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Daily Derivative

AUGUST 04, 2025

Market Outlook

The Nifty 50 ended the week at 24,565, slipping below the key support level of 24,600, reflecting a bearish market tone. Sentiment remains sideways to negative amid sustained selling pressure from the 24,800 zone. India VIX rose over 3% to 11.97, which signals more volatile sessions ahead. For the weekly expiry, significant Call OI build-up at 24,700 and 24,800 marks an immediate hurdle, while Put OI at 24,500 indicates immediate support. The Nifty PCR stands at 0.57, suggesting higher call options trading activity than puts.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24565.35	-0.82
SENSEX	80599.91	-0.72
BANKNIFTY	55617.60	-0.62
INDIA VIX	11.97	3.75

FIIs STATISTICS

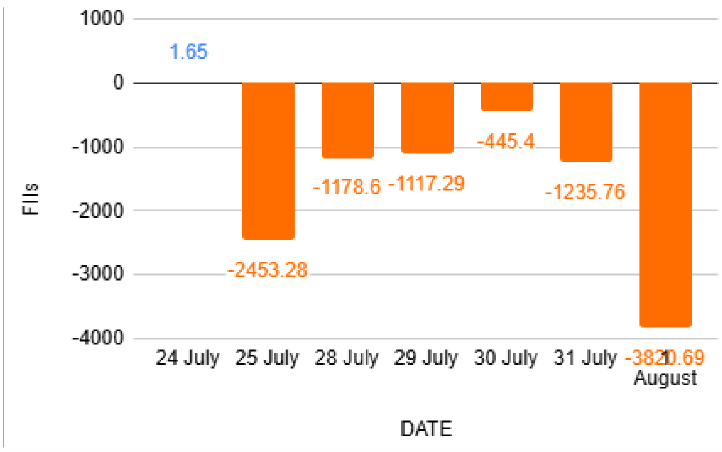
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-3820.69	12.15%
Index Options	-3593.69	43.70%
Stock Futures	-1836.03	0.39%
Stock Options	42.15	59.37%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-3366.40	-3366	-29034
DII	3186.86	3187	232672

FIIs Activity in Index Future



Amt in Crores

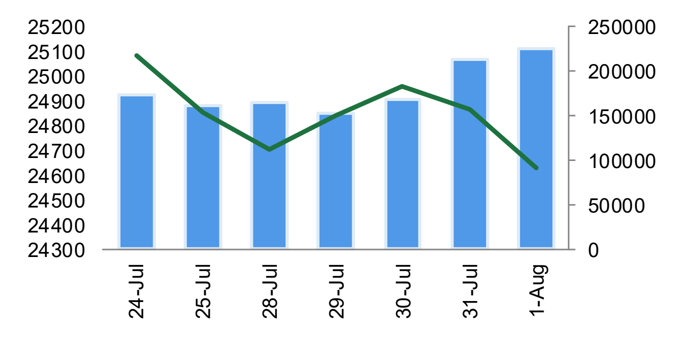
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
SBIN	11445640	21.27	36.18
ITC	8662368	-7.52	-26.03
ETERNAL	8335199	16.36	-49.45
COALINDIA	7421574	-7.94	113.09
RELIANCE	7159472	2.23	-39.52
ONGC	6570239	-8.61	23.16
INFY	6175548	6.02	27.02
SUNPHARMA	5331024	21.88	171.4
NTPC	4823403	3.53	-20.46
POWERGRID	4116324	1.88	-53.11

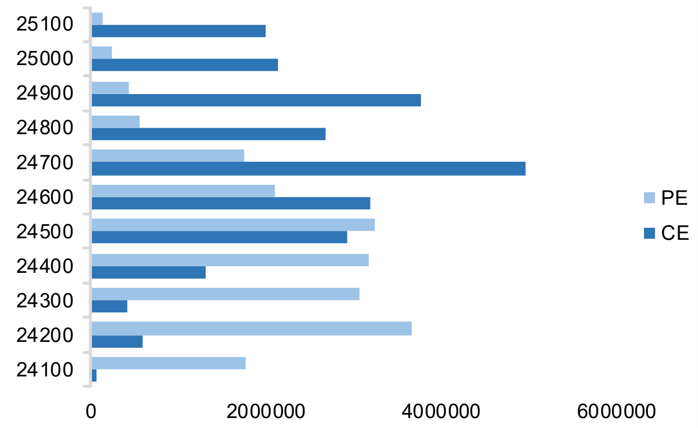
NIFTY

Nifty	24627.20
OI (In contracts)	225206
CHANGE IN OI (%)	8.34
PRICE CHANGE (%)	-0.98
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



