Market Outlook

The Nifty 50 closed the day at the 24853 mark after a positive opening but later consolidated the session near the day's low. The India VIX ended at 14.40. The Advance-Decline Ratio is 0.32, indicating a bearish trend. Derivative data reflects a negative undertone in market sentiment, supported by an increase in OI for Call options at the 24,900 and 25,000 strikes, suggesting strong Call writing and resistance at that level. On the downside, the highest OI build-up is observed at the 24,500 Put strike, followed by the 24,800 Put, indicating potential support zones.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24853.40	-0.37
SENSEX	81583.30	-0.26
BANKNIFTY	55714.15	-0.41
INDIA VIX	14.40	-2.93

FIIs STATISTICS

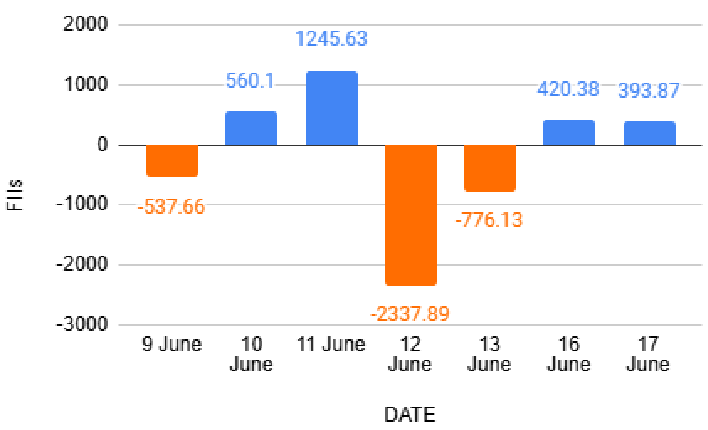
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	393.87	0.10%
Index Options	8112.06	0.26%
Stock Futures	-1340.61	0.36%
Stock Options	-3249.86	5.28%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	1482.77	-5583	8924
DII	8207.19	67041	162912

FIIs Activity in Index Future



Amt in Crores

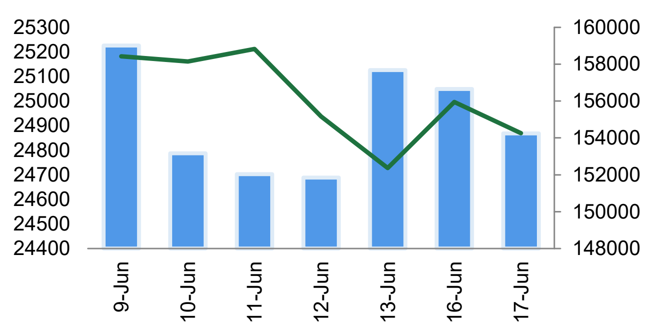
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	11788330	0.15	-22.01
ITC	5975840	4.11	28.86
HDFCBANK	5836894	-13.06	2.82
RELIANCE	5667420	-17.78	22.56
INFY	4750675	-3.53	36.31
BHARTIARTL	4716286	-0.31	14.67
POWERGRID	4579877	-2.42	-34.16
ICICIBANK	4384261	-16.17	27.87
SBIN	4352316	4.68	-4.1
BAJFINANCE	3456013	5.19	-12.91

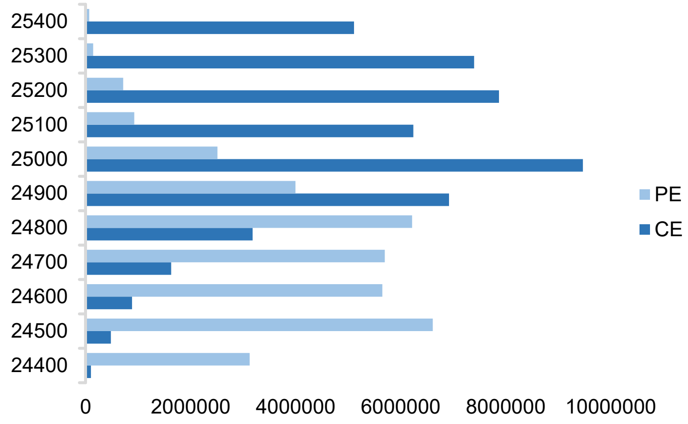
NIFTY

Nifty	24868.80
OI (In contracts)	154241
CHANGE IN OI (%)	-1.54
PRICE CHANGE (%)	-0.51
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



