motilal oswal
think wealth creation

MO Signature
Model Portfolio

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Factsheet · August 2026

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Investment Philosophy

Precision. Conviction. Growth.

A research-backed, disciplined framework engineered for superior long-term wealth creation

Portfolio Type	No. Of Stocks	Rebalancing
Flexi Cap	**20**	**Monthly**
Large + Mid + Small	5% equal weight each	Macro & earnings driven

Balanced Allocation

40–50% Large Cap for stability & steady growth. **50–60% Mid/Small Cap** for higher growth & re-rating potential.

Research Universe

Curated from **Motilal Oswal coverage companies** - ensuring only the best ideas make the cut, backed by deep research and conviction.

Stock Selection

Combining **deep fundamental analysis** with short-term market insights - earnings upgrades, sector momentum, news & event-driven triggers.

Sector Diversification

Well-diversified across **key sectors**, designed to balance risk and capture sector-specific growth opportunities across market cycles.

Equal-weight Portfolio

20 high-conviction stocks, each with equal **5% allocation** — designed to maximize upside potential while maintaining disciplined risk management.

Monthly Rebalancing

Portfolio is **reassessed every month** to reflect new opportunities, evolving earnings trends & shifting macro dynamics — staying always ahead of the curve.

> *"We combine the analytical depth of fundamental research with the agility of active management - giving our clients access to **high quality** ideas with the flexibility of a model portfolio."*
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In - House Market View

Market Outlook

Our Current Macro Reading

• India Equities last month

Indian equities extended their gains in Jul'26, with the Nifty50 rising 2.2% MoM to close at 24,384, crossing the 24,000 mark for the first time in five months. Broader markets continued to outperform, with the Nifty Smallcap 100 gaining 2.5% and the Nifty Midcap 100 advancing 1.8%, supported by better-than-expected earnings and resilient domestic fundamentals. Nifty50 trades at ~19x one-year forward P/E, 10% below its long-term average, while several heavyweight sectors, including Private Banks, Consumer, Technology and Retail, remain below historical valuation averages.

• Q1FY26 Earnings Preview

The 1QFY27 earnings season has started on a stronger-than-expected note. Among the 211 companies in the MOFSL Universe that had reported results by 31st Jul'26, aggregate earnings grew 2% YoY, significantly ahead of our expectation of a 10% decline. Excluding OMCs, underlying earnings growth remained robust at 17% YoY, led by BFSI (+20% YoY), Metals (+53% YoY), Technology (+11% YoY) and Automobiles (+7% YoY). The 39 Nifty companies that have reported so far delivered 11% YoY earnings growth, comfortably ahead of expectations.

• Improving Domestic Macros

India's macro backdrop remained supportive during the month. Industrial production (IIP) accelerated to 7.3% YoY in June, led by strong manufacturing and power output, while GST collections rose 15.4% YoY to ₹2.11 lakh crore in July, reflecting healthy demand across industrial and capital goods segments. The RBI maintained the repo rate at 5.25% for 4th consecutive policy meeting while retaining its neutral stance. The central bank marginally raised its FY27 GDP growth forecast to 6.7% and lowered its inflation projection to 5.0%, indicating increasing confidence in India's macro stability. El Niño remains a monitorable. However, IMD's forecast of 94% of the LPA for Aug–Sep should help narrow the rainfall deficit.

• Market Outlook

Looking ahead, resilient domestic macros, stronger-than-expected earnings and reasonable valuations, reinforce our positive outlook for FY27. As markets become increasingly earnings-driven, we continue to favour a bottom-up investment approach, with preference for Diversified Financials, Automobiles, Healthcare, Consumer Discretionary and select New-age Technology companies.

Portfolio Parameters	
Investment Horizon	1-3 years
Risk	Moderate to High
Current Review Date	30 July 2026
Last Review Date	30 June 2026

In - House Market View

Our Outlook – August'26

As of 30 July, 2026 | Reviewed Monthly

Preferred Themes & Sectors

Financial Inclusion

NBFCs and private banks with strong retail lending franchises poised to benefit from credit growth and rate tailwinds; capital market players to gain from rising retail participation and financialization trends.

Pharma & Healthcare

Domestic formulation players, hospital chains & diagnostics companies to benefit from capacity expansion & rising healthcare spend. CDMO & API manufacturers stand to gain from increasing global efforts to diversify pharmaceutical supply chains beyond China.

Rising Consumption

Automobile, discretionary retail and jewelry players are poised to benefit from rising per capita income, premiumization trends and expanding rural demand; consumer durables and financing-led categories to gain from formalization and improving affordability.

Digital India

Telecom, digital infrastructure, payments and platform businesses capitalizing on India's accelerating digital adoption and data usage growth.

