15th December, 2025

# Weekly Sector Seasonality

# Understanding The Insights

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**Weekly Seasonality:** Shows how each NSE sector has fared in the upcoming week based on its historical performance

**Look-Back period**: 10 years of history

**Win %:** Percentage of times prices have rallied during the upcoming week

**Best:** Largest jump (%) seen during the week in question

**Worst:** Biggest drop (%) witnessed during the week

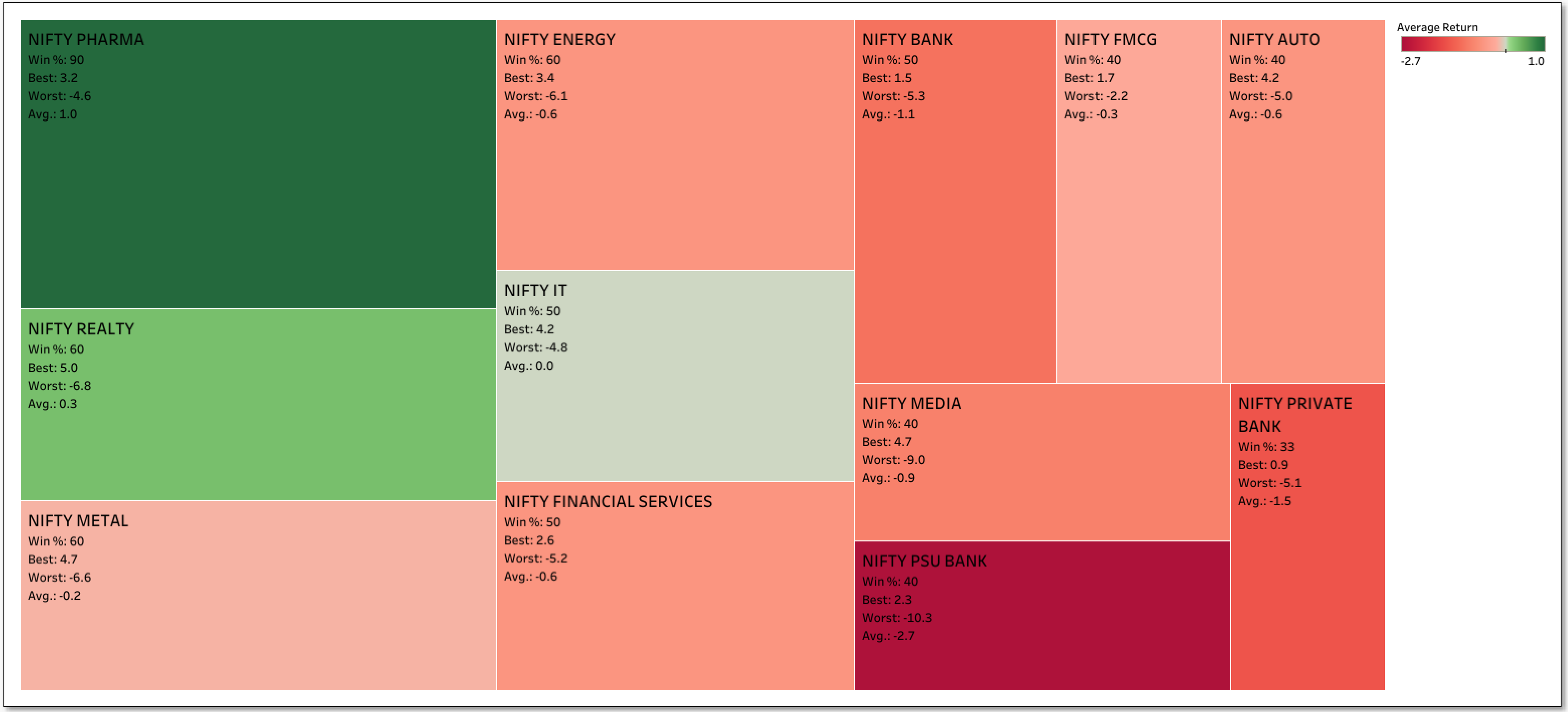
**Average:** Average return during the week based on a decade-long data

