

MARKET MIRROR

DAILY NEWSLETTER

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WATCH INDICES

DAILY MARKET MIRROR

INDIAN INDICES			
EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	83,739.13	2072.67	2.54
NIFTY	25,727.55	639.15	2.55
BSE MCAP	44,246.27	-699.21	-1.56
BSE SMCAP	46,825.31	-1050.74	-2.19
BSE BANKEX	60,988.47	1710.11	2.88
BSE METAL	4,972.57	124.86	2.58
BSE IT	21,119.23	500.71	2.43
BSE FMCG	42,740.56	1164.07	2.83
BSE OIL & GAS	56,638.93	1433.21	2.60
BSE AUTO	5,190.13	195.93	3.92

WORLD INDICES			
EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	49,240.99	-3.38	-0.02
Nasdaq	23,256.51	-335.60	-1.42
Dow Futures*	23,531.83	527.29	2.29
Nikkie*	54,395.00	-325.66	-0.60
Hangseng*	26,626.00	-208.77	-0.78

NIFTY		25903	SENSEX		84371
SUPPORT		RESISTANCE	SUPPORT		RESISTANCE
25466		26165	82870		85240
25203		26603	82000		86741
24766		26865	80499		87611

WATCH INDICES

DAILY MARKET MIRROR

NET FLOWS Rs.	
EQUITY	CHANGE(%)
FII (cash)	5,426.24
DII (cash)	345.47
FII Index Futures	6819.45
FII Index Options	-19644.74
FII Stock Futures	4709.31
FII Stock Options	-262.18

INDIAN ADRs			
EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	13.81	0.20	1.47
HDFC Bank ADR	33.57	-0.22	-0.65
ICICI Bank ADR	30.46	-0.29	-0.94
Infosys ADR	17.32	-1.02	-5.56
TATA MOTOR ADR	25.14	0.00	0.00
Wipro ADR	2.56	-0.13	-4.83

CURRENCY										
Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR 1	100.64	100.33	100.37	85.19	92.92	84.87	92.60	84.55	92.28	84.23
GBPINR 2	116.73	116.44	116.50	104.73	110.73	104.45	110.45	104.16	110.16	103.88
JPYINR 1	0.59	0.58	0.58	0.57	0.58	0.56	0.57	0.56	0.57	0.56
USDINR 1	85.94	85.65	85.67	82.58	84.26	82.28	83.96	81.99	83.67	81.69

INDIA VIX		
CLOSE	CHANGE	CHANGE(%)
12.90	-0.97	-7.00

Bajaj Finance: The shadow lender reported a 6 per cent year-on-year (Y-o-Y) decline in consolidated net profit at ₹4,066 crore for the quarter ended December 31, 2025 (Q3FY26). It also took a one-time exceptional charge of ₹265 crore towards higher gratuity liabilities.

Nazara Technologies: The sports media firm reported a 68 per cent decline in consolidated net profit to ₹9.84 crore in Q3FY26, compared to ₹30.68 crore in Q3FY25. The company's revenue from operations declined 24 per cent to Rs 405.97 crore in Q3FY26.

Aditya Birla Capital: The company reported a 33.3 per cent year-on-year rise in consolidated profit after tax to ₹965.85 crore for the quarter ended December. The total assets under management grew by 19 per cent Y-o-Y to ₹5.98 trillion as on December 31, 2025.

Mankind Pharma: The pharma major reported a 9.5 per cent Y-o-Y rise in consolidated net profit for Q3FY26 on strong domestic demand for its chronic drugs. Its revenue from operations also grew 11.5 per cent Y-o-Y to ₹3,567 crore.

Restaurant Brands Asia: The company reported an 11.8 per cent rise in consolidated revenue to ₹714.8 crore in the third quarter, while net loss narrowed to ₹43.5 crore from ₹50.3 crore a year ago.

