Market Outlook

The Nifty 50 settled at 25,145, ending the session on a negative note as selling pressure emerged near the 25,300 level. Derivatives data reflected fresh Call OI build-up at the 25,200 and 25,300 strikes for the upcoming weekly expiry, suggesting a potential hurdle for any move towards 25,500. On the daily chart, the index maintained a sideways to bullish tone as long as the 25,000 level remains intact. However, a decisive break below this key level could propel a decline towards the 24,800 zone.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25145.50	-0.32
SENSEX	82029.98	-0.36
BANKNIFTY	56496.45	-0.22
INDIA VIX	11.15	1.34

FIIs STATISTICS

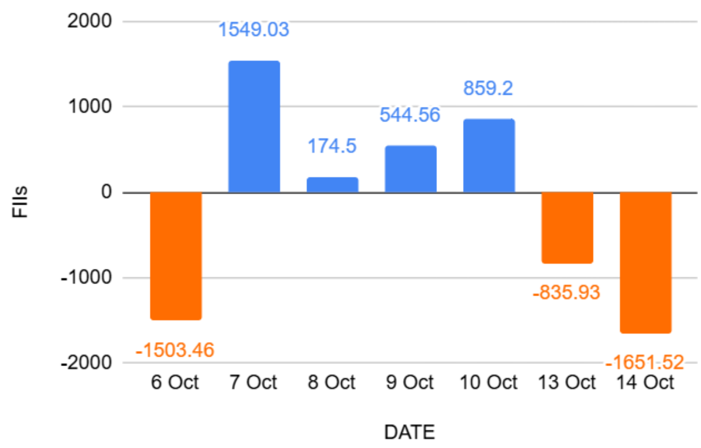
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1651.52	4.32%
Index Options	23084.08	-34.75%
Stock Futures	-3887.55	0.15%
Stock Options	86.79	2.54%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1508.53	-1962	-109835
DII	3661.13	17791	407448

FIIs Activity in Index Future



Amt in Crores

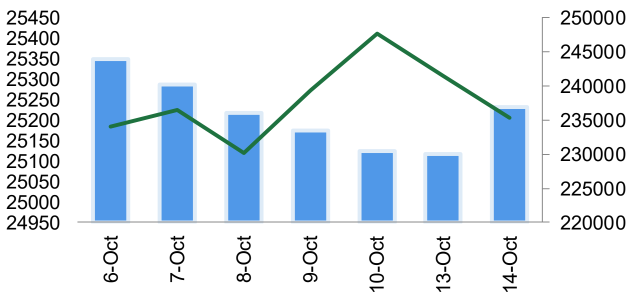
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	13638683	2.48	74.02
HDFCBANK	12964881	-7.79	23.08
ITC	5529960	-8.1	8.23
POWERGRID	5441218	2.28	-14.33
NTPC	4987827	-3.37	13.25
BAJFINANCE	4457654	-13.79	-0.21
AXISBANK	3185469	5.89	38.76
BHARTIARTL	2802992	1.26	21.29
COALINDIA	2593400	-6.03	-9.72
HDFCLIFE	2524991	3.32	103.57

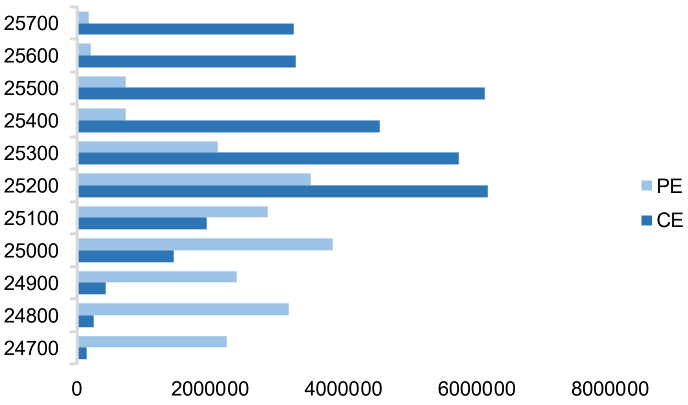
NIFTY

Nifty	25206.00
OI (In contracts)	236982
CHANGE IN OI (%)	3.05
PRICE CHANGE (%)	-0.41
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



