Market Outlook

The Nifty 50 settled at 24,734, erasing most of the early gains from a strong gap-up opening as profit booking dominated the session. On the derivatives front, significant Call OI build-up at the 24,800 and 24,900 strikes indicates immediate resistance, while Put OI concentration at 24,700 suggests an immediate support level. On the daily chart, the index encountered selling pressure near the 25,000 mark and formed a bearish Marubozu candle, reflecting negative bias. A decisive breach below 24,700 may trigger a further decline towards 24,500, where notable Put OI positioned.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24734.30	0.08
SENSEX	80718.01	0.19
BANKNIFTY	54075.45	0.01
INDIA VIX	10.85	-0.71

FIIs STATISTICS

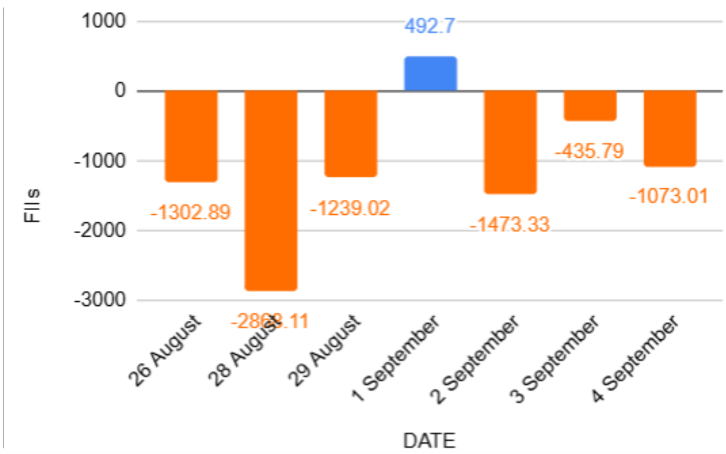
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1073.01	3.08%
Index Options	10307.56	13.06%
Stock Futures	-2006.78	0.07%
Stock Options	-283.39	7.51%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-106.34	-4361	-76932
DII	2233.09	11623	335936

FIIs Activity in Index Future



Amt in Crores

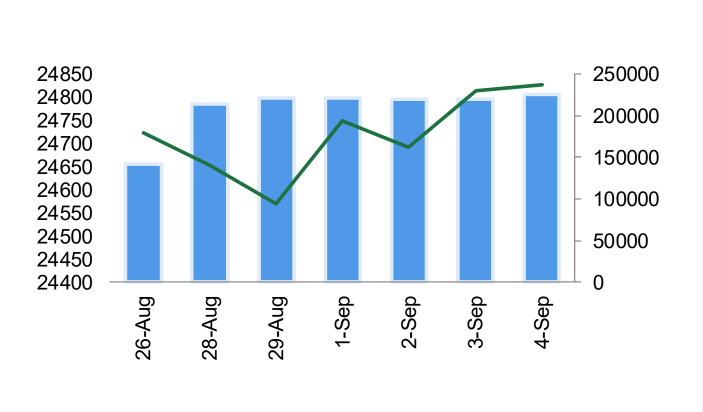
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	28500249	3.75	-7.26
ITC	16395824	-4.57	110.83
BAJFINANCE	11362865	-16.27	295.69
HDFCBANK	9825135	-13.11	9.41
AXISBANK	5132080	-1.43	-2.59
BEL	5100485	3.39	-6.36
ONGC	4999906	13.2	101.16
NTPC	4599498	-18.02	-26.39
POWERGRID	3950691	-18.85	-80.3
COALINDIA	2950166	1.48	-32.01

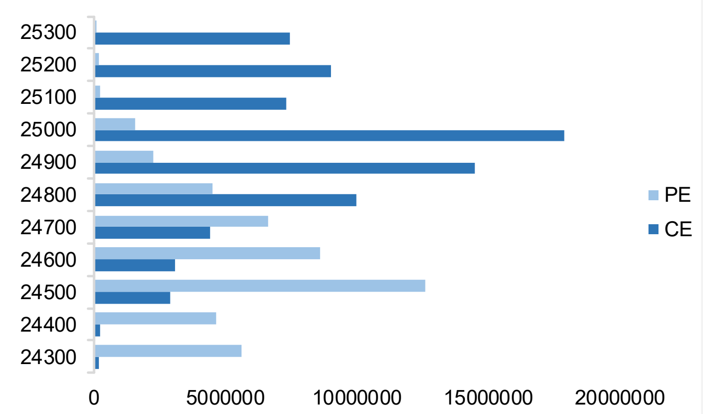
NIFTY

Nifty	24827.50
OI (In contracts)	226105
CHANGE IN OI (%)	2.76
PRICE CHANGE (%)	0.06
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