Pidilite Industries: The company reported a 10.1 per cent Y-o-Y rise in consolidated revenue to ₹3,710 crore in the third quarter, while net profit increased 11.9 per cent to ₹618 crore.

DAM Capital Advisors: The company reported a sequential decline in the third quarter, with consolidated total income falling 34.7 per cent to ₹69.9 crore from ₹107 crore. Profit dropped 61.5 per cent to ₹20.1 crore from ₹52.2 crore in the previous quarter.

Vikran Engineering: The company has incorporated a wholly owned subsidiary, Vikran MP Solar Private Limited, to execute a ₹459.20 crore, 400 megawatt (Mw) AC solar project in Chitrakoot-1, Uttar Pradesh, awarded by NTPC Renewable Energy on a balance-of-system basis.

NBCC (India): The firm has been awarded multiple construction contracts worth about ₹271.32 crore, including chapter buildings across cities, a headquarters at Lodhi Road and a major Namami Ganga aquarium-cum-learning centre in Rishikesh.

REC: The company clarified that reports on a proposed merger between PFC and REC are not based on any information available to the company and have no factual basis.

Shipping Corporation of India: The company has signed an MoU with CONCOR, JNPA, VOCPA, Chennai Port Authority and Sagarmala Finance Corporation to jointly acquire and operate container vessels and assets, aiming to provide end-to-end logistics solutions for EXIM and coastal trade.

JK Lakshmi Cement: The company announced an increase in the cost of its expansion project to ₹3,000 crore from ₹2,500 crore, with plans to raise clinker capacity to 12.3 million tonnes per annum and cement capacity to 22.6 million tonnes per annum.

SECURITIES IN BAN

COMPANY NAME		
	SAMMAANCAP	

RESULT

COMPANY NAME		
Abirami Financial Services India Ltd	Avalon Technologies Ltd	Gallantt Ispat Ltd
Archean Chemical Industries Ltd	Bajaj Finserv Ltd	Ganesh Consumer Products Ltd
Allied Digital Services Ltd	Bajaj Holdings & Investment Ltd	Gloster Ltd
Advent Hotels International Ltd	Bhagwati Autocast Ltd	Greenply Industries Ltd
Aeonx Digital Technology Ltd	BMW Ventures Ltd	Orient Green Power Company Ltd
AG Ventures Ltd	Butterfly Gandhimathi Appliances Ltd	GRM Overseas Ltd
Andhra Paper Ltd	Carysil Ltd	Gujarat Terce Laboratories Ltd
Andhra Petrochemicals Ltd	CCL Products (India) Ltd	Gujarat Winding Systems Ltd
Apollo Tyres Ltd	Century Plyboards (India) Ltd	Harshil Agrotech Ltd
Aptus Value Housing Finance India Ltd	Cera Sanitaryware Ltd	Hexaware Technologies Ltd
Aro Granite Industries Ltd	Cummins India Ltd	Industrial Investment Trust Ltd
Associated Alcohols & Breweries Ltd	DRC Systems India Ltd	Inventurus Knowledge Solutions Ltd
Ashika Credit Capital Ltd	Emami Ltd	India Homes Ltd
Asian Granito India Ltd	Emcure Pharmaceuticals Ltd	Indo Tech Transformers Ltd
Aurionpro Solutions Ltd	Eureka Forbes Ltd	Investment & Precision Castings Ltd
Automotive Axles Ltd	Force Motors Ltd	Ivalue Infosolutions Ltd