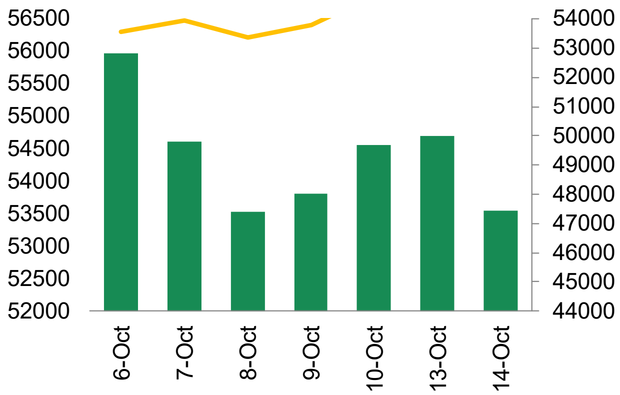
NIFTY OPTION CHAIN



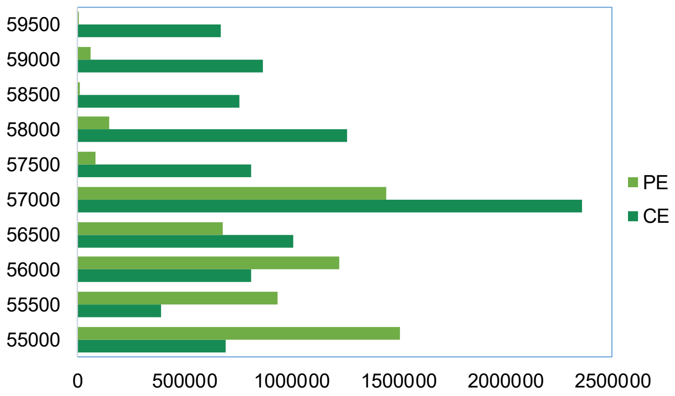
BANKNIFTY

Banknifty	56716.40
OI (In contracts)	47435
CHANGE IN OI (%)	-5.12
PRICE CHANGE (%)	-0.25
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
IREDA	154.66	3.04	39795750	10.05
MCX	9422	4.93	2727000	7.51
ICICIPRULI	600	0.81	11730850	5.41
FEDERALBNK	216.19	1.26	93795000	4.27
BIOCON	352.95	0.58	42967500	4.08

Short Buildup

Symbol	Price	Price %	OI	OI %
AMBER	8122	-1.38	575800	8.17
PPLPHARMA	192.22	-2.88	20460000	7.01
POWERINDIA	17506	-1.93	70600	5.77
NCC	204.18	-2.41	18351900	5.17
LTIM	5469	-0.62	2954100	5.04

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KOTAKBANK	8784400	8406800	1.04
DIVISLAB	1754500	1696500	1.03
SAMMAANCAP	30031200	29377600	1.02
PETRONET	15708600	16050600	0.98
MCX	2627875	2721375	0.97
NUVAMA	250575	263700	0.95
SRF	788600	835200	0.94
INDUSINDBK	11105500	11920300	0.93
WIPRO	34953000	37740000	0.93
INDIANB	2903000	3246000	0.89

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	12900	58700	0.22
TATAMOTORS	33060000	126752000	0.26
PAGEIND	35805	113430	0.32
ONGC	20443500	54749250	0.37
RVNL	7895250	21616375	0.37
DMART	1509600	3983550	0.38
TATAELXSI	794400	2051300	0.39
LICI	2082500	5164600	0.4
TATACONSUM	1462450	3632750	0.4
NTPC	16768500	40483500	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2555	2576	2532	2511	2488
ADANIPORTS	1457	1473	1430	1413	1386
APOLLOHOSP	7744	7804	7704	7644	7605
ASIANPAINT	2386	2421	2363	2328	2305
AXISBANK	1202	1211	1186	1176	1160
BAJAJ-AUTO	9174	9239	9060	8994	8880
BAJAJFINSV	2040	2051	2023	2013	1996
BAJFINANCE	1046	1053	1034	1027	1015
BEL	414	417	411	408	405
BHARTIARTL	1972	1985	1956	1943	1928
CIPLA	1573	1580	1564	1557	1547
COALINDIA	385	388	383	381	379
DRREDDY	1273	1280	1262	1254	1244
EICHERMOT	7027	7111	6976	6892	6841
ETERNAL	352	355	349	346	343
GRASIM	2824	2843	2808	2788	2772
HCLTECH	1502	1515	1485	1473	1456
HDFCBANK	985	989	981	977	973
HDFCLIFE	752	756	748	745	741
HINDALCO	778	781	774	771	767
HINDUNILVR	2527	2559	2508	2476	2457
ICICIBANK	1392	1398	1386	1380	1374
INDIGO	5835	5876	5794	5753	5713
INFY	1501	1511	1489	1478	1466
ITC	403	405	402	400	398

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	311	312	308	307	304
JSWSTEEL	1172	1179	1165	1158	1151
KOTAKBANK	2170	2180	2155	2145	2129
LT	3804	3825	3780	3759	3736
M&M	3483	3500	3463	3446	3427
MARUTI	16440	16540	16358	16258	16176
MAXHEALTH	1165	1182	1155	1138	1128
NESTLEIND	1202	1214	1193	1181	1172
NTPC	344	346	340	338	335
ONGC	247	249	244	242	240
POWERGRID	289	290	287	286	284
RELIANCE	1384	1389	1379	1374	1368
SBILIFE	1834	1850	1817	1802	1785
SBIN	890	896	884	878	872
SHRIRAMFIN	681	686	672	667	658
SUNPHARMA	1683	1696	1673	1660	1650
TATACONSUM	1134	1145	1126	1114	1106
TATAMOTORS	674	687	666	652	644
TATASTEEL	175	176	174	173	171
TCS	3028	3049	3012	2991	2974
TECHM	1458	1469	1442	1431	1415
TITAN	3561	3578	3544	3527	3511
TRENT	4729	4762	4682	4649	4602
ULTRACEMCO	12280	12345	12233	12168	12121
WIPRO	247	249	246	244	242

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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