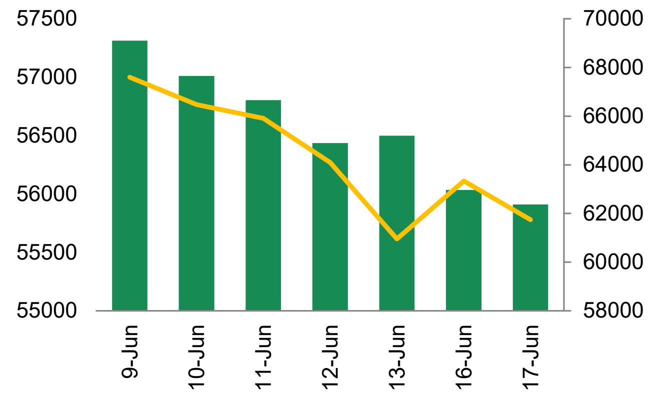
NIFTY OPTION CHAIN



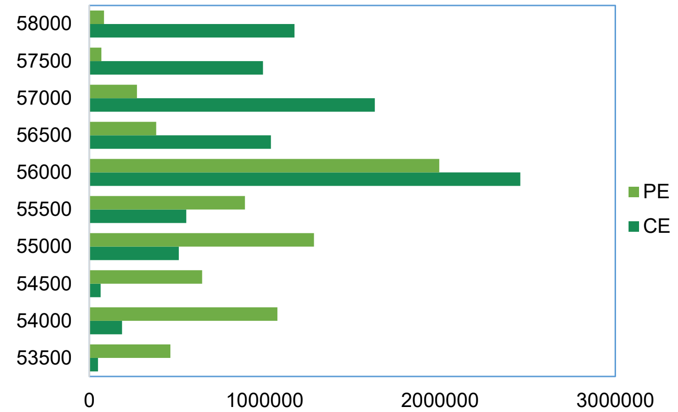
BANKNIFTY

Banknifty	55780.80
OI (In contracts)	62374
CHANGE IN OI (%)	-0.94
PRICE CHANGE (%)	-0.59
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
KAYNES	5659.5	0.9	370300	35.9
MCX	7947	1.3	1592200	5.8
IIFL	487.8	0.5	10989500	5.1
MAZDOCK	3312.7	4.3	2734200	4.3
BDL	1908.4	0.8	1835925	1.8

Short Buildup

Symbol	Price	Price %	OI	OI %
PPLPHARMA	195.35	-2.2	8322500	15.3
BIOCON	352.9	-1.3	33340000	10.2
HINDZINC	486.5	-3.3	14789425	9.8
VOLTAS	1275.8	-2.0	11721300	6.8
JINDALSTEL	893.55	-3.5	16438125	5.7

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
APLAPOLLO	1514800	1312500	1.15
GLENMARK	3416425	3002575	1.14
AUBANK	8675000	7754000	1.12
MFSL	2631200	2455200	1.07
NCC	9245125	8664575	1.07
TECHM	6793800	6703200	1.01
CUMMINSIND	1041300	1100400	0.95
SOLARINDS	582300	624900	0.93
SBICARD	5047200	5470400	0.92
MUTHOOTFIN	4459950	5082000	0.88

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SHREECEM	31900	112275	0.28
NYKAA	10499275	35088200	0.3
TATACONSUM	1763832	5689726	0.31
RVNL	5937250	18595500	0.32
BOSCHLTD	37850	113425	0.33
MAZDOCK	1591275	4866050	0.33
ONGC	31687375	96191575	0.33
SONACOMS	2353700	7226450	0.33
GODREJCP	1214000	3541500	0.34
PAGEIND	23115	65835	0.35

