.30	13.49%	888.90	27.91%	-7.97%	10.20%
NESTLEIND	1181.80	11.90	1.02%	6.40	75.32	1347.50	12.30%	1055.00	12.02%	-2.58%	-56.78%
NTPC	339.20	-2.80	-0.82%	84.36	285.36	442.50	23.34%	292.80	15.85%	1.69%	-22.29%
ONGC	245.62	1.96	0.80%	94.66	232.54	299.70	18.04%	205.00	19.81%	1.74%	-16.54%
POWERGRID	286.75	-2.95	-1.02%	117.03	335.15	349.90	18.05%	247.30	15.95%	1.05%	-17.42%
RELIANCE	1374.90	11.50	0.84%	123.97	1695.65	1551.00	11.35%	1114.85	23.33%	-0.23%	-53.46%
SBILIFE	1772.00	-13.10	-0.73%	15.61	275.96	1912.00	7.32%	1372.55	29.10%	-1.62%	-2.68%
SBIN	873.80	6.50	0.75%	78.20	679.36	880.50	0.76%	680.00	28.50%	7.89%	8.83%
SHRIRAMFIN	671.00	25.20	3.90%	103.43	689.85	717.50	6.48%	493.35	36.01%	10.47%	-81.91%
SUNPHARMA	1653.30	22.10	1.35%	17.57	289.30	1952.25	15.31%	1548.00	6.80%	4.22%	-15.04%
TATACONSUM	1139.50	2.00	0.18%	14.72	167.69	1190.00	4.24%	882.90	29.06%	3.33%	-4.91%
TATAMOTORS	712.90	-3.20	-0.45%	103.33	734.15	950.15	24.97%	535.75	33.07%	4.63%	-25.81%
TATASTEEL	170.35	-2.86	-1.65%	214.74	366.00	174.74	2.51%	122.62	38.93%	9.36%	3.70%
TCS	2988.00	86.10	2.97%	21.13	625.35	4494.90	33.52%	2866.60	4.23%	-6.74%	-32.32%
TECHM	1439.60	39.00	2.78%	30.37	429.45	1807.70	20.36%	1209.40	19.03%	-7.42%	-13.83%
TITAN	3425.00	-28.30	-0.82%	11.85	405.53	3782.00	9.44%	2925.00	17.09%	-4.62%	-8.54%
TRENT	4705.00	-110.70	-2.30%	10.75	515.41	8345.00	43.62%	4488.00	4.84%	-11.02%	-36.74%
ULTRACEMCO	12073.00	54.00	0.45%	1.06	128.29	13097.00	7.82%	10047.85	20.16%	-5.59%	1.54%
WIPRO	242.13	1.15	0.48%	60.65	146.47	324.60	25.41%	228.00	6.20%	-3.97%	-55.93%

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