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTIONS

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Alldigi Tech Ltd	04-Feb-26	Interim Dividend - Rs. - 30.0000
Apcotex Industries Ltd	04-Feb-26	Interim Dividend - Rs. - 2.5000
Carborundum Universal Ltd	04-Feb-26	Interim Dividend - Rs. - 1.5000
Coromandel International Ltd	04-Feb-26	Interim Dividend - Rs. - 9.0000
Crizac Ltd	04-Feb-26	Interim Dividend - Rs. - 8.0000
Dolat Algotech Ltd	04-Feb-26	Interim Dividend - Rs. - 0.1000
Flair Writing Industries Ltd	04-Feb-26	Interim Dividend - Rs. - 0.5000
Great Eastern Shipping Company Ltd	04-Feb-26	Interim Dividend - Rs. - 9.0000
Gillette India Ltd	04-Feb-26	Interim Dividend - Rs. - 120.0000
Gillette India Ltd	04-Feb-26	Special Dividend - Rs. - 60.0000
Indian Energy Exchange Ltd	04-Feb-26	Interim Dividend - Rs. - 1.5000
ITC Ltd	04-Feb-26	Interim Dividend - Rs. - 6.5000
KPIT Technologies Ltd	04-Feb-26	Interim Dividend - Rs. - 2.2500
MAS Financial Services Ltd	04-Feb-26	Interim Dividend - Rs. - 1.2500

FOR MORE DETAILS

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TECHNICAL MIRROR

DAILY MARKET MIRROR

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	61299.8	59960	60210	62359.67	61829.73	61019.87	60489.93	59680.07	59150.13	58340.27
NIFTY	26320	25725	25817.1	26778.07	26549.03	26183.07	25954.03	25588.07	25359.03	24993.07
ADANIENT	2233.4	2131.1	2202.6	2349.27	2291.33	2246.97	2189.03	2144.67	2086.73	2042.37
ADANIPORTS	1537	1477.2	1530.8	1612.6	1574.8	1552.8	1515	1493	1455.2	1433.2
APOLLOHOSP	7163.5	7002.5	7088.5	7328.17	7245.83	7167.17	7084.83	7006.17	6923.83	6845.17
ASIANPAINT	2525	2391	2426	2637.67	2581.33	2503.67	2447.33	2369.67	2313.33	2235.67
AXISBANK	1418.3	1345.5	1356.2	1473.97	1446.13	1401.17	1373.33	1328.37	1300.53	1255.57
BAJAJ-AUTO	9941	9515	9595.5	10278.67	10109.83	9852.67	9683.83	9426.67	9257.83	9000.67
BAJAJFINSV	2045.5	1986.3	2012.7	2102.57	2074.03	2043.37	2014.83	1984.17	1955.63	1924.97
BAJFINANCE	972.8	941.9	964.4	1008.4	990.6	977.5	959.7	946.6	928.8	915.7
BEL	460	435.25	438.95	478.97	469.48	454.22	444.73	429.47	419.98	404.72
BHARTIARTL	2050	1980.1	1997.3	2108.07	2079.03	2038.17	2009.13	1968.27	1939.23	1898.37
CIPLA	1381.3	1319.6	1322.8	1424.57	1402.93	1362.87	1341.23	1301.17	1279.53	1239.47
COALINDIA	437	419.95	429.4	454.67	445.83	437.62	428.78	420.57	411.73	403.52
DRREDDY	1265.9	1218.1	1235.4	1309.3	1287.6	1261.5	1239.8	1213.7	1192	1165.9
EICHERMOT	7258.5	7053	7215	7503.5	7381	7298	7175.5	7092.5	6970	6887
ETERNAL	299.9	278.1	279.8	315.57	307.73	293.77	285.93	271.97	264.13	250.17
GRASIM	2869	2801.1	2808.9	2919.47	2894.23	2851.57	2826.33	2783.67	2758.43	2715.77
HCLTECH	1780.1	1689.1	1695.3	1844.9	1812.5	1753.9	1721.5	1662.9	1630.5	1571.9
HDFCBANK	994	945	948.7	1029.13	1011.57	980.13	962.57	931.13	913.57	882.13
HDFCLIFE	735	718.15	720.15	747.57	741.28	730.72	724.43	713.87	707.58	697.02
HINDALCO	972.55	945.2	955.3	997.52	985.03	970.17	957.68	942.82	930.33	915.47
HINDUNILVR	2399.9	2343.3	2368.6	2454.5	2427.2	2397.9	2370.6	2341.3	2314	2284.7
ICICIBANK	1417	1373.4	1389.7	1456.93	1436.97	1413.33	1393.37	1369.73	1349.77	1326.13
INDIGO	5007.8	4834.5	4946.2	5197.8	5102.8	5024.5	4929.5	4851.2	4756.2	4677.9
INFY	1728	1653	1656	1780	1754	1705	1679	1630	1604	1555

