Daily Derivative

JULY 17, 2025

Market Outlook

Nifty 50 closed at 25,212, witnessing a range-bound trading session with buying from the 25,100 level, while profit booking seen at the 25,250 level. The India VIX ended at 11.24, reflecting low volatility. An Advance-Decline Ratio of 0.69 signals a negative trend. On the derivatives front, significant Put writing witnessed at 25,000 strike, emerges as a strong support level. On the upside, any decisive breakout from 25,300 triggers a rally towards 25400-25,500 levels, where major call writing is placed, indicating an immediate hurdle.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25212.05	0.06
SENSEX	82638.48	0.08
BANKNIFTY	57168.95	0.28
INDIA VIX	11.24	-2.09

FIIs STATISTICS

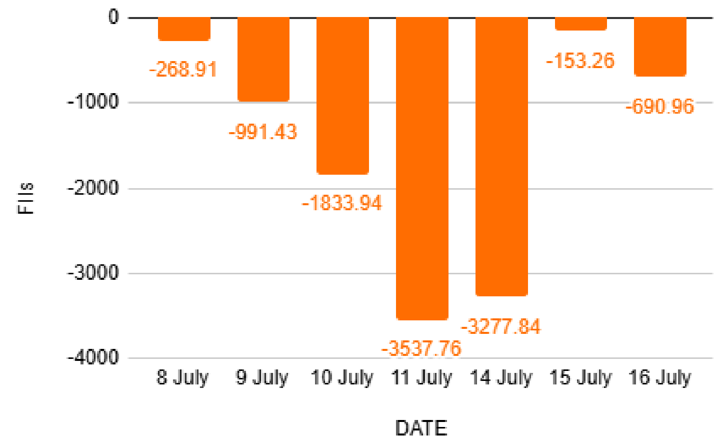
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-690.96	1.55%
Index Options	121.00	6.21%
Stock Futures	-3614.91	0.14%
Stock Options	107.40	0.68%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1858.15	-2834.00	10434
DII	1223.55	16970	192900

FIIs Activity in Index Future



Amt in Crores

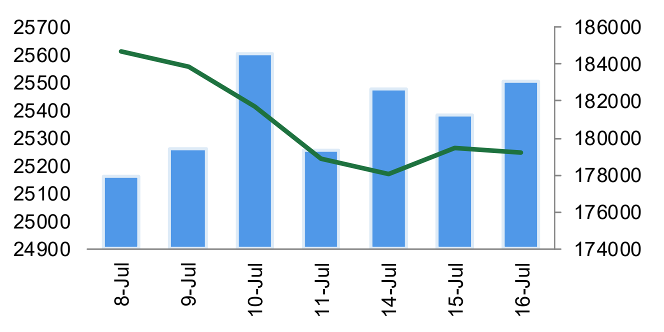
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	9764287	-11.14	-49.19
SBIN	8506197	1.58	77.02
ITC	7207565	8.46	14.63
RELIANCE	7155850	2.82	28.01
POWERGRID	6097803	17.33	31.93
HDFCBANK	5265661	2.37	24.12
BEL	4899670	5.2	-23.37
INFY	4314184	9.4	-18.27
ICICIBANK	4149153	10.43	-6.49
HCLTECH	4084687	21.82	-64.47

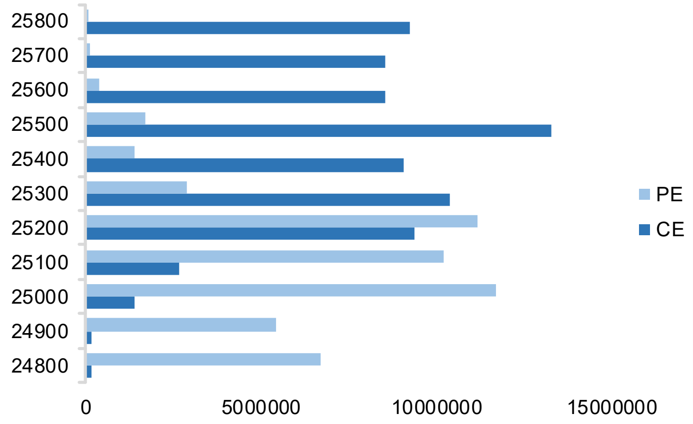
NIFTY

Nifty	25245.80
OI (In contracts)	183093
CHANGE IN OI (%)	0.53
PRICE CHANGE (%)	-0.08
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