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2593.6	2634.3	2529.3	2488.6	2424.3
ADANIPORTS	1421.36	1437.93	1398.33	1381.76	1358.73
APOLLOHOSP	7202.66	7268.33	7097.33	7031.66	6926.33
ASIANPAINT	2266	2282.8	2236.9	2220.1	2191
AXISBANK	1227.2	1235.2	1213.1	1205.1	1191
BAJAJ-AUTO	8621.33	8687.66	8537.66	8471.33	8387.66
BAJAJFINSV	2053.26	2071.83	2027.83	2009.26	1983.83
BAJFINANCE	953.16	968.33	938.83	923.66	909.33
BEL	408.53	412.31	401.51	397.73	390.71
BHARTIARTL	1877.6	1892	1859.6	1845.2	1827.2
CIPLA	1550.13	1568.46	1526.46	1508.13	1484.46
COALINDIA	397.38	400.26	391.86	388.98	383.46
DRREDDY	1357.2	1366.4	1350.3	1341.1	1334.2
EICHERMOT	5405.33	5437.66	5362.66	5330.33	5287.66
ETERNAL	255.03	257.03	252.24	250.24	247.45
GRASIM	2729.66	2753.23	2691.63	2668.06	2630.03
HCLTECH	1738.63	1753.86	1714.16	1698.93	1674.46
HDFCBANK	1949.9	1958.3	1935.5	1927.1	1912.7
HDFCLIFE	777.71	785.73	763.98	755.96	742.23
HEROMO-TOCO	4404.56	4445.93	4356.93	4315.56	4267.93
HINDALCO	656.9	662.75	646.9	641.05	631.05
HINDUNILVR	2322.76	2333.43	2307.93	2297.26	2282.43
ICICIBANK	1437.26	1442.73	1427.93	1422.46	1413.13
INDUSINDBK	830.16	836.93	820.08	813.31	803.23
INFY	1640.26	1656.53	1619.23	1602.96	1581.93

SYMBOL	R1	R2	PP	S1	S2
ITC	420.8	423.1	417.1	414.8	411.1
JIOFIN	298.1	301.05	293.05	290.1	285.05
JSWSTEEL	1018.71	1030.58	1001.48	989.61	972.38
KOTAKBANK	2159.53	2177.26	2128.26	2110.53	2079.26
LT	3678.4	3717.5	3623.8	3584.7	3530.1
M&M	3060.06	3086.13	3028.03	3001.96	2969.93
MARUTI	12583.66	12661.33	12474.33	12396.66	12287.33
NESTLEIND	2397.03	2405.46	2384.86	2376.43	2364.26
NTPC	338.21	341.68	334.73	331.26	327.78
ONGC	258.9	260.96	255.58	253.52	250.2
POWERGRID	291.5	293.5	289.4	287.4	285.3
RELIANCE	1449.9	1458	1438.3	1430.2	1418.6
SBILIFE	1815.46	1831.63	1784.53	1768.36	1737.43
SBIN	798.9	802.85	792.7	788.75	782.55
SHRIRAMFIN	684.53	690.71	677.11	670.93	663.51
SUNPHARMA	1700.26	1714.13	1678.83	1664.96	1643.53
TATACONSUM	1088.4	1092.4	1082.4	1078.4	1072.4
TATAMOTORS	710.1	733.25	691.5	668.35	649.75
TATASTEEL	155.58	156.87	153.39	152.1	149.91
TCS	3537.26	3567.83	3488.93	3458.36	3410.03
TECHM	1715.66	1736.23	1685.33	1664.76	1634.43
TITAN	3473.23	3497.26	3440.36	3416.33	3383.46
TRENT	5740.16	5786.83	5660.83	5614.16	5534.83
ULTRACEMCO	11615.33	11731.66	11406.66	11290.33	11081.66
WIPRO	264.31	266.38	261.48	259.41	256.58

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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