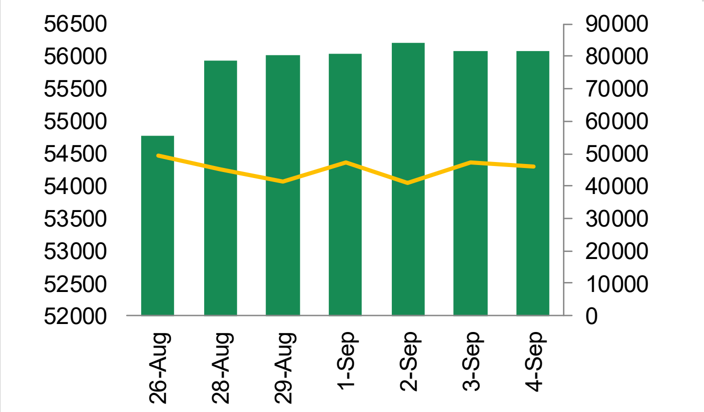
NIFTY OPTION CHAIN



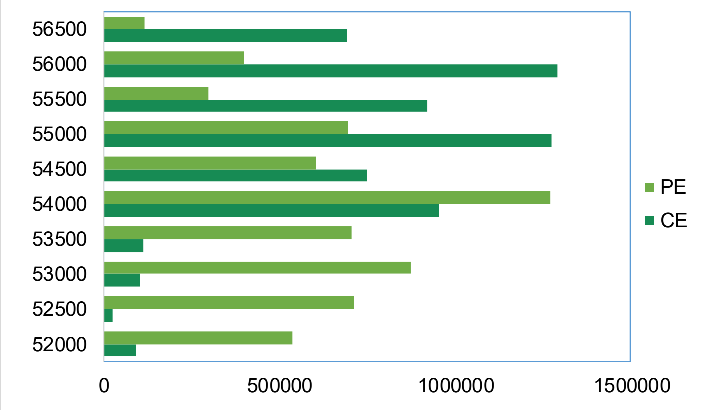
BANKNIFTY

Banknifty	54293.00
OI (In contracts)	81587
CHANGE IN OI (%)	-0.03
PRICE CHANGE (%)	-0.15
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Covering

Symbol	Price	Price %	OI	OI %
DABUR	554.8	1.57	25202500	10.67
BRITANNIA	6104.5	2.72	3814500	6.18
DMART	4807.4	1.48	5597400	5.77
PGEL	555.8	0.16	8552600	2.36
POLYCAB	7284	0.08	1660125	2.15

Long Unwinding

Symbol	Price	Price %	OI	OI %
GODREJCP	1246	-2.47	7394500	11.78
HDFCLIFE	755.75	-3.16	28128100	11.67
LICI	873.25	-0.11	8093400	9.71
PHOENIXLTD	1502.4	-1.13	4446750	8.92
VBL	490.55	-3.19	29426725	8.68

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PETRONET	13242600	10274400	1.29
TATASTEEL	94583500	85217000	1.11
NATIONALUM	21191250	19976250	1.06
TATAPOWER	19519900	18442550	1.06
ADANIPORTS	4722450	4644550	1.02
DIXON	691250	687250	1.01
ADANIENT	4805700	4870800	0.99
TORNTPOWER	717375	729000	0.98
TVSMOTOR	2396800	2448950	0.98
INDUSINDBK	8347500	8588300	0.97

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
HINDUNILVR	2880600	8669100	0.33
PIDILITIND	357250	866250	0.41
CIPLA	1805250	4173750	0.43
ULTRACEMCO	214750	496100	0.43
UPL	5846825	13367075	0.44
COFORGE	1665750	3673500	0.45
HDFCLIFE	7581200	16765100	0.45
VBL	3711525	8174375	0.45
IDEA	650422500	1385256975	0.47
LICI	2352000	5049100	0.47

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2312	2324	2293	2282	2263
ADANIPORTS	1349	1357	1342	1334	1327
APOLLOHOSP	7831	7881	7758	7708	7634
ASIANPAINT	2582	2597	2561	2546	2525
AXISBANK	1068	1079	1058	1048	1038
BAJAJ-AUTO	9183	9232	9099	9049	8965
BAJAJFINSV	1983	1993	1970	1961	1947
BAJFINANCE	908	915	896	889	877
BEL	383	384	380	378	376
BHARTIARTL	1902	1911	1890	1881	1869
CIPLA	1601	1615	1588	1574	1560
COALINDIA	398	404	390	384	375
DRREDDY	1265	1273	1255	1247	1237
EICHERMOT	6416	6443	6371	6344	6299
ETERNAL	331	335	328	324	321
GRASIM	2819	2837	2800	2782	2764
HCLTECH	1480	1488	1468	1459	1448
HDFCBANK	963	968	954	949	940
HDFCLIFE	788	796	781	773	766
HEROMO-TOCO	5352	5387	5297	5262	5207
HINDALCO	752	759	739	732	719
HINDUNILVR	2689	2704	2678	2662	2651
ICICIBANK	1409	1415	1401	1395	1387
INDUSINDBK	779	786	767	760	747
INFY	1499	1515	1488	1473	1462

SYMBOL	R1	R2	PP	S1	S2
ITC	416	419	413	410	406
JIOFIN	318	320	314	312	309
JSWSTEEL	1095	1112	1070	1054	1029
KOTAKBANK	1979	1990	1959	1947	1927
LT	3630	3647	3601	3583	3555
M&M	3317	3338	3284	3263	3229
MARUTI	15027	15119	14906	14814	14693
NESTLEIND	1210	1217	1204	1196	1190
NTPC	335	338	333	331	329
ONGC	241	243	240	238	236
POWERGRID	289	291	288	286	285
RELIANCE	1384	1390	1375	1368	1359
SBILIFE	1828	1839	1810	1799	1781
SBIN	821	826	813	809	801
SHRIRAMFIN	593	597	588	584	579
SUNPHARMA	1593	1601	1578	1569	1554
TATACONSUM	1115	1121	1103	1096	1084
TATAMOTORS	700	703	694	691	685
TATASTEEL	172	175	166	162	156
TCS	3145	3174	3123	3094	3072
TECHM	1527	1539	1515	1503	1490
TITAN	3743	3783	3669	3628	3554
TRENT	5553	5609	5460	5404	5311
ULTRACEMCO	12820	12868	12760	12712	12652
WIPRO	250	252	249	247	246

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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……. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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