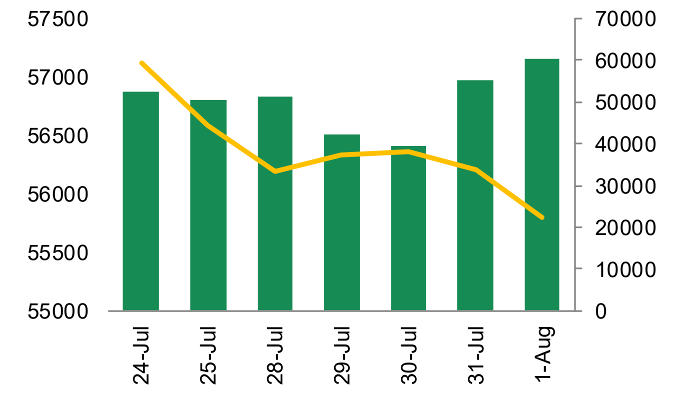
NIFTY OPTION CHAIN



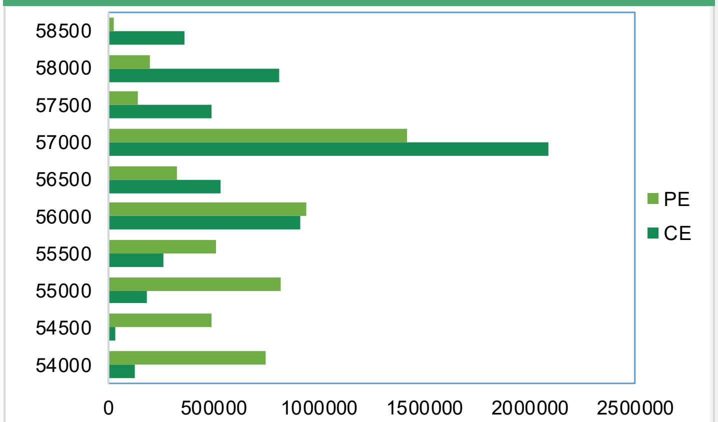
BANKNIFTY

Banknifty	55794.20
OI (In contracts)	60503
CHANGE IN OI (%)	15.95
PRICE CHANGE (%)	-0.71
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
KAYNES	6395.5	2.97	776400	14.89
INOXWIND	152.34	0.53	29048816	7.53
UNOMINDA	1049.3	0.15	2074050	7.41
HEROMOTOCO	4268.4	1.03	6548850	1.65
MARICO	714.35	1.29	21206400	1.6

Short Buildup

Symbol	Price	Price %	OI	OI %
PNBHOUSING	812.65	-17.6	16753100	85.97
IGL	198.48	-2.66	14830750	9.08
FEDERALBNK	195.19	-3.61	81580000	7.67
IEX	132.48	-2.64	34001250	5.79
MANAPPURAM	248.9	-2.16	21735000	5.78

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
NUVAMA	9150	5700	1.61
MANAPPURAM	12867000	9048000	1.42
KPITTECH	2092400	1745600	1.2
CROMPTON	3429000	2890800	1.19
UNITDSPR	2760400	2471200	1.12
VOLTAS	1515375	1349625	1.12
TITAGARH	918575	843175	1.09
APLAPOLLO	1402450	1299200	1.08
UNOMINDA	355850	339900	1.05
BHARATFORG	1884500	1812500	1.04

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MUTHOOTFIN	461175	1482250	0.31
MARUTI	547650	1393450	0.39
ULTRACEMCO	175250	411250	0.43
VBL	5545250	12982650	0.43
PGEL	581700	1309700	0.44
PRESTIGE	619650	1409400	0.44
IRFC	10977750	24586250	0.45
INOXWIND	3530018	7476495	0.47
MAZDOCK	611975	1304275	0.47
SBILIFE	538125	1139625	0.47

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2428	2500	2383	2311	2266
ADANIPORTS	1373	1393	1361	1342	1330
APOLLOHOSP	7482	7595	7420	7307	7245
ASIANPAINT	2480	2522	2436	2394	2350
AXISBANK	1074	1081	1070	1063	1058
BAJAJ-AUTO	8133	8205	8062	7990	7919
BAJAJFINSV	1970	2013	1945	1902	1877
BAJFINANCE	893	908	884	869	860
BEL	383	388	380	375	373
BHARTIARTL	1916	1939	1901	1878	1864
CIPLA	1542	1578	1521	1486	1465
COALINDIA	372	379	368	360	356
DRREDDY	1253	1287	1233	1198	1178
EICHERMOT	5680	5805	5574	5449	5343
ETERNAL	310	314	308	304	301
GRASIM	2751	2782	2734	2703	2686
HCLTECH	1470	1483	1462	1448	1440
HDFCBANK	2033	2045	2027	2015	2009
HDFCLIFE	755	765	749	738	732
HEROMO-TOCO	4305	4341	4254	4217	4166
HINDALCO	677	685	672	664	659
HINDUNILVR	2689	2815	2620	2494	2424
ICICIBANK	1477	1487	1471	1461	1455
INDUSINDBK	799	811	792	780	772
INFY	1496	1519	1482	1458	1445

SYMBOL	R1	R2	PP	S1	S2
ITC	422	425	417	413	409
JIOFIN	334	338	330	326	323
JSWSTEEL	1048	1066	1037	1019	1008
KOTAKBANK	2014	2030	1997	1980	1963
LT	3632	3666	3611	3576	3555
M&M	3211	3256	3168	3123	3080
MARUTI	12673	13004	12497	12166	11990
NESTLEIND	2301	2321	2275	2255	2229
NTPC	334	337	333	330	328
ONGC	240	244	237	233	230
POWERGRID	293	296	290	287	284
RELIANCE	1404	1415	1395	1384	1375
SBILIFE	1837	1873	1816	1781	1760
SBIN	802	808	798	792	788
SHRIRAMFIN	628	641	621	609	602
SUNPHARMA	1711	1788	1642	1565	1496
TATACONSUM	1088	1102	1079	1064	1056
TATAMOTORS	664	677	657	644	636
TATASTEEL	157	160	155	152	150
TCS	3041	3069	3024	2997	2980
TECHM	1460	1479	1448	1430	1418
TITAN	3356	3381	3340	3315	3299
TRENT	5313	5435	5165	5044	4896
ULTRACEMCO	12288	12417	12212	12083	12007
WIPRO	245	248	243	240	238

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
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	I/we have received any compensation from the subject company in the past twelve months?		No
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