Market Outlook

Nifty 50 closed at 25,111, registering a negative session with selling pressure observed near the immediate hurdle of 25,250. The India VIX ended at 11.24, reflecting low volatility expectations. An Advance-Decline Ratio of 0.61 highlights a bearish undertone in the market. On the derivatives front, significant Put writing witnessed at 25,000 strikes, emerges as a strong support level. On the upside, notable Call OI build-up was observed at the ATM strikes of 25,150 and 25,200. Any decisive breakout from the consolidation zone of 25,000 to 25,250 could potentially trigger an intraday rally of nearly 200 points.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25111.45	-0.40
SENSEX	82259.24	-0.45
BANKNIFTY	56828.80	-0.59
INDIA VIX	11.24	0.02

FIIs STATISTICS

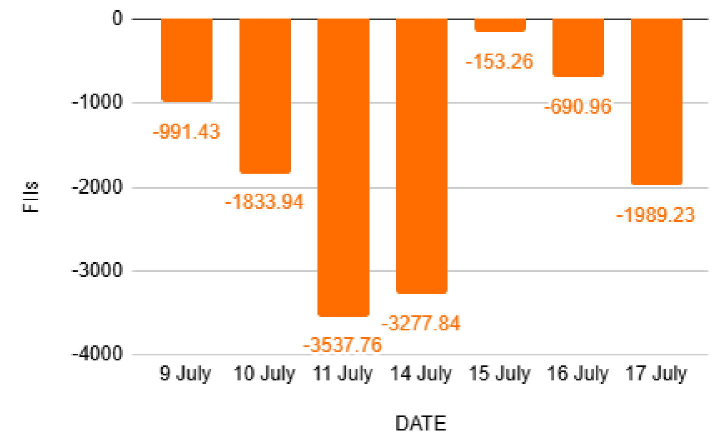
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1989.23	3.28%
Index Options	13985.29	-28.01%
Stock Futures	-1488.48	0.14%
Stock Options	-257.10	1.24%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-3694.31	-6528.00	6740
DII	2820.77	19791	195721

FIIs Activity in Index Future



Amt in Crores

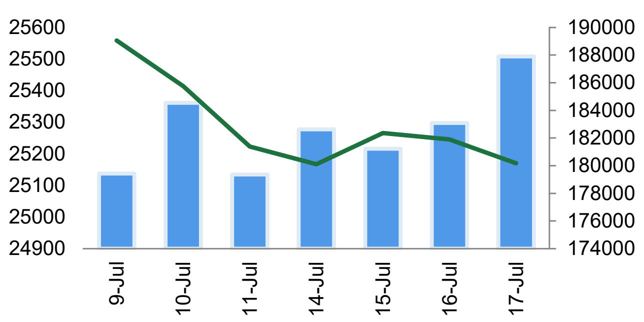
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
SBIN	12283837	1.56	40.19
ICICIBANK	8338800	-8.95	128.84
RELIANCE	7988502	-1.35	13.88
POWERGRID	6570563	4.12	2.13
HDFCBANK	6366220	-2	25.2
NTPC	4974163	1.62	26
INFY	4891751	-2.99	18.5
ITC	4423015	-12.61	-25.97
BEL	4385034	1.94	-13.64
BHARTIARTL	4322267	-9.86	48.56

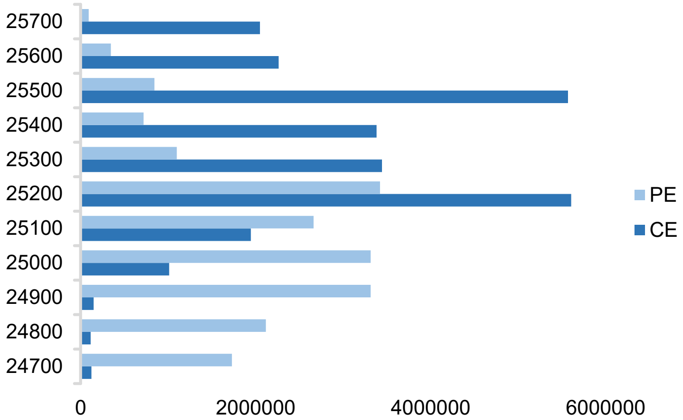
NIFTY

Nifty	25170.50
OI (In contracts)	187907
CHANGE IN OI (%)	2.63
PRICE CHANGE (%)	-0.30
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