**Relative Strength:** Shows the relative performance of individual NSE sectors against Nifty in the upcoming week

**Top Sectors' Constituents:** Shows the constituents of the top two sectors with the highest win percentage and average returns

# Sectors Historical Performance in Week #51

## NSE Sectors TreeMap




**All Values are in %*
*Colour = Dark Green (dark red) if the average return for the week is very positive (very negative). Nifty Private Bank was analysed for 9 years.*
*Block size = Block is large (small) if the win percentage is high (low), defined as the number of times the price has gone up historically in the upcoming week.*
*Source: Bloomberg, LSEG, nseindia.com, Axis Securities Research*

# Sector Relative Historical Performance in Week #51

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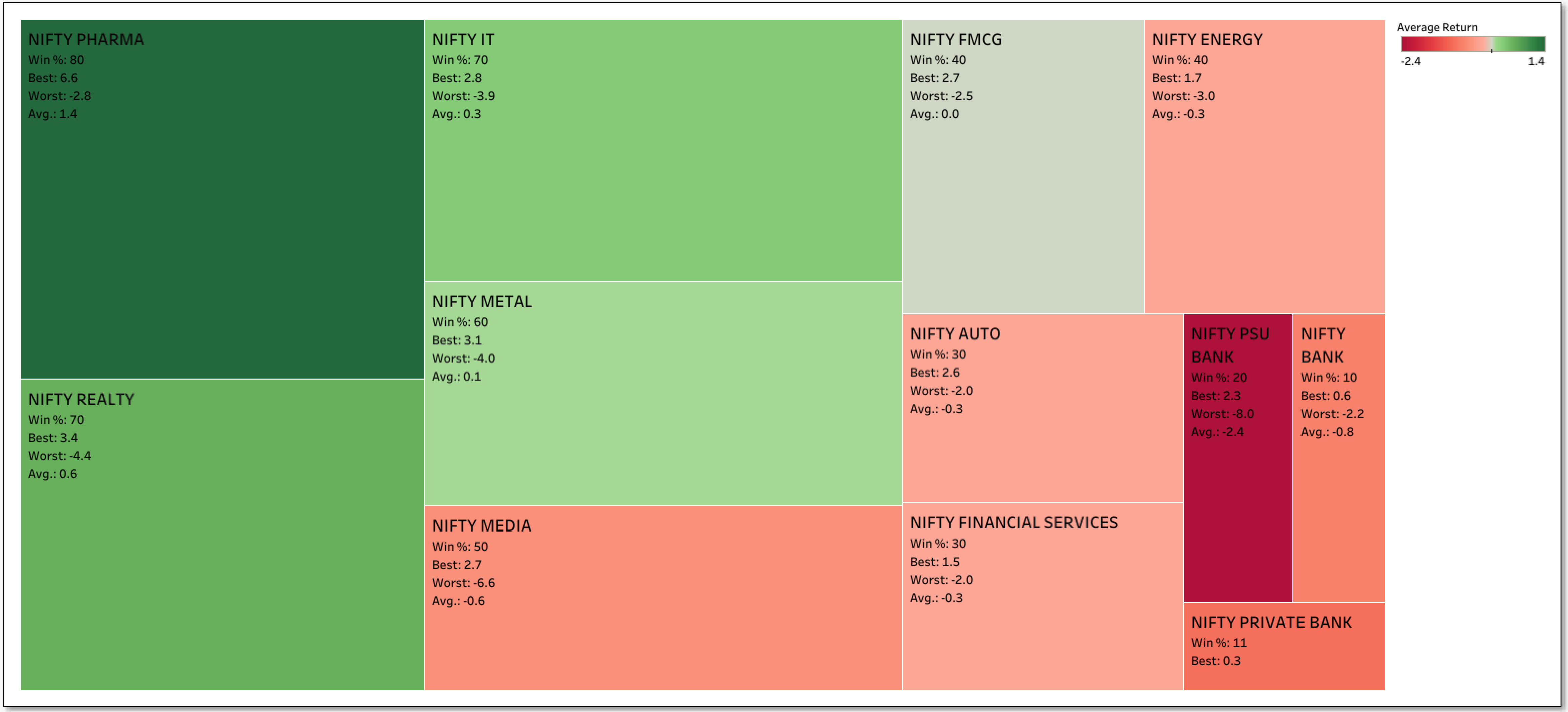
## NSE Sectors Relative to Nifty TreeMap