Key Risks & Catalysts

Upside Catalysts

- Lower crude oil prices (Below USD 70)
- Subdued retail inflation.
- India-US trade deal finalization
- FII flow reversal into India

Key Risks

- Prolonged geopolitical conflict escalation
- Elevated Commodity / crude oil price spike
- Global growth slowdown impacting exports
- Weak Monsoon

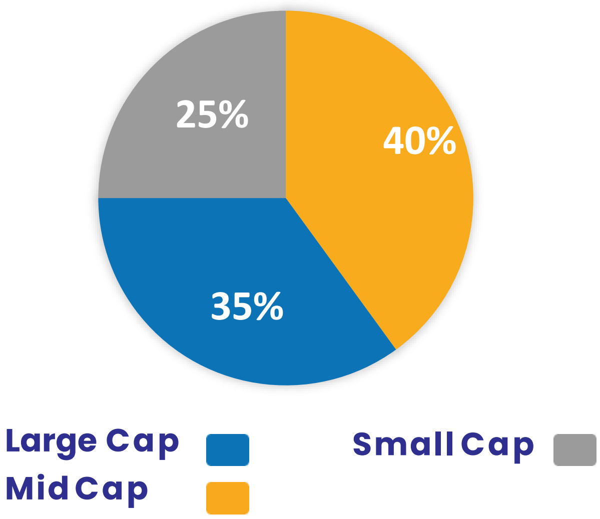
Portfolio Data Points

Portfolio Snapshot

As of: 30 July 2026 | Benchmark: Nifty 200 | Inception: 16 September 2025

No. Of Stocks	Avg. Market Cap	Portfolio P/E	Est. PAT Cagr
20	**₹1,77,000 Cr**	**24x**	**26%**
5% equal weight each	Weighted average	FY27E basis	FY26–28E

Market Cap Allocation



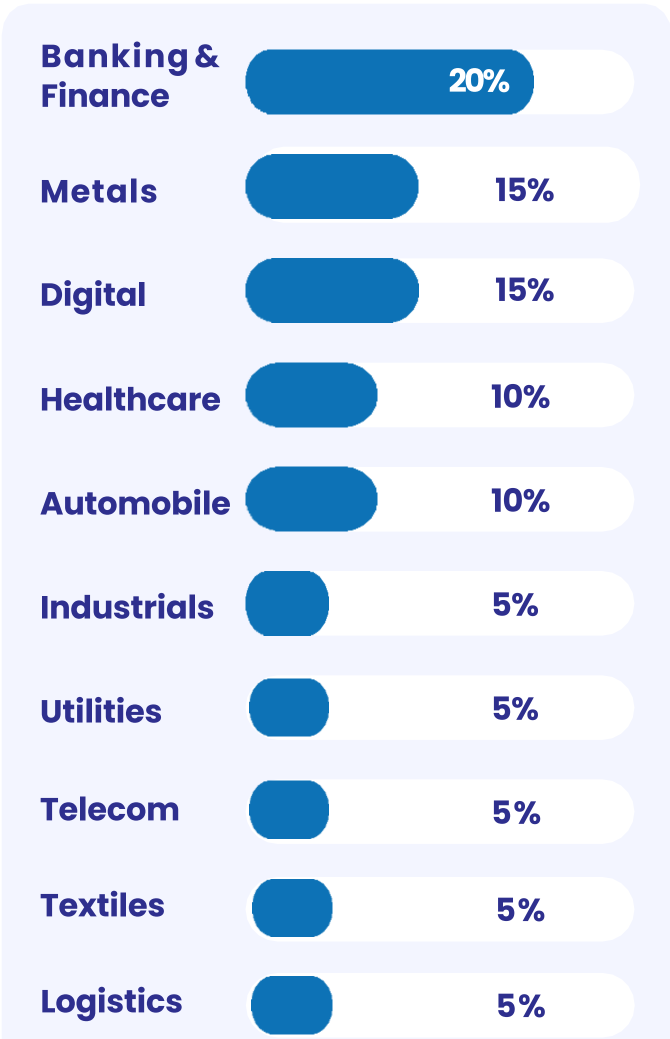
Cash
0%
(Fully Invested)

Fees
Nil

Brokerage Fees
1%

Minimum Investment
₹2,50,000

Sector Holdings



Past performance is not indicative of future results. All data as of 30 July 2026.

