

Dt.: 30 Apr, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	17232.28	14970.11	+2262.17
DII	14271.42	17693.64	-2468.42

TRADE STATISTICS FOR 29/04/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	136670	22036.06	
Stock Fut.	1271050	84811.35	
Index Opt.	47710545	7572395	1.13
Stock Opt.	5480778	377288.2	
F&O Total	54599043	8056531	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24465	24321	24190	24046	23915
BANKNIFTY	56510	55952	55624	55069	54732

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24400	24671	24805
Below	23800	23692	23517

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56500	57609	58031
Below	55000	54554	54005



Oil prices extended their rally on Wednesday amid continued disruption to Persian Gulf energy supplies and uncertainty around potential US-Iran talks, alongside the indefinite closure of the Strait of Hormuz. Brent crude surged 5% to \$118/bbl, remaining a key driver of volatility and a headwind for domestic markets. The Nifty index continued to consolidate within the previous session's range on a closing basis. A decisive close above 24200 is crucial to unlock further upside, as this level acts as immediate resistance. On the downside, 24000 remains a strong support zone, with 23940 as a critical breakdown level. A sustained move above 24310 could trigger a meaningful breakout and signal a shift in momentum. Conversely, a breach below 23800 may accelerate the decline towards 23500-23150 levels. Momentum indicators suggest an ongoing consolidation phase, with ADX below 25 and RSI under 50. At the start of the new derivatives series, positioning data highlights the 24200-24300 Call OI zone as a significant hurdle for bullish revival, while support is gradually shifting towards 23500. Despite near-term consolidation, the broader market structure remains constructive above 22950. However, upside may stay capped due to elevated crude oil prices and ongoing geopolitical tensions in the Middle East, all of which continue to weigh on overall sentiment.

Trade Scanner: APLAPOLLO, CDSL, FEDERALBNK, HINDPETRO, HINDZINC, ICICIBANK, LIC, LTM, MARICO, NAUKRI, NTPC, TIINDIA, UPL. APLAPOLLO, CDSL, FEDERALBNK, HINDPETRO, HINDZINC, ICICIBANK, LIC, LTM, MARICO, NAUKRI, NTPC, TIINDIA, UPL.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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