*All Values are in %

*Colour = Dark Green (dark red) if the average return for the week is very positive (very negative). Nifty Private Bank was analysed for 9 years.*

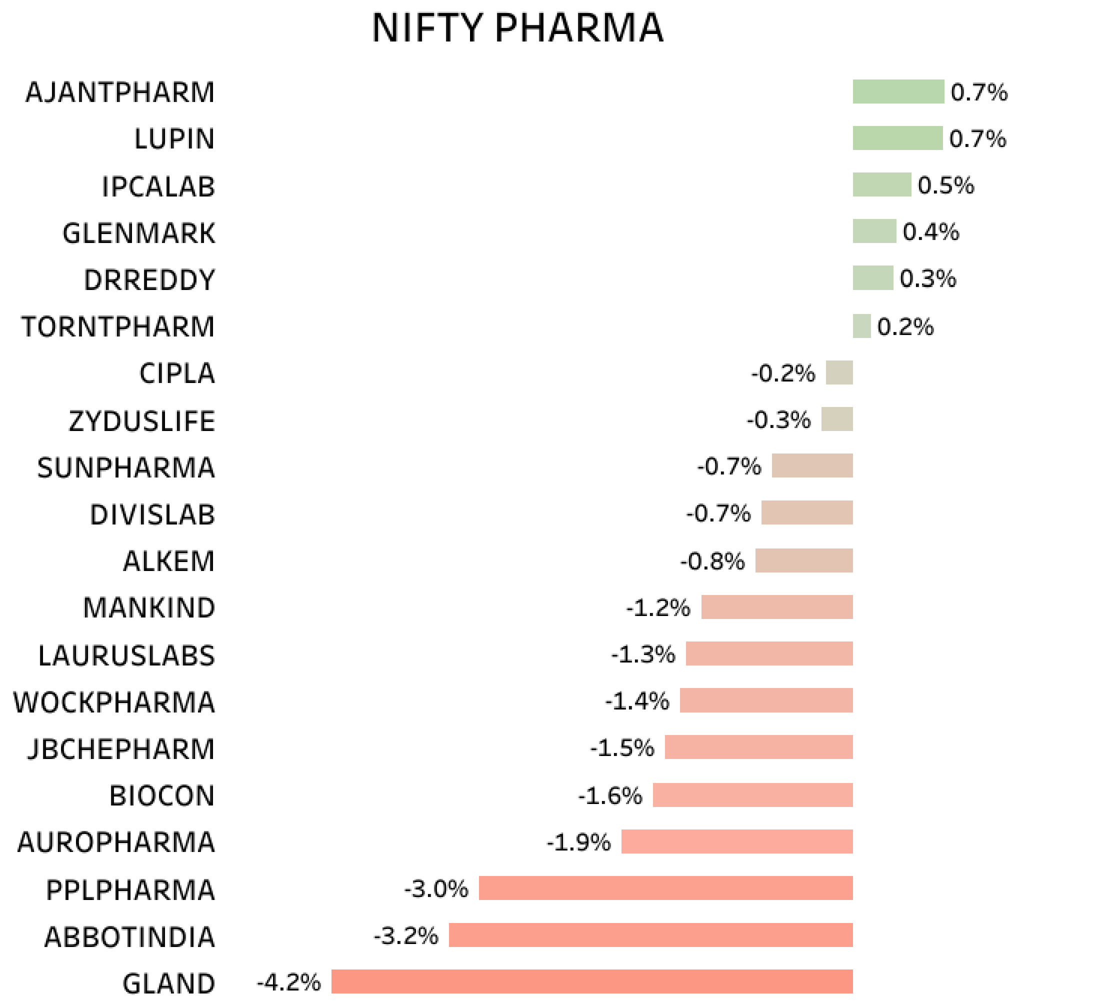
*Block size = Block is large (small) if the win percentage is high (low), defined as the number of times the price has gone up historically in the upcoming week.*