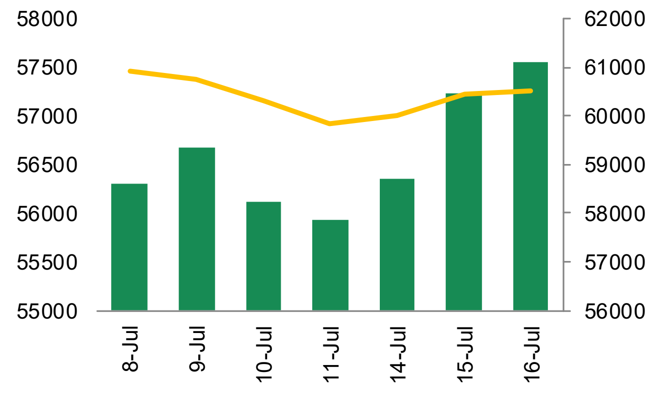
NIFTY OPTION CHAIN



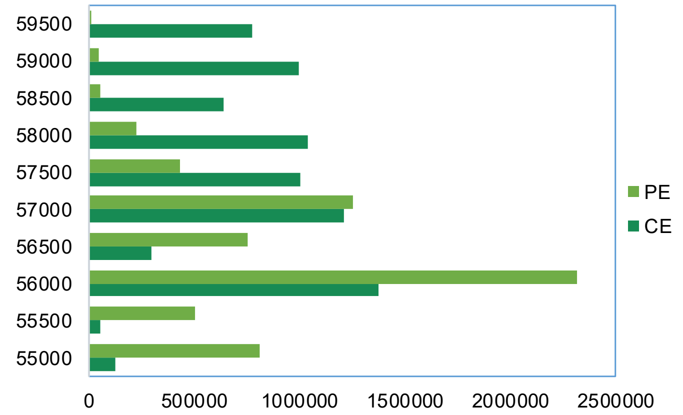
BANKNIFTY

Banknifty	57265.20
OI (In contracts)	61115
CHANGE IN OI (%)	1.05
PRICE CHANGE (%)	0.06
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
PGEL	831.95	2.41	5361300	15.21
WIPRO	260.15	1.76	91674000	11.22
INDIANB	644.1	1.2	6634000	7.8
360ONE	1202.2	0.03	1842500	7.69
SBIN	834.4	1.76	100340250	6.32

Short Buildup

Symbol	Price	Price %	OI	OI %
ASHOKLEY	124.6	-0.99	81395000	101.7
AMBER	7629	-3.12	240500	10.63
ICICIGI	1974.9	-1.49	5659225	7.47
ABB	5561.5	-0.91	2682375	5.86
PAGEIND	46755	-3.42	260175	5.33

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BLUESTARCO	1570725	1142700	1.37
PAYTM	8022125	6466275	1.24
TATAELXSI	1001600	861200	1.16
LAURUSLABS	19380000	17272000	1.12
VEDL	34761050	34197550	1.02
MPHASIS	1230075	1230075	1
COLPAL	1400175	1431900	0.98
HAVELLS	2997000	3053000	0.98
BANKBARODA	43070625	44506800	0.97
GLENMARK	7164750	7432500	0.96

