

Daily Research Report



Dt.: 08<sup>th</sup> Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11045.42	9259.83	1794.59
DII	10011.10	9711.32	299.78

TRADE STATISTICS FOR 07/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	152596	28439.1	
Stock Fut.	1198543	80625.17	
Index Opt.	330887228	60885124	0.99
Stock Opt.	5393577	375182.5	
F&O Total	337631944	61369371	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25442	24950	24590	24237	23821
BANKNIFTY	57201	56735	55430	54104	53637

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25325	25874
Below	24500	24133	23854

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56800	58002	59121
Below	55200	54531	53733



Nifty is making lower low and lower high suggesting downward trend. Nifty has taken support around its falling wedge pattern. 24700 and 25000 continues to remain hurdle on the upside while downside 24200 and 24000 remains the support. The 5-DEMA support now stands at 23,300. Options data highlights key support zones between 24,000 and 23,800, with additional cushioning down to 23,500, while the upside remains capped at 25,000. Sectoral divergence persists, with defensive stocks showing resilience, whereas cyclicals remain under pressure. Given the event-driven volatility, it's ideal to stay nimble and deploy trades cautiously on either side until the budget is fully unveiled. Monitoring price action at key levels will be crucial, with the historical average range for this event indicating an average price variance of 2.4%

**Trade Scanner:** ASIAN PAINTS, BAJAJ AUTO, BHARTI AIRTEL, CIPLA, DLF, DR. LALPATHLAB, ESCORTS, GODREJ PROPERTY, KOTAKBANK, NAUKRI, SRF.. ACC, COFORRGE, CDSL, DIXON, GUJGAS, HCLTECH, INDUSINDBK, UNITED SPIRITS.

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