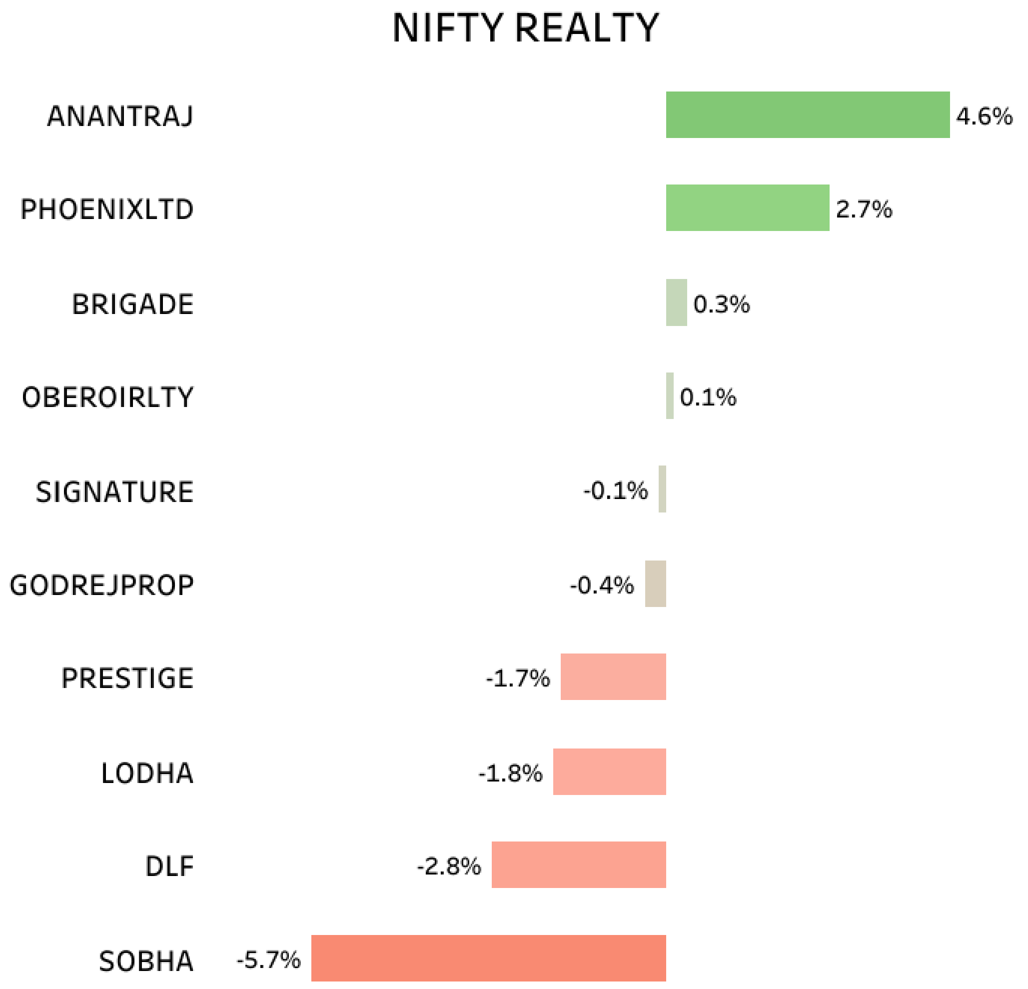
*Source: Bloomberg, LSEG, nseindia.com, Axis Securities Research*

# Top Sectors' Constituents



## Weekly Performance




*The horizontal bars show how each member of the top two sectors in week 51 has fared in the current week, measured as the percentage price change.*
*Colour = Dark green (dark red) if the weekly performance (%) for the week is very positive (very negative)*
*Source: Bloomberg, LSEG, nseindia.com, Axis Securities Research*

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