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ITC	324.75	311.6	316.65	336.88	330.82	323.73	317.67	310.58	304.52	297.43
JIOFIN	267	256.95	263.9	278.33	272.67	268.28	262.62	258.23	252.57	248.18
JSWSTEEL	1244.7	1212.8	1229.4	1277.03	1260.87	1245.13	1228.97	1213.23	1197.07	1181.33
KOTAKBANK	425	410.3	415.8	438.47	431.73	423.77	417.03	409.07	402.33	394.37
LT	4122	4030.6	4038.8	4188.4	4155.2	4097	4063.8	4005.6	3972.4	3914.2
M&M	3643.8	3513	3527.9	3740.93	3692.37	3610.13	3561.57	3479.33	3430.77	3348.53
MARUTI	15281	14482	14782	16013.67	15647.33	15214.67	14848.33	14415.67	14049.33	13616.67
MAXHEALTH	1011.05	964.7	1003.5	1067.82	1039.43	1021.47	993.08	975.12	946.73	928.77
NESTLEIND	1340.4	1291.1	1308	1384.53	1362.47	1335.23	1313.17	1285.93	1263.87	1236.63
NTPC	365.95	353.8	358.55	377.22	371.58	365.07	359.43	352.92	347.28	340.77
ONGC	262	249.35	257	275.53	268.77	262.88	256.12	250.23	243.47	237.58
POWERGRID	284.5	273.25	283.2	298.63	291.57	287.38	280.32	276.13	269.07	264.88
RELIANCE	1489.5	1430.2	1437.1	1533.63	1511.57	1474.33	1452.27	1415.03	1392.97	1355.73
SBILIFE	2064.9	1997.6	2002.1	2112.77	2088.83	2045.47	2021.53	1978.17	1954.23	1910.87
SBIN	1089.8	1040.3	1064.2	1138.73	1114.27	1089.23	1064.77	1039.73	1015.27	990.23
SHRIRAMFIN	1041.5	997.2	1000.4	1073.17	1057.33	1028.87	1013.03	984.57	968.73	940.27
SUNPHARMA	1725	1671	1702.1	1781.73	1753.37	1727.73	1699.37	1673.73	1645.37	1619.73
TATACONSUM	1180.9	1136.1	1155.4	1223.63	1202.27	1178.83	1157.47	1134.03	1112.67	1089.23
TATASTEEL	199	191.51	192.93	204.94	201.97	197.45	194.48	189.96	186.99	182.47
TCS	3350	3186.3	3225.3	3485.13	3417.57	3321.43	3253.87	3157.73	3090.17	2994.03
TECHM	1854	1712.7	1716.5	1950.73	1902.37	1809.43	1761.07	1668.13	1619.77	1526.83
TITAN	4143	4044.1	4068.6	4225.27	4184.13	4126.37	4085.23	4027.47	3986.33	3928.57
TMPV	384.6	366	372.05	401.03	392.82	382.43	374.22	363.83	355.62	345.23
TRENT	3900.1	3791.1	3822.8	3993.9	3947	3884.9	3838	3775.9	3729	3666.9
ULTRACEMCO	12952	12575	12590	13213.33	13082.67	12836.33	12705.67	12459.33	12328.67	12082.33
WIPRO	259.89	242.28	242.69	271.9	265.9	254.29	248.29	236.68	230.68	219.07

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