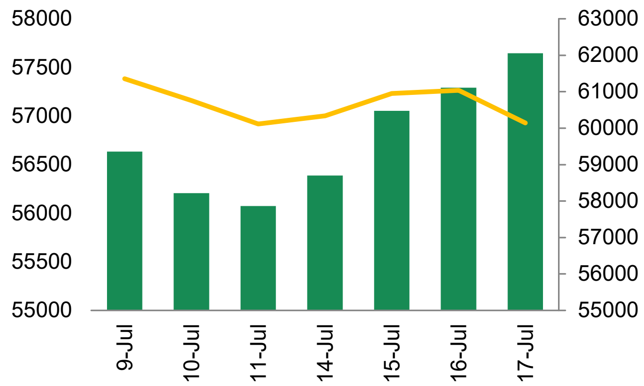
NIFTY OPTION CHAIN



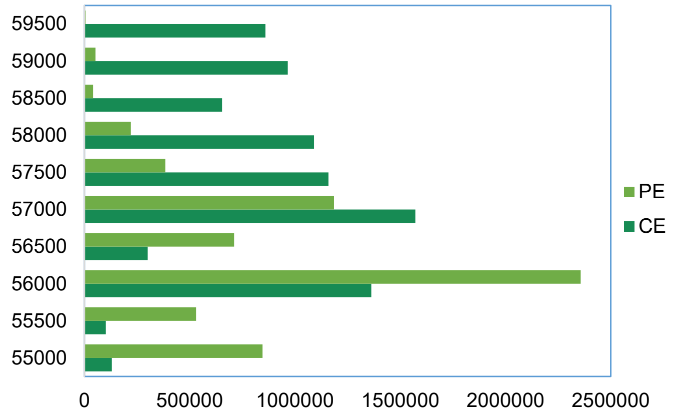
BANKNIFTY

Banknifty	56928.20
OI (In contracts)	62060
CHANGE IN OI (%)	1.55
PRICE CHANGE (%)	-0.59
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
ABB	5650	1.6	3025375	12.8
PHOENIXLTD	1509.9	1.5	4291350	10.7
HDFCAMC	5530	3.2	3047700	10.1
360ONE	1207.4	0.4	1993500	8.2
HAVELLS	1526.5	0.1	9569000	7.3

Short Buildup

Symbol	Price	Price %	OI	OI %
RBLBANK	266.17	-1.3	79482950	14.1
LTIM	5179	-3.1	2597250	13.9
TECHM	1566.2	-2.8	18438000	13.6
POLYCAB	6895.5	-1.2	2542250	9.9
ICICIPRULI	644.9	-1.0	16017300	9.0

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAYTM	7793025	6622150	1.18
BLUESTARCO	1657175	1505725	1.1
LAURUSLABS	18849600	17119000	1.1
VEDL	34325200	33798500	1.02
MPHASIS	1290025	1273525	1.01
COLPAL	1433475	1462500	0.98
TATAELXSI	858300	871500	0.98
HAVELLS	3038000	3141500	0.97
DABUR	14127500	14886250	0.95
GLENMARK	7522125	7962000	0.94

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
ONGC	22405500	78275250	0.29
MARUTI	959200	3190100	0.3
PAGEIND	26910	87435	0.31
NTPC	25425000	78507000	0.32
RVNL	3818375	11972125	0.32
ASTRAL	1298800	3653300	0.36
ICICIGI	1317225	3616275	0.36
KFINTECH	306000	841950	0.36
HCLTECH	6915650	18546850	0.37
IRB	13146050	35900625	0.37

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2632	2647	2616	2601	2584
ADANIPORTS	1479	1496	1462	1445	1428
APOLLOHOSP	7414	7464	7367	7316	7269
ASIANPAINT	2433	2454	2404	2384	2355
AXISBANK	1177	1185	1168	1160	1151
BAJAJ-AUTO	8404	8475	8301	8230	8127
BAJAJFINSV	2049	2058	2036	2027	2015
BAJFINANCE	930	934	926	921	918
BEL	410	413	409	406	404
BHARTIARTL	1930	1938	1923	1915	1907
CIPLA	1486	1495	1481	1472	1467
COALINDIA	388	389	386	385	383
DRREDDY	1266	1271	1260	1255	1249
EICHERMOT	5670	5708	5609	5572	5511
ETERNAL	268	273	265	260	257
GRASIM	2785	2797	2777	2765	2756
HCLTECH	1566	1575	1559	1550	1544
HDFCBANK	2012	2033	2000	1979	1967
HDFCLIFE	771	783	764	752	746
HEROMO-TOCO	4414	4467	4364	4312	4262
HINDALCO	672	677	668	664	660
HINDUNILVR	2533	2544	2525	2514	2506
ICICIBANK	1436	1441	1430	1425	1418
INDUSINDBK	888	895	883	876	871
INFY	1627	1641	1604	1590	1567

SYMBOL	R1	R2	PP	S1	S2
ITC	427	429	424	422	419
JIOFIN	323	325	321	319	317
JSWSTEEL	1037	1043	1029	1023	1016
KOTAKBANK	2194	2209	2176	2161	2144
LT	3532	3551	3508	3489	3465
M&M	3256	3304	3174	3126	3044
MARUTI	12649	12701	12565	12513	12429
NESTLEIND	2507	2544	2462	2425	2379
NTPC	344	345	343	342	340
ONGC	245	246	244	242	241
POWERGRID	299	301	298	296	295
RELIANCE	1498	1507	1488	1479	1469
SBILIFE	1845	1856	1836	1825	1817
SBIN	842	850	830	822	810
SHRIRAMFIN	678	686	667	659	648
SUNPHARMA	1724	1742	1714	1696	1686
TATACONSUM	1094	1102	1083	1075	1064
TATAMOTORS	686	690	682	678	675
TATASTEEL	159	160	158	157	156
TCS	3257	3270	3244	3231	3218
TECHM	1622	1633	1602	1591	1571
TITAN	3434	3447	3415	3402	3383
TRENT	5461	5520	5428	5370	5337
ULTRACEMCO	12502	12584	12428	12346	12272
WIPRO	263	266	259	256	251

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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……. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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