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
ONGC	22333500	79002000	0.28
PAGEIND	26685	86040	0.31
VBL	6483125	20794175	0.31
MARUTI	990050	3129400	0.32
NTPC	25366500	78571500	0.32
RVNL	3836250	11660000	0.33
KFINTECH	292050	818550	0.36
SIEMENS	895500	2330000	0.38
TORNTPOWER	439125	1163250	0.38
ASTRAL	1324725	3426775	0.39

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2620	2635	2601	2587	2568
ADANIPORTS	1457	1465	1445	1436	1424
APOLLOHOSP	7420	7468	7337	7290	7207
ASIANPAINT	2415	2434	2404	2386	2374
AXISBANK	1179	1189	1172	1162	1154
BAJAJ-AUTO	8409	8488	8261	8182	8034
BAJAJFINSV	2057	2075	2033	2015	1991
BAJFINANCE	936	940	929	924	917
BEL	413	416	411	408	406
BHARTIARTL	1930	1938	1922	1913	1905
CIPLA	1502	1511	1487	1478	1463
COALINDIA	389	390	386	385	382
DRREDDY	1273	1281	1259	1251	1236
EICHERMOT	5658	5700	5621	5579	5542
ETERNAL	271	275	268	264	261
GRASIM	2825	2861	2782	2747	2704
HCLTECH	1603	1646	1574	1531	1502
HDFCBANK	2012	2022	1996	1986	1971
HDFCLIFE	769	779	761	751	743
HEROMO-TOCO	4479	4560	4332	4251	4104
HINDALCO	677	681	670	666	659
HINDUNILVR	2537	2543	2527	2520	2510
ICICIBANK	1440	1444	1432	1427	1420
INDUSINDBK	891	897	882	875	866
INFY	1610	1630	1586	1566	1541

SYMBOL	R1	R2	PP	S1	S2
ITC	424	425	422	421	419
JIOFIN	324	326	321	319	317
JSWSTEEL	1046	1055	1038	1030	1022
KOTAKBANK	2223	2256	2203	2170	2150
LT	3529	3550	3512	3491	3474
M&M	3171	3201	3132	3103	3063
MARUTI	12639	12693	12585	12531	12477
NESTLEIND	2441	2456	2416	2401	2375
NTPC	344	346	343	342	341
ONGC	245	247	244	243	242
POWERGRID	300	301	299	298	296
RELIANCE	1499	1506	1494	1486	1481
SBILIFE	1849	1865	1839	1823	1813
SBIN	825	831	819	813	807
SHRIRAMFIN	694	701	683	675	664
SUNPHARMA	1746	1762	1718	1703	1675
TATACONSUM	1090	1096	1080	1075	1065
TATAMOTORS	692	696	684	679	671
TATASTEEL	161	162	160	159	157
TCS	3273	3295	3239	3218	3184
TECHM	1606	1623	1583	1565	1542
TITAN	3432	3444	3416	3405	3389
TRENT	5444	5480	5382	5346	5285
ULTRACEMCO	12550	12621	12478	12407	12335
WIPRO	259	263	255	251	247

Disclaimer

Before you use this research report, please ensure to go through the disclosure inter-alia as required under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 and Research Disclaimer at the following link: https://www.religareonline.com/disclaimer

Specific analyst(s) specific disclosure(s) inter-alia as required under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 is/are as under:

Statements on ownership and material conflicts of interest, compensation– Research Analyst (RA) [Please note that only in case of multiple RAs, if in the event answers differ inter-se between the RAs, then RA specific answer with respect to questions under F(a) to F(j) below, are given separately]:

S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: ……………………………………..

……….. Name(s) with Signature(s) of RA(s).

[Please note that only in case of multiple RAs and if the answers differ inter-se between the RAs, then RA specific answer with respect to questions under F(a) to F(j) above, are given below]

SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

No representations are being made about the performance or activities unless accompanied by data regarding performance, disclosures of all the risk factors, etc. and disclaimer that "Such representations are not indicative of future results

Name	Email ID	Designation
Vishvajeet Singh	*vishvajeet.singh1@religare.com*	*Research Analyst*