

Daily Research Report

Dt.: 10 Sep, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	16392.90	16975.85	-582.99
DII	14678.09	13329.89	+1509.04

TRADE STATISTICS FOR 09/09/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	89472	14154.57	
Stock Fut.	894737	61430.29	
Index Opt.	61654654	9555501	1.03
Stock Opt.	6643376	477479	
F&O Total	69282239	10108565	

Nifty Action: 09/09/2026



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23608	23521	23472	23385	23236
BANKNIFTY	56897	56574	56444	56140	55923

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24050	24246	24350
Below	23350	23282	23127

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	58000	59050	59672
Below	56200	55854	55378

NIFTY CHART



Nifty continues to trend below its 5-DEMA, which now acts as immediate intraday resistance, followed by the 23685 gap resistance. A sustained reclaim of this level would be essential to revive hopes of a meaningful rebound. The Nifty Put-Call Ratio (PCR) stands at 0.85, indicating an oversold market condition, which could provide scope for a technical rebound if key resistance levels are reclaimed. However, the index continues to exhibit near-term weakness after closing below the crucial 23550 zone, keeping the short-term trend under pressure. For the week, 23800 remains the major resistance, and a decisive move above this level would provide the first meaningful sign of a reversal. The recent breakdown has pushed the index lower towards the 23290–23000 support zone, making this the key area to watch for exhaustion. In the near term, 23685 remains the immediate crucial resistance, while a decisive move above 23700 could trigger short-covering pressure and push Nifty towards the 23800–24000 zone. On the downside, a sustained break below 23290 could extend the decline towards 23000 or lower. Until Nifty decisively reclaims 24150, traders should continue to favour stock-specific opportunities with a disciplined risk-management approach

Trade Scanner: ADANIENT, ANGELONE, APOLLOHOSP, BHEL, BIOCON, CGPOWER, CUMMINSIND, MCX, NYKAA, OIL, TATASTEEL.. ALKEM, AMBUJACEM, ASTRAL, CAMS, CANBK, HDFCBANK, ICICIBANK, ICICIPRULI, INDIANB, KFINTECH, PIIND, PNBHOUSING, ULTRACEMCO, VBL, WAAREEENER.

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