

Daily Research Report



Dt.: 02nd Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	9,540.36	10,970.07	-1,429.71
DII	13,314.23	8,969.30	+4,344.93

TRADE STATISTICS FOR 01/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	109407	20280.41	
Stock Fut.	1013490	68637.28	
Index Opt.	95282994	18066224	1.16
Stock Opt.	4081253	288204.6	
F&O Total	102632514	18445688	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25014	24749	24610	24322	23974
BANKNIFTY	55449	54447	53920	53214	52658

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25050	25520	25852
Below	24300	23749	23669

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55000	56539	58329
Below	53500	52885	52547



The Nifty50 index commenced the September series with encouraging signs of a potential reversal after enduring a sharp six-day decline. The index staged a firm rebound towards its 5-DEMA level of 24630, offering early evidence of stabilisation. On the daily chart, an Inverse Hammer candlestick pattern has formed exactly at the 88.6% retracement support of the prior impulse wave from 24344 to 25154 – a zone that historically carries high reversal probability. Reinforcing this setup, the 60-minute chart highlights a positive price–RSI divergence, signalling that downside momentum is waning despite recent weakness. From a price-action perspective, yesterday’s sustained close above 24500 has already triggered bouts of short-covering, while a follow-through close above 24740 would act as stronger confirmation for a near-term rebound and potentially open up higher targets. On the flip side, traders should closely track 24340 as a critical make-or-break level; any failure to hold here early in the week could negate the reversal thesis and extend the corrective phase. Overall, technical cues remain cautiously optimistic, with the zone of 24500–24760 emerging as a decisive gateway for bullish momentum to reassert.

Trade Scanner: ADANIENSOL, BAJAJ-AUTO, BPCL, CGPOWER, COLPAL, DALBHARAT, POLYCAB, SHRIRAMFIN, TATAMOTORS, TIINDIA, TORNTPHARM, UNIONBANK, UPL. CIPLA, TITAN, HINDUNILVR, SUNPHARMA.

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