Portfolio Data Points

Portfolio Snapshot

As of: 30 July 2026 | Benchmark: Nifty 200 | Inception: 16 September 2025

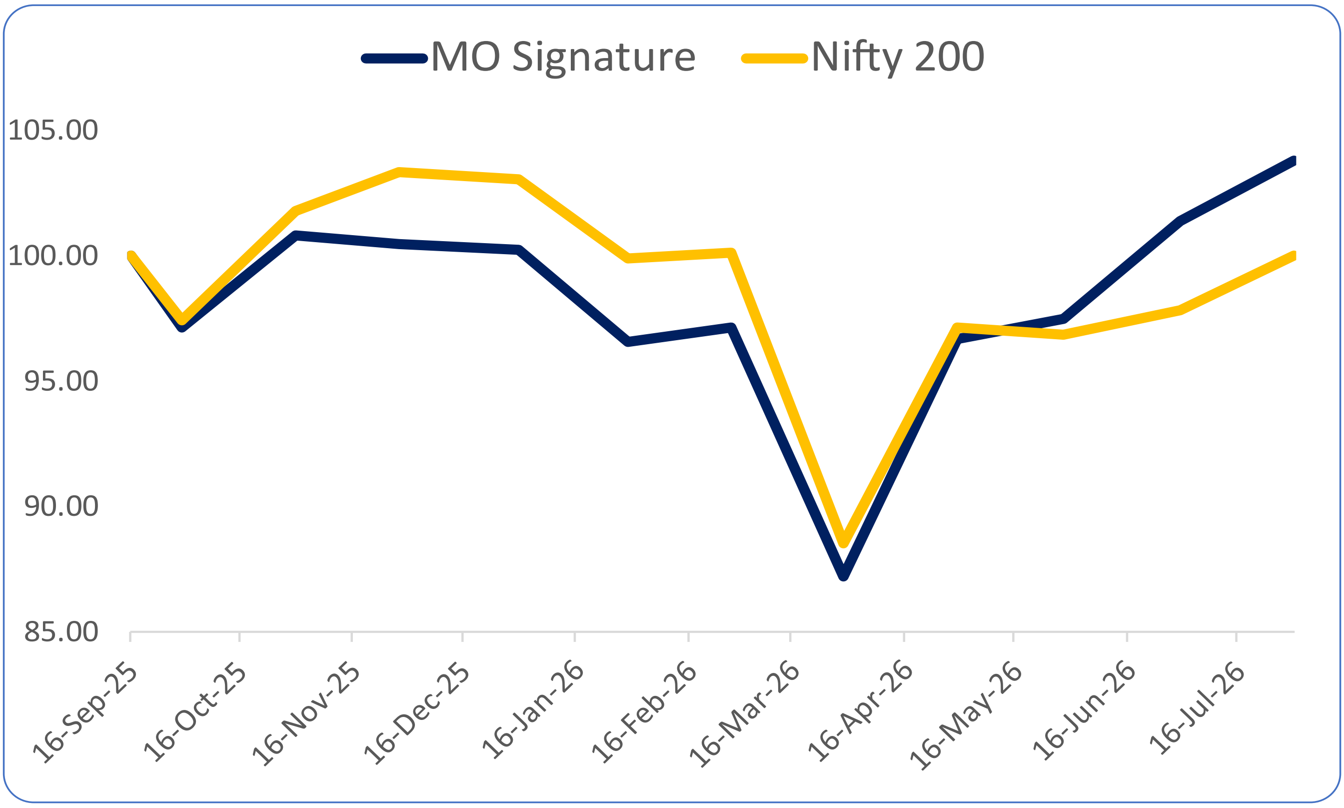
Top 5 Holdings

Company	Sector
Bharti Airtel	**Telecom**
Tata Steel	**Metals**
Hindalco	**Metals**
Adani Ports	**Logistics**
Eternal	**Digital**

Portfolio Attributes

Forward P/E (FY27)	**24x**
Portfolio P/B	**3.1x**
Portfolio ROE	**13.1%**
PEG Ratio	**0.9x**
Beta	**1.1**
Standard Deviation	**18%**

NAV Chart



Past performance is not indicative of future results. All data as of 30 July 2026.

Portfolio Disclosure

Market Risks

Key equity market risks that can affect the model portfolio include changes in:

- Market volatility, General market conditions
- Trading volumes/liquidity and settlement periods
- Interest rates, Rate of inflation
- Domestic and/or global political, economic and financial developments
- Policies and/or legal and regulatory frameworks by government and other appropriate authorities

Portfolio Risks

Key portfolio level risks that can affect the model portfolio include changes in:

- High exposure to specific sectors or industries can increase volatility and risk if adverse conditions affect those sectors disproportionately.
- Individual stocks within the portfolio may experience price volatility due to company-specific events such as earnings results, management changes, regulatory actions, or competitive developments.
- Certain stocks in the model portfolio may have limited liquidity, which could affect the ability to enter or exit positions without materially impacting the market price.
- The portfolio construction relies on models and assumptions that may not accurately predict future market movements. Any errors or limitations in data, inputs, or modeling techniques could impact portfolio performance.

Determination of Benchmark index

- As the portfolio has a significant exposure to Large and Mid caps, the comparable index has been determined as Nifty 200.
- The model portfolio's performance may differ from that of the benchmark index due to differences in holdings, timing, and weighting decisions.

Rebalancing and Implementation Risks

- Differences in execution timing, transaction costs, and client-specific constraints may cause actual returns to deviate from the model portfolio's theoretical performance.

Past Performance Disclaimer

- Past performance should not be relied upon as a guarantee of future results. The returns shown are model portfolio returns and do